

## Deductions Notice Letter

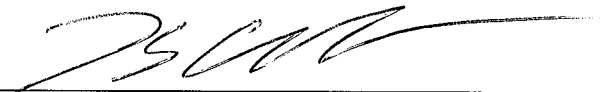
Carewzin Along Pty Ltd as trustee for The TC Superannuation Fund acknowledges that

**Timothy Carew**

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$1285.35

for contributions paid in the year ended 30 June 2020. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed.



Timothy Carew

Date: 27/11/2020

**\*\* IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY \*\***

If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

1. The amount shown above is not the amount that will be claimed, or
2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 01 July 2019 to 30 June 2020 is: \$ \_\_\_\_\_

\_\_\_\_\_  
Timothy Carew

Date:     /     /

## Deductions Notice Letter

I, Timothy Carew as a member of The TC Superannuation Fund

have requested in writing in accordance with section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$1285.35

for contributions paid in the year ended 30 June 2020.



Timothy Carew

Date: 27/11/2020

# Notice of intent to claim or vary a deduction for personal super contributions

## Section A: Your details

### 1 Tax file number (TFN)

615770018

**!** The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

### 2 Name

Title: MR

Family name

CAREW

First given name

TIMOTHY

Other given names

SHANE

### 3 Date of birth 01/09/1963

### 4 Current postal address

6 DARLING STREET

Suburb/town/locality

EDINDIE

State/territory

SA

(Australia only)

Postcode

5081

(Australia only)

Country if outside of Australia

### 5 Daytime phone number (include area code) 0889817066

## Section B: Super fund's details

### 6 Fund name

THE TC SUPERANNUATION FUND

### 7 Fund Australian business number (ABN) 17992168998

### 8 Member account number CARTIM00001A

### 9 Unique Superannuation Identifier (USI) (if known)

## Section C: Contribution details

### 10 Personal contribution details

Is this notice varying an earlier notice? No ☒ Yes ☐

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.  
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

#### ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year \$

13 The amount of these personal contributions I will be claiming as a tax deduction \$

## Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

#### INTENTION TO CLAIM A TAX DEDUCTION

**!** Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

*I declare that at the time of lodging this notice:*

- ☐ I intend to claim the personal contributions stated as a tax deduction
- ☐ I am a current member of the identified super fund
- ☐ the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- ☐ I have not included any of the contributions in an earlier valid notice.

*I declare that I am lodging this notice at the earlier of either:*

- ☐ before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- ☐ before the end of the income year following the year in which the contribution was made.

*I declare that the information given on this notice is correct and complete.*

Name (Print in BLOCK LETTERS)

Signature

Date

**➤** Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

#### VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year \$

16 The amount of these personal contributions claimed in my original notice of intent \$

17 The amount of these personal contributions I will now be claiming as a tax deduction \$

## Declaration

This form has a declaration where you sign to indicate that the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

**!** Complete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to **reduce** the amount stated in that notice.

## VARIATION OF PREVIOUS VALID NOTICE OF INTENT

*I declare that at the time of lodging this notice:*

- ☐ I intend to claim the personal contributions stated as a tax deduction
- ☐ I am a current member of the identified super fund
- ☐ the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

*I declare that I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:*

- ☐ I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, **or**

- ☐ I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, **or**

- ☐ the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

*I declare that the information given on this notice is correct and complete.*

Name (Print in BLOCK LETTERS)

Signature

Date

**>** Send your completed variation notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

## Deductions Notice Letter

Carewzin Along Pty Ltd as trustee for The TC Superannuation Fund acknowledges that

**Timothy Carew**

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$3932.45

for contributions paid in the year ended 30 June 2019. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed.

  
\_\_\_\_\_  
Timothy Carew

Date: 30 / 06 / 2019


**\*\* IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY \*\***

If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

1. The amount shown above is not the amount that will be claimed, or
2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 01 July 2018 to 30 June 2019 is: \$ \_\_\_\_\_

  
\_\_\_\_\_  
Timothy Carew

Date: 30 / 06 / 2019

# Notice of intent to claim or vary a deduction for personal super contributions

## Section A: Your details

### 1 Tax file number (TFN)

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### 2 Name

Title: MR

Family name

CAREW

First given name

TIMOTHY

Other given names

SHANE

### 3 Date of birth

01/09/1963

### 4 Current postal address

6 DARLING STREET

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Postcode

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Country if outside of Australia

### 5 Daytime phone number (include area code)

0889817066

## Section B: Super fund's details

### 6 Fund name

THE TC SUPERANNUATION FUND

### 7 Fund Australian business number (ABN)

17992168998

### 8 Member account number

CARTIM00001A

### 9 Unique Superannuation Identifier (USI) (if known)

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### 10 Personal contribution details

Is this notice varying an earlier notice? No ☒ Yes ☐

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#### INTENTION TO CLAIM A TAX DEDUCTION

**!** Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

*I declare that at the time of lodging this notice:*

- ☐ I intend to claim the personal contributions stated as a tax deduction
- ☐ I am a current member of the identified super fund
- ☐ the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- ☐ I have not included any of the contributions in an earlier valid notice.

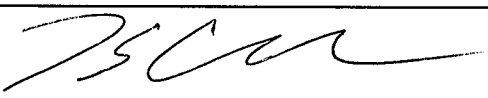
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- ☐ before the end of the income year following the year in which the contribution was made.

*I declare that the information given on this notice is correct and complete.*

Name (Print in BLOCK LETTERS)

Signature



Date

**>** Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

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## VARIATION OF PREVIOUS VALID NOTICE OF INTENT

*I declare that at the time of lodging this notice:*

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- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.*

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# Notice of intent to claim or vary a deduction for personal super contributions

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### 2 Name

Title: MR

Family name

CAREW

First given name

TIMOTHY

Other given names

SHANE

### 3 Date of birth 01/09/1963

### 4 Current postal address

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Suburb/town/locality

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- ☐ the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
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*I declare that I am lodging this notice at the earlier of either:*

- ☐ before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- ☐ before the end of the income year following the year in which the contribution was made.

*I declare that the information given on this notice is correct and complete.*

Name (Print in BLOCK LETTERS)

Signature

Date

**← SIGN HERE**

**➤** Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

#### VARIATION OF PREVIOUS VALID NOTICE OF INTENT

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**1** Complete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to **reduce** the amount stated in that notice.

## VARIATION OF PREVIOUS VALID NOTICE OF INTENT

*I declare that at the time of lodging this notice:*

- ☐ I intend to claim the personal contributions stated as a tax deduction
- ☐ I am a current member of the identified super fund
- ☐ the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

*I declare that I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:*


- ☐ I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, **or**

- ☐ I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, **or**
- ☐ the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

*I declare that the information given on this notice is correct and complete.*

Name (Print in BLOCK LETTERS)

Signature



Date

← **SIGN  
HERE**

12/31/2019

**➤** Send your completed variation notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

The TC Superannuation Fund

## Deductions Notice Letter

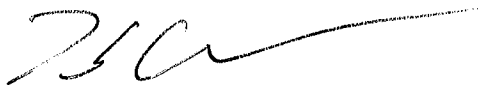
Carewzin Along Pty Ltd as trustee for The TC Superannuation Fund acknowledges that

**Timothy Carew**

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$4,132.36

for contributions paid in the year ended 30 June 2018. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed.



Timothy Carew



Date: 30 / 06 / 2018

**\*\* IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY \*\***

If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

1. The amount shown above is not the amount that will be claimed, or
2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 01 July 2017 to 30 June 2018 is: \$ \_\_\_\_\_



Timothy Carew



Date: 30 / 06 / 2018

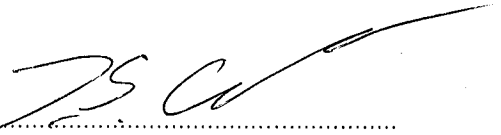
NOTICE UNDER SECTION 82AAT (1A) OF THE INCOME TAX ASSESSMENT ACT 1936

TO: THE TRUSTEES  
THE TC SUPERANNUATION FUND

I, *(name of member)* of *(address of member)* give notice that:-

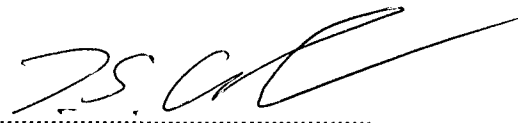
- (a) I have contributed the sum of \$*(amount of contribution)* to the above Superannuation Fund in the *(relevant year)* financial year;
- (b) I intend to claim a tax deduction under Section 82AAT of the above Act in relation to \$*(amount of contribution)* of this contribution; and
- (c) the amount covered by this notice has not been included in any previous notice given by me.

DATED the *8* day of *February* 200*7*

  
.....  
Name of member

Carewzin Along Pty Ltd ACN 123 791 711 being the Trustees of the above  
Superannuation Fund acknowledge receipt of this notice from *(name of member)* on the  
day of *8* 200*7*

DATED the *8* day of *February* 200*7*

  
.....  
Signed for and on Behalf of  
Carewzin Along Pty Ltd ACN 123  
791 711 by *(name of person  
signing on behalf of trustee)*

DMH10038220 1462804v1

**APPLICATION FOR MEMBERSHIP  
CONFIDENTIAL**

TO: THE TRUSTEE, THE TC SUPERANNUATION FUND

I, TIMOTHY SHANE CAREW, apply for membership of the Fund.

- (a) I will be bound by the Trust Deed governing the Fund as varied from time to time.
- (b) I will notify the Trustee if at any time I am not, or I cease to be, Gainfully Employed as defined in the Trust Deed.
- (c) I consent to the Trustee acting as Trustee of the Fund.
- (d) I declare that the information in this Application is accurate in every respect.

**APPLICATION DETAILS**

Name: TIMOTHY SHANE CAREW

Address: 20 Farrah Road, Knuckey Lagoon Berrimah NT 0825

Occupation:

Date of Birth: 01/09/1963

Membership Class: A

Tax File Number: 615 770 018

NOTE: Your Tax File Number ("TFN") is confidential. Before you provide it, you must be told:

- 1. Your TFN can be collected under the Superannuation Industry (Supervision) Act 1993.
- 2. If you provide your TFN, it will only be used for legal purposes, which currently include:
  - finding or identifying your superannuation benefits;
  - calculating tax on eligible termination payments; and
  - providing information to the Commissioner of Taxation.

These purposes may change in the future as a result of legislative change.

- 3. It is not an offence not to provide your TFN. If you do not:
  - you may pay unnecessary tax on your benefits, which you will need to reclaim later through the income tax assessment process; and
  - it may be more difficult to find unclaimed benefits that you have, or to locate and amalgamate other benefits you have.

The consequences of not providing your TFN may change in the future as a result of legislative change.

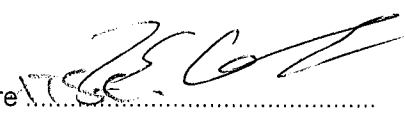
- 4. If you provide your TFN, the trustee may provide it to:
  - the trustee of another superannuation fund when you transfer your benefits to it, unless you instruct the trustee not to; and
  - the Commissioner of Taxation,but otherwise it will be treated as confidential.

**NOMINATED DEPENDANT(S)**

I nominate the following persons as my Nominated Dependants:

SURNAME(S)	GIVEN NAME(S)	RELATIONSHIP	% OF BENEFIT
------------	---------------	--------------	--------------

DATED 8 February 2007  
DMH10038220 1462804v1

Signature 

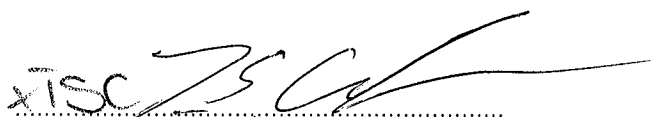
**CONSENT TO ACT  
AND  
DECLARATION AS TO STATUS**

*[Superannuation Industry (Supervision) Act 1993]*


To:     The Trustee  
          The TC Superannuation Fund

From:   Timothy Shane Carew

1.    I am a Director of Carewzin Along Pty Ltd ACN 123 791 711 I consent to continue to act as a Director, and to the appointment of Carewzin Along Pty Ltd as Trustee of The TC Superannuation Fund.
2.    I am not a disqualified person as set out in the *Superannuation Industry (Supervision) Act 1993* as:
  - 2.1   I have not at any time:
    - (a)   been convicted of any offence relating to dishonest conduct; or
    - (b)   had a civil penalty order under that Act made against me;
  - 2.2   I am not an undischarged bankrupt;
    - (a)   my property is not subject to control in a bankruptcy context by any person;  
or
    - (b)   during the last three years I have not entered into any assignment, arrangement or composition with my creditors under any law of any State or and country; and
3.    I am not aware that any of my fellow trustees, directors, or any secretary or executive officer of the trustee company of The TC Superannuation Fund is a disqualified person having regard to the criteria set out in paragraph 2 above.

  
.....

**Timothy Shane Carew**

  
.....  
Date

DMH10038220 1462804v1

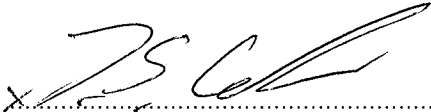


## APPLICATION FOR ADMISSION AS EMPLOYER

THE TRUSTEE  
The TC Superannuation Fund

TSC (AUST) PTY LTD ACN 073 998 240 (the Applicant) applies for admission as an Employer of the Fund. The Applicant agrees to be bound by the terms and conditions of the Trust Deed of the Fund and agrees to execute all documents the Trustee requires to record the Applicant's admission as an Employer of the Fund.

DATED the 8 day of February 2007



Executed for and on behalf of the Applicant

DMH10038220 1462804v1

**THE TC SUPERANNUATION FUND**  
**PRODUCT DISCLOSURE STATEMENT**

**1. TRUSTEE AND TRUST DEED**

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You have become a Member of THE TC SUPERANNUATION FUND which is governed by a Trust Deed, which is available for inspection at any time from the registered office of the Trustee.

The Fund is conducted as a regulated self managed superannuation fund under the Superannuation Industry (Supervision) Act 1993 ('SIS') and is subject to the Standards set by SIS.

The trustee of the Fund (who is issuing this PDS and your interest in the Fund) is CAREWZIN ALONG PTY LTD ACN 123 791 711. The contact details for the Trustee are:

Address: 20 Farrah Road Knuckey Lagoon Beermunah NT 0825  
Contact Person: Timothy Shane Carew  
Phone No. 0417 225 357

The Trustee is not entitled to any remuneration from acting as trustee of the Fund.

**2. CONTRIBUTIONS**

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You and your employer (if any) and anyone else from whom contributions can be accepted are entitled to make contributions to the Fund. The maximum deductible contribution which can be made to the Fund on your behalf for the 2006/07 income year is as follows:

Age in Years	Maximum Deductible Contribution
	\$
Under 35	15,260
35 to 49	42,385
50 and over	105,113

These limits will be indexed annually.

However, you are not required as a consequence of becoming a member of the Fund to make contributions to the Fund.

Some contributions are taxable to the Trustee, and some will be deductible to you and/or your employer. This depends on the circumstances surrounding the contribution. If you are concerned about the appropriate level of contributions to be made to the Fund, the tax payable on a contribution and any tax deduction or tax rebate which applies, this should be discussed with the Trustee, your employer or your own accountant.

When contributions are made, they will be credited to your Member Accumulation Account. Any tax payable by the Trustee in relation to the contributions by or for you will be debited to the appropriate Accumulation Account. The Fund is conducted as an allocated accumulation fund which means that the amount in your Accumulation Account will ultimately form the basis of your benefit entitlement in the Fund.

All contributions to a self managed superannuation fund must be allocated to a particular Member within 28 days of receipt and all benefits in a Member's account are classified as 'minimum benefits' which means that the benefits are all fully vested in the Member.

If there are any restrictions on payment of your benefits due to the requirements of SIS, then the Trustee may only pay your benefit subject to those restrictions. One example of this is your right to access your preserved



benefits when you reach your preservation age (see under heading 5 below) before you retire. The Trustee can only pay a benefit to you in this instance if it is paid as a non-commutable form of income stream (non-commutable allocated pension or non-commutable pension) which means that the pension can only be commuted in very limited circumstances which are set out in the legislation and the Trust Deed.

### **3. BENEFIT CALCULATIONS AND PAYMENT**

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There is currently only one class of membership of the Fund (A Class). The Trustee may create new classes of membership in the future if it considers it appropriate. Your membership classification will only change if the Trustee decides to alter it. Any change in membership class will not reduce any benefits which are fully vested at the time of the change.

Benefits are calculated as follows:

**(a) Retirement at Normal Retirement Age (normally age 65)**

As an A Class Member, you are entitled to a lump sum benefit equal to the balance in your A Class Accumulation Account.

**(b) Early Retirement from Employment**

As an A Class Member, the benefits payable on retirement from employment other than as a result of retirement at normal retirement age, death or total and permanent disablement is a benefit equal to the balance in your A Class Accumulation Account.

**(c) Total and Permanent Disablement**

The Benefits payable in respect of Total and Permanent Disablement are the same as those payable under paragraph (b) above.

**(d) Temporary Total Disablement**

If the Trustee has taken out a policy of insurance and you qualify as being disabled within the meaning of that policy then you will be entitled to the amount payable under that policy.

**(e) Death**

The benefits payable on the death of a Member are the same as in total and permanent disablement.

Generally, the Trustee has a limited discretion as to whom a death benefit is paid, taking into account (but not limited by) any nomination made by the relevant Member. The provisions of SIS allow Members to make nominations as to whom death benefits are to be paid which are binding on Trustees.

The Trust Deed allows a Member to make a binding nomination which would oblige the Trustee to pay your death benefit to the nominated person. You should seek further information about all of the implications of a binding nomination before making one. A nomination will have to comply with any relevant requirements in the SIS Regulations. Under the Trust Deed, the nomination must also:

- (i) be in writing and signed by the Member;
- (ii) specify the Benefit is to be paid to Dependant/s or the legal personal representative of the Member;
- (iii) be expressed to be binding on the Trustee.

'Dependant' for SIS purposes and under the trust deed includes your legal or de facto spouse, your children, any person who is actually financially dependant on you and anyone who has an 'interdependency relationship' with you (as defined in the legislation – which allows consideration of factors that are broader than just financial dependency).

**(f) Reaching Preservation Age Before Retirement**

As an A Class Member you are entitled to a benefit equal to the balance in your A Class Accumulation Account, payable as a non-commutable allocated pension or non-commutable pension.

#### **4. PAYMENT OF BENEFITS**

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Benefits are payable as a lump sum under the Trust Deed, however any Member of the Fund who is entitled to a Benefit may apply to the Trustee to receive their Benefit by way of pension instead of a lump sum, or as a combination of one or more lump sums and/or pensions. Benefits paid as a consequence of reaching your preservation age but prior to your retirement can only be paid as a non-commutable income stream.

Except in limited circumstances, the only forms of pension which can be paid from the fund are allocated pensions and 'growth' or 'market linked' pensions.

#### **5. PRESERVED BENEFIT**

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The Government requires preservation of certain benefits until a Member retires from the workforce on or after the specified age or in such earlier circumstances as are acceptable to the Commissioner.

Any preserved benefit which cannot be paid to the Member can be retained in the Fund or rolled over to another fund until retirement from the workforce on or after the specified age (or meet the conditions for release of benefits after reaching the specified aged without retirement). The amount of the benefit which must be preserved by you will be set out in the Statement provided to you annually.

The specified age is as follows:

Date of birth	Specified age
before 1 July 1960	55
1 July 1960 to 30 June 1961	56
1 July 1961 to 30 June 1962	57
1 July 1962 to 30 June 1963	58
1 July 1963 to 30 June 1964	59
after 30 June 1964	60

#### **6. TAX ON BENEFITS AND REASONABLE BENEFIT LIMITS (RBL'S)**

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There are complex rules that apply to calculate the tax payable on a benefit. The tax payable on your benefit depends on your personal circumstances. Please ask your accountant for up to date information about this issue.

Your RBL is the maximum amount of superannuation, retirement and similar benefits that you will be entitled to receive during your lifetime on a concessional tax basis.

The RBL's for the 2006/07 income year are:

- (a) \$678,149 if benefits are paid as a lump sum;
- (b) \$1,356,291 if benefits are paid as a pension.

The higher pension RBL applies where at least 50% of the total benefits received by a person (or more than 50% of the person's pension RBL) are taken in the form of a prescribed pension or annuity, which includes growth pensions. These limits will be indexed annually.

## **7. ROLL OVER PAYMENT**

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Where a Member retires from employment or otherwise becomes eligible to receive a benefit from the Fund, the Trustee is required to deduct tax from some elements of the payments.

Where the Member's benefits are rolled over into another Superannuation Fund no tax is payable. Details of any proposed Roll Over payments should be discussed with the Trustee.

In certain circumstances the Trustee must pay a benefit to an Eligible Rollover Fund. Basically, this will occur where a benefit has become payable, has not been claimed for 90 days, and the Trustee has been unable to contact the Member.

The eligible rollover fund to which the Trustee of this Fund will pay benefits in those circumstances is:

Name: **Australian Eligible Rollover Fund**  
Address: **39-49 Martin Place, Sydney NSW 2000**  
Place of Business:

## **8. INQUIRIES AND COMPLAINTS**

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Complaints in relation to self managed superannuation funds cannot be heard by the Superannuation Complaints Tribunal. If your fund is not a self managed superannuation fund, and you have a complaint about or a dispute with the Fund, you may be entitled to have your dispute heard before the Superannuation Complaints Tribunal.

The objectives of the Tribunal are to resolve complaints and disputes fairly, economically, informally and quickly.

In addition the Trustee may be required to have in place an internal mechanism for dealing with inquiries and complaints. If so, details of the procedures in place will be supplied to you. If you have an inquiry or complaint, please do not hesitate to contact the Trustee first.

## **9. GENERAL FUND INFORMATION**

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### **(a) Investments**

The Trustee will establish a policy and strategy in relation to the investment of the Fund assets and will also pursue general investment objectives. Details of the Trustee investment strategy

will be provided to Members annually in the Member Statement. This will be accompanied by details of the Fund investments.

At this stage, labour standards and environmental, social or ethical considerations are not taken into account in selection, retention or realisation of investments. The Trustee will provide more information about these issues on request.

**(b) Medical Evidence**

The Trustee may take out insurance in respect of death and disability. The insurance company may require certain information in relation to your medical condition and may require you to undertake a medical examination and to provide full details of your medical history to the Trustee.

Medical evidence may also be required as part of the assessment for any disablement claim.

**(c) Deed Variation**

The Trustee has power to vary the Trust Deed.

No variation may reduce the minimum benefits of a Member (except in limited circumstances where the variation would not result in a breach of the SIS or another law).

**(d) Expenses of Administering the Fund**

Fees, charges, expenses, and administrative or other operational costs are attributed to the Member in proportions determined by the Trustee. The Trustee also decides how these costs and expenses are determined and when they are to be levied or deducted from any Member or income accounts.

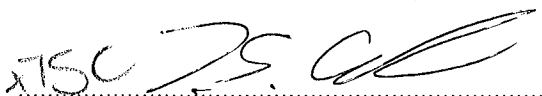
**(e) Unclaimed Money**

Certain 'unclaimed money' must be paid by the Trustee to the appropriate State Authority (eg. in Queensland, the Public Trustee of Queensland) or the Australian Taxation Office under the SIS requirements rather than retaining it in the Fund. The purpose of this requirement is to protect the benefits of Members who are unable to be contacted when a benefit becomes payable.

**(f) Annual Report to Members**

The Trustee will issue an annual report to Members advising Members of their current entitlements in the Fund and on the investments and financial direction of the Fund. A copy of the latest annual report will be enclosed if one has been prepared prior to your admission as a Member.

DATED the 8 day of February 2007

  
Signed for and on behalf of the Trustee

THE TC SUPERANNUATION FUND

("Fund")

TO WHOM IT MAY CONCERN

PROPOSED ROLLOVER

As a director of the trustee of the Fund, I certify that:

1. the Fund is a resident regulated superannuation fund for the purposes of the *Superannuation Industry (Supervision) Act* ("SIS") which is not subject to a direction by the Australian Prudential Regulatory Authority preventing it from accepting contributions;
2. benefits from the Fund:
  - (a) may only be paid by being:
    - (i) cashed in accordance with the Standards; or
    - (ii) rolled over or transferred in accordance with the Standards;
  - (b) must not be paid except when, and to the extent that, the Fund is required or permitted by the Standards to pay them; and
  - (c) must be paid when, and to the extent that, the Fund is required by the Standards to pay them;
3. "**Standards**" means the standards or requirements prescribed by:
  - (a) the circulars, rulings, prudential and reporting standards published by ISC or APRA which must be complied with to obtain the maximum income tax concessions available to superannuation funds;
  - (b) ITAA or the Commissioner of Taxation in respect of the operation and the taxation of complying superannuation funds or to obtain the maximum income tax concessions available to superannuation funds; and
  - (c) SIS and the Regulations to SIS.

Yours faithfully



Timothy Shane Carew

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**THE TC SUPERANNUATION FUND**  
**NOTICE OF COMPLIANCE**

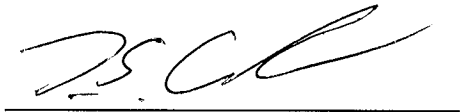
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TO the Participating Employer:

This statement is to confirm that for the year of income of the fund to date:

- A. the Fund has been conducted as a complying superannuation fund within the meaning of Section 42(1) of the Superannuation Industry (Supervision) Act 1993 and Regulations, and that the Trustee(s) intend that the Fund continue to be maintained as a complying superannuation fund; and
- B. the Fund is not subject to a direction under Section 63 of the Superannuation Industry (Supervision) Act 1993.

Dated the 8 day of February 2007



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(Signed for and on  
behalf of the Trustee(s))

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