


Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

 You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

2 Name

Mrs Romualda Gilbertson

3 Date of birth

20 November 1955

4 Current postal address

29 Turner St

Suburb/town/locality

State/territory

Postcode

Lambton

NSW

2299

Country if outside Australia

5 Daytime phone number (include area code)

0400489951

Section B: Super fund's details

6 Fund name

Gilbertson Family Superannuation Fund

7 Fund Australian business number (ABN)

80 781 012 736

8 Member account number

502

Section C: Contribution details

9 Personal contribution details

Financial year ended

30 June 2022

My personal contributions to this fund covered by this notice

27,500.00

Is this notice varying an earlier notice?

No

The amount of these personal contributions I will be claiming as a tax deduction

27,500.00

Section D: Declaration

! Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mrs Romualda Gilbertson

Signature

Date

30/06/2022


Send your completed notice to your super fund.

! **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

 You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

2 Name

Mr Warwick Gilbertson

3 Date of birth

15 September 1950

4 Current postal address

29 Turner St

Suburb/town/locality

Lambton

Country if outside Australia

State/territory

NSW

Postcode

2299

5 Daytime phone number (include area code)

0249265299

Section B: Super fund's details

6 Fund name

Gilbertson Family Superannuation Fund

7 Fund Australian business number (ABN)

80 781 012 736

8 Member account number

GILBEW0

Section C: Contribution details

9 Personal contribution details

Financial year ended

30 June 2022

My personal contributions to this fund covered by this notice

27,500.00

Is this notice varying an earlier notice?

No

The amount of these personal contributions I will be claiming as a tax deduction

27,500.00

Section D: Declaration

! Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mr Warwick Gilbertson

Signature

Date

30/06/2022

Send your completed notice to your super fund.

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30 June 2022

Mrs Romualda Gilbertson
29 Turner St
Lambton, NSW 2299

Dear Roma

Gilbertson Family Superannuation Fund
Member Number: 502
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30 June 2022 advising the trustees of the Gilbertson Family Superannuation Fund of your intention to claim a tax deduction for 27,500.00 for total personal contributions of 27,500.00 in your 2022 Tax Return.

This advice is to confirm that the amount of 27,500.00 was received as a concessional personal contribution to the Gilbertson Family Superannuation Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely

Mr Warwick Gilbertson
Director
Gilbertson Family Superannuation Fund
29 Turner St
Lambton, NSW 2299

30 June 2022

Mr Warwick Gilbertson
29 Turner St
Lambton, NSW 2299

Dear Warwick

Gilbertson Family Superannuation Fund
Member Number: GILBEW0
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30 June 2022 advising the trustees of the Gilbertson Family Superannuation Fund of your intention to claim a tax deduction for 27,500.00 for total personal contributions of 27,500.00 in your 2022 Tax Return.

This advice is to confirm that the amount of 27,500.00 was received as a concessional personal contribution to the Gilbertson Family Superannuation Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely

Mr Warwick Gilbertson
Director
Gilbertson Family Superannuation Fund
29 Turner St
Lambton, NSW 2299

**RESOLUTIONS OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE GILBERTSON
PTY LTD ATF
GILBERTSON FAMILY SUPERANNUATION FUND
PASSED ON 30 JUNE 2022**

**RECEIPT OF s290-170
NOTICE:**

A notice from the members of the Gilbertson Family Superannuation Fund electing to claim tax deductions for the following contributions was tabled:

Member Name	Amount
Mrs Romualda Gilbertson	27,500.00
Mr Warwick Gilbertson	27,500.00

ACCEPTANCE OF NOTICE:

It was resolved to accept the notice as tabled.

PAPERWORK:

It was resolved to request the fund administrators to attend to the completion of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE:

There are no further matters being considered.

..... Dated:/...../.....
Warwick Gilbertson
Chairperson