

R AND M DAVEY SUPERFUND
Pension Withdrawal Limits
For the Period 1 July 2021 to 30 June 2022

Mrs Marilyn Davey
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
10% tax free pension	18,040.00	OK!	18,040.00	OK!	18,040.00	-	-	10.86%
96% tax free pension	4,660.00	OK!	4,660.00	OK!	4,660.00	-	-	96.06%

Totals

Gross Drawdowns	22,700.00	0.00	22,700.00	0.00	22,700.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	22,700.00	0.00	22,700.00	0.00	22,700.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

10% tax free pension

Date	Gross Amount	PAYG	Net Amount	Description
23/07/2021	2,363.32	0.00	2,363.32	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XS6PWTJFSuper pension wtdl
31/07/2021	2,363.32	0.00	2,363.32	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X55YZ6V3Super pension wtdl
20/08/2021	2,363.32	0.00	2,363.32	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XDQRQCMCSuper pension wtdl
02/09/2021	2,363.32	0.00	2,363.32	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XSV7P3VXSuper pension wtdl
25/10/2021	2,363.32	0.00	2,363.32	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X9ZHKBYSuper pension wtdl
23/11/2021	2,363.32	0.00	2,363.32	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X8K6BDPVSuper pension wtdl
09/01/2022	504.25	0.00	504.25	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XJL6RS66Super pension wtdl
21/02/2022	504.24	0.00	504.24	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XRKQCP99Super pension wtdl
17/03/2022	2,363.31	0.00	2,363.31	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X3RRVBKYSuper pension wtdl
12/04/2022	488.28	0.00	488.28	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XBFF34TVSuper pension wtdl
Totals:	18,040.00	0.00	18,040.00	

96% tax free pension

Date	Gross Amount	PAYG	Net Amount	Description
23/07/2021	609.84	0.00	609.84	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XS6PWTJFSuper pension wtdl
31/07/2021	609.84	0.00	609.84	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X55YZ6V3Super pension wtdl
20/08/2021	609.84	0.00	609.84	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XDQRQCMCSuper pension wtdl
02/09/2021	609.84	0.00	609.84	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XSV7P3VXSuper pension wtdl
25/10/2021	609.84	0.00	609.84	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X9ZHKBYSuper pension wtdl
23/11/2021	609.84	0.00	609.84	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X8K6BDPVSuper pension wtdl
09/01/2022	130.76	0.00	130.76	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XJL6RS66Super pension wtdl
21/02/2022	130.76	0.00	130.76	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XRKQCP99Super pension wtdl
17/03/2022	612.83	0.00	612.83	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X3RRVBKYSuper pension wtdl
12/04/2022	126.61	0.00	126.61	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XBFF34TVSuper pension wtdl
Totals:	4,660.00	0.00	4,660.00	

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Mr Richard Davey
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
100% Tax Free Pension	2,770.00	OK!	2,770.00	OK!	2,770.00	-	-	100.00%
81.7% Tax Free pension	10,650.00	OK!	10,650.00	OK!	10,650.00	-	-	81.72%
87% Tax Free Pension	3,180.00	OK!	3,180.00	OK!	3,180.00	-	-	87.67%
9% Tax Free pension	25,640.00	OK!	7,450.00	OK!	7,450.00	-	-	9.65%
95% Tax Free Pension	5,290.00	OK!	5,290.00	OK!	5,290.00	-	-	95.09%
98% Tax Free Pension Account	2,770.00	OK!	2,770.00	OK!	2,770.00	-	-	98.58%
99% Tax Free pension	5,000.00	OK!	5,000.00	OK!	5,000.00	-	-	99.62%
Totals								
Gross Drawdowns	55,300.00	0.00	37,110.00	0.00	37,110.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	55,300.00	0.00	37,110.00	0.00	37,110.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Note: Amount above minimums taken from Richards highest taxable pension account as per last year

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Pension Payments

100% Tax Free Pension

Date	Gross Amount	PAYG	Net Amount	Description
09/01/2022	933.18	0.00	933.18	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XJL6RS66Super pension wtdl
21/02/2022	933.17	0.00	933.17	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XRKQCP99Super pension wtdl
12/04/2022	903.65	0.00	903.65	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XBFF34TVSuper pension wtdl
Totals:	2,770.00	0.00	2,770.00	

81.7% Tax Free pension

Date	Gross Amount	PAYG	Net Amount	Description
23/07/2021	1,394.14	0.00	1,394.14	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XS6PWTJFSuper pension wtdl
31/07/2021	1,394.14	0.00	1,394.14	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X55YZ6V3Super pension wtdl
20/08/2021	1,394.14	0.00	1,394.14	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XDQRQCMCSuper pension wtdl
02/09/2021	1,394.14	0.00	1,394.14	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XSV7P3VXSuper pension wtdl
25/10/2021	1,394.13	0.00	1,394.13	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X9ZHKBYHSuper pension wtdl
23/11/2021	1,394.14	0.00	1,394.14	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X8K6BDPVSuper pension wtdl
09/01/2022	298.51	0.00	298.51	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XJL6RS66Super pension wtdl
21/02/2022	298.51	0.00	298.51	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XRKQCP99Super pension wtdl
17/03/2022	1,399.09	0.00	1,399.09	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X3RRVBKYSuper pension wtdl
12/04/2022	289.06	0.00	289.06	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XBFF34TVSuper pension wtdl
Totals:	10,650.00	0.00	10,650.00	

87% Tax Free Pension

Date	Gross Amount	PAYG	Net Amount	Description
09/01/2022	1,071.31	0.00	1,071.31	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XJL6RS66Super pension wtdl
21/02/2022	1,071.31	0.00	1,071.31	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XRKQCP99Super pension wtdl
12/04/2022	1,037.38	0.00	1,037.38	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XBFF34TVSuper pension wtdl
Totals:	3,180.00	0.00	3,180.00	

9% Tax Free pension

Date	Gross Amount	PAYG	Net Amount	Description
23/07/2021	978.13	0.00	978.13	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XS6PWTJFSuper pension wtdl
31/07/2021	978.13	0.00	978.13	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X55YZ6V3Super pension wtdl
20/08/2021	978.13	0.00	978.13	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XDQRQCMCSuper pension wtdl
02/09/2021	978.13	0.00	978.13	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XSV7P3VXSuper pension wtdl
25/10/2021	978.13	0.00	978.13	part of \$6,000.00 PYT TO ANYPAY

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23/11/2021	978.13	0.00	978.13	PAYEE - 3X9ZHKBYSuper pension wtdl part of \$6,000.00 PYT TO ANYPAY
09/01/2022	206.56	0.00	206.56	PAYEE - 3X8K6BDPVSuper pension wtdl part of \$6,000.00 PYT TO ANYPAY
21/02/2022	206.56	0.00	206.56	PAYEE - 3XRKQCP99Super pension wtdl part of \$6,000.00 PYT TO ANYPAY
17/03/2022	968.09	0.00	968.09	PAYEE - 3X3RRVBKYSuper pension wtdl part of \$6,000.00 PYT TO ANYPAY
12/04/2022	390.01	0.00	390.01	PAYEE - 3XBFF34TVSuper pension wtdl part of \$6,000.00 PYT TO ANYPAY
25/04/2022	6,000.00	0.00	6,000.00	PAYEE - 3XNVGGTLGSuper pension wtdl PYT TO ANYPAY
28/05/2022	6,000.00	0.00	6,000.00	PAYEE - 3XR73QJXWSuper pension wtdl PYT TO ANYPAY
21/06/2022	6,000.00	0.00	6,000.00	PAYEE - 3XM6MZ8SMSuper pension wtdl PYT TO ANYPAY
Totals:	25,640.00	0.00	25,640.00	

95% Tax Free Pension

Date	Gross Amount	PAYG	Net Amount	Description
09/01/2022	1,782.14	0.00	1,782.14	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XJL6RS66Super pension wtdl
21/02/2022	1,782.15	0.00	1,782.15	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XRKQCP99Super pension wtdl
12/04/2022	1,725.71	0.00	1,725.71	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XBFF34TVSuper pension wtdl
Totals:	5,290.00	0.00	5,290.00	

98% Tax Free Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
09/01/2022	933.18	0.00	933.18	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XJL6RS66Super pension wtdl
21/02/2022	933.19	0.00	933.19	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XRKQCP99Super pension wtdl
12/04/2022	903.63	0.00	903.63	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XBFF34TVSuper pension wtdl
Totals:	2,770.00	0.00	2,770.00	

99% Tax Free pension

Date	Gross Amount	PAYG	Net Amount	Description
23/07/2021	654.57	0.00	654.57	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XS6PWTJFSuper pension wtdl
31/07/2021	654.57	0.00	654.57	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X55YZ6V3Super pension wtdl
20/08/2021	654.57	0.00	654.57	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XDQRQCMCSuper pension wtdl
02/09/2021	654.57	0.00	654.57	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XSV7P3VXSuper pension wtdl
25/10/2021	654.58	0.00	654.58	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X9ZHKBYSuper pension wtdl
23/11/2021	654.57	0.00	654.57	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X8K6BDPVSuper pension wtdl
09/01/2022	140.11	0.00	140.11	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XJL6RS66Super pension wtdl
21/02/2022	140.11	0.00	140.11	part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XRKQCP99Super pension wtdl

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17/03/2022	656.68	0.00	656.68	pension wtdl part of \$6,000.00 PYT TO ANYPAY PAYEE - 3X3RRVBKYSuper
12/04/2022	135.67	0.00	135.67	pension wtdl part of \$6,000.00 PYT TO ANYPAY PAYEE - 3XBFF34TVSuper pension wtdl
Totals:	5,000.00	0.00	5,000.00	