

He & Yan Self Management Super Contribution Caps For the Period From 1 July 2021 to 30 June 2022

Mr Junting He

Date of Birth: 11 Nov 1961
Age: 60 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years

Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	75,000.00	0.00
Contributions made (to this fund)	3	70,000.00	105,208.50
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		70,000.00	105,208.50
Amount above caps	4	0.00	0.00
Available		32,500.00	4,791.50

Notes

1. Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
2. Member may be eligible to make catch-up concessional contributions
3. Excludes any unmatched deposits
4. Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	0.00
	Personal	70,000.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	70,000.00
NonConcessional	Personal	105,208.50
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	105,208.50
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
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Contribution Caps
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Mr Junting He

27/01/2022	Personal		833.50	manual
15/02/2022	Personal		500.00	manual
23/02/2022	Personal		19,000.00	manual
24/02/2022	Personal		15,000.00	manual
28/02/2022	Personal		1,500.00	manual
28/02/2022	Personal		20,000.00	manual
01/03/2022	Personal		20,000.00	manual
02/03/2022	Personal		8,375.00	manual
02/03/2022	Personal		20,000.00	manual
30/06/2022	Personal	70,000.00		manual
Totals:		70,000.00	105,208.50	

He & Yan Self Management Super

Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

Mrs Qiuhua Yan

Date of Birth: 12 Jun 1965
Age: 57 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions		Non-Concessional	
Contributions for the previous 2 years are not confirmed		Unknown	
3-year cap in effect from previous years		Unknown	
Total non-concessional contributions in previous 2 years		Unknown	
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	75,000.00	0.00
Contributions made (to this fund)	3	70,000.00	105,208.50
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		70,000.00	105,208.50
Amount above caps	4	0.00	0.00
Available		32,500.00	4,791.50

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	0.00
	Personal	70,000.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	70,000.00
NonConcessional	Personal	105,208.50
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	105,208.50
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
Total Other contributions		0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
27/01/2022	Personal		833.50		manual
15/02/2022	Personal		500.00		manual
23/02/2022	Personal		19,000.00		manual
24/02/2022	Personal		15,000.00		manual
28/02/2022	Personal		1,500.00		manual

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Mrs Qiuhua Yan

28/02/2022	Personal		20,000.00	manual
01/03/2022	Personal		20,000.00	manual
02/03/2022	Personal		8,375.00	manual
02/03/2022	Personal		20,000.00	manual
30/06/2022	Personal	70,000.00		manual
Totals:		70,000.00	105,208.50	