



CAPSTONE ENTERPRISES PTY LTD
 <R & M DAVEY SUPER FUND A/C>
 11 MCLAREN STREET
 FIG TREE POCKET QLD 4069

Investor number 0011860729
 Tax file number Quoted

Australian Ethical Investment Ltd 30 June 2022 Distribution Statement

Australian Ethical Emerging Companies Fund - Wholesale distribution for period ended 30/06/2022

| | |
|---|-----------------|
| Your participating holding as at period end (number of units) | 33,663.7237 |
| Distribution rate (cents per unit) | 16.19208972 |
| Gross distribution for period (\$) | 5,450.86 |
| Less withholding tax deducted (\$) | 0.00 |
| Net distribution paid (\$) | 5,450.86 |

Value of holding as at 30/06/2022 \$49,425.08

Bank account details for your distribution

Funds have been credited to your bank account as follows:

| | |
|----------------|--|
| BSB number | 610-101 |
| Account number | 070915987 |
| Account name | CAPSTONE ENTERPRISES P/L - R&M DAVEY S/F |

If you are in any doubt as to your tax position, please contact your professional adviser or the Australian Taxation Office.

This statement was prepared by Australian Ethical Investment Ltd ABN 47 003 188 930, AFSL 229949, responsible entity of the Australian Ethical managed funds. This information is of a general nature and is not intended to provide you with financial advice or take into account your personal objectives, financial situation or needs. Before acting on the information, consider its appropriateness to your circumstances and read the relevant product disclosure statement (PDS), available at www.australianethical.com.au/managed-funds/pds. You may wish to seek independent financial advice from a licensed or authorised financial adviser before making an investment decision. The performance of your investment in any of the Australian Ethical Managed Funds is not guaranteed; past performance is not a reliable indicator of future performance. The information contained in this document is believed to be accurate at the time of compilation.

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Australian Ethical Emerging Companies Fund - Wholesale

Investor Number: 0011860729

Investor Name: CAPSTONE ENTERPRISES PTY LTD

Attribution Managed Investment Trust Member Annual Statement for the year ended 30 June 2022

This statement assumes that you are an Australian resident individual taxpayer and relates to your investment in funds offered by Australian Ethical. This statement does not constitute tax advice. If your situation is unusual or complex, we recommend that you seek professional advice from your tax advisor or the ATO.

Summary of 2022 Tax Return (supplementary section) Items

| Tax Return (supplementary section) | Amount (\$) ¹ | Tax Return Label |
|--|--------------------------|------------------|
| Partnership and Trusts – Non-primary production | | |
| Share of non-primary production (NPP) income | 0.00 | 13U |
| NPP income - Franked distributions from trusts ² | 377.63 | 13C |
| Other deductions relating to NPP distributions | 0.00 | 13Y |
| Share of franking credit from franked dividends | 377.63 | 13Q |
| Early stage venture capital limited partnership | 0.00 | T7K |
| Share of credit for TFN amounts withheld | 0.00 | 13R |
| Share of credit for non-resident withholding amounts withheld | 0.00 | 13A |
| Total current year capital gains | 5,388.52 | 18H |
| Net capital gain | 3,472.38 | 18A |
| Assessable foreign source income | 59.26 | 20E |
| Other net foreign source income | 59.26 | 20M |
| Foreign income tax offsets ³ | 58.98 | 20O |
| Australian Franking Credit from a New Zealand Franking Company | 0.00 | 20F |

Please see reverse for detailed components of the distribution.

Components of Distribution

| | Cash Distribution (\$) | Tax Paid/Offsets (\$ (E)) | Attribution Amount (\$) |
|--|------------------------|--|-------------------------|
| Australian Income | | | |
| Dividends – Unfranked | 0.00 | | 0.00 |
| Conduit Foreign income | 0.00 | | 0.00 |
| Interest | 0.00 | | 0.00 |
| Other income | 0.00 | | 0.00 |
| Clean Building MIT income | 0.00 | | 0.00 |
| NCMI – Non primary production | 0.00 | | 0.00 |
| Excluded from NCMI – Non primary production | 0.00 | | 0.00 |
| <hr/> | | | |
| Non-Primary Production Income (A) | 0.00 | | 0.00 |
| Early stage venture capital limited partnership | | 0.00 | 0.00 |
| Dividends: Franked amount (Franked Dist) (X) | 0.00 | 377.63 | 377.63 |
| Capital Gains | | | |
| Discounted capital gain (TAP) | 0.48 | 0.00 | 0.48 |
| Discounted capital gain (NTAP) | 1,915.66 | 0.00 | 1,915.66 |
| Capital gains – Other method (TAP) | 0.00 | 0.00 | 0.00 |
| Capital gains – Other method (NTAP) | 1,556.24 | 0.00 | 1,556.24 |
| <hr/> | | | |
| Net Capital Gain | 3,472.38 | 0.00 | 3,472.38 |
| AMIT CGT Gross up amount | | | 1,916.14 |
| Other capital gains distribution | 1,978.20 | | |
| Total current year capital gains (C) | 5,450.58 | | 5,388.52 |
| <hr/> | | | |
| Foreign Income | | | |
| Assessable foreign source income | 0.28 | 58.98 | 59.26 |
| Australian Franking Credit from a New Zealand Franking Company | 0.00 | 0.00 | 0.00 |
| <hr/> | | | |
| Total foreign income (D) | 0.28 | 58.98 | |
| <hr/> | | | |
| Cash Distribution Sub Total (A+X+C+D) | 5,450.86 | | |
| Other Non-Assessable Amounts | | | |
| Net exempted amounts | 0.00 | \$5450.86 + \$58.98 = \$5509.84 | ✓ |
| Non-assessable non-exempt amounts (F) | 0.00 | | |
| Other non-attributable amounts | 0.00 | | |
| <hr/> | | | |
| Gross Cash Distribution (G) | 5,450.86 | | |
| <hr/> | | | |
| Attribution Managed Investment Trust (AMIT) cost base adjustments | Amounts (\$) | | |
| AMIT cost base net amount – excess (decrease) | 62.06 | | |
| AMIT cost base net amount – shortfall (increase) | 0.00 | | |
| <hr/> | | | |
| Other amounts deducted from trust distributions | Amounts (\$) | | |
| Less: TFN amounts withheld | 0.00 | | |
| Less: Non-resident withholding tax | 0.00 | | |
| Less: Other expenses | 0.00 | | |
| <hr/> | | | |
| Net Cash Distribution | 5,450.86 | | |

Notes:

1. All amounts are in Australian dollars and withholding tax has been deducted where applicable.
2. Trustees may choose to show the franked distributions at label 13C rather than at label 13U.
3. If your total foreign income tax offset from all sources for the year is \$1,000 or less, then you can claim this amount in full. Otherwise you will need to refer to the publication Guide To Foreign Income Tax Offset Rules (NAT 72923) to work out your entitlement.

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES