



**National  
Australia  
Bank**

## Distribution Statement

**NAB Capital Notes 2 Distribution -  
July 2017 Quarter**

002963 000 NAB



B & M SMITH PTY LTD  
<B & M SMITH SUPER FUND A/C>  
2 HENLEY AVENUE  
HENLEY BEACH SA 5022

### Need assistance?

[www.nabgroup.com/shareholder](http://www.nabgroup.com/shareholder)

(in Australia) 1300 367 647  
(outside Australia) +61 3 9415 4299

### Holder Identification Number (HIN)

HIN WITHHELD

### Summary of Key Information

Payment Date	7 July 2017
Record Date	29 June 2017
TFN/ABN Status	Quoted
ASX Code	NABPD
Direct Credit Reference No.	808142

## NAB Capital Notes 2 Distribution

We are pleased to confirm the distribution payment on your NAB Capital Notes 2. The Distribution Period commenced on 7 April 2017 and ends on (but excludes) 7 July 2017 (91 days), at the Distribution Rate of 4.7145% per annum. The distribution is 100% franked at the Australian Corporate Tax Rate of 30%.

NAB Capital Notes 2	Distribution per NAB Capital Note 2	Unfranked Amount	Franked Amount	Franking Credit
289	\$1.1754	\$0.00	\$339.69	\$145.58

### Payment details

The distribution amount of \$339.69 has been directly credited to:

MACQUARIE BANK LTD  
BSB: 182-512 ACC: \*\*\*\*\*1064

### Taxation information

#### Australian Resident Shareholders

**Franked Amount:** This should be included in your assessable income.  
**Franking Credit:** This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment for your distribution payment, please contact your accountant or taxation adviser.

### How the Distribution Rate is calculated

$\$1.1754 \times 289 \text{ NAB Capital Notes 2} = \$339.69$

The Distribution Rate has been calculated in accordance with the NAB Capital Notes 2 Terms as follows:

3 month Bank Bill Rate on 7 April 2017:	1.7850 % p.a.
Plus Margin:	4.9500 % p.a.
	6.7350 % p.a.
Multiplied by (1 - Tax Rate):	0.70
Distribution Rate:	4.7145 % p.a.
Multiplied by the Face Value:	x \$100
Multiplied by the number of days in the Distribution Period:	x 91
Divided by 365:	/ 365
Distribution per Note:	\$1.1754



**Distribution Amount \$339.69**



## Distribution Statement

003021 000 NAB  
B & M SMITH PTY LTD  
<B & M SMITH SUPER FUND A/C>  
2 HENLEY AVENUE  
HENLEY BEACH SA 5022

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### Need assistance?

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(in Australia) 1300 367 647  
(outside Australia) +61 3 9415 4299

### Holder Identification Number (HIN)

HIN WITHHELD

### Summary of Key Information

Payment Date	9 October 2017
Record Date	29 September 2017
TFN/ABN Status	Quoted
ASX Code	NABPD
Direct Credit Reference No.	807885

## NAB Capital Notes 2 Distribution - October 2017 Quarter

We are pleased to confirm the distribution payment on your NAB Capital Notes 2. The Distribution Period commenced on 7 July 2017 and ends on (but excludes) 9 October 2017 (94 days), at the Distribution Rate of 4.6585% per annum. The distribution is 100% franked at the Australian Corporate Tax Rate of 30%.

NAB Capital Notes 2	Distribution per Note	Unfranked Amount	Franked Amount	Franking Credit
289	\$1.1997	\$0.00	\$346.71	\$148.59

### How the Distribution Rate is calculated

$\$1.1997 \times 289 \text{ NAB Capital Notes 2} = \$346.71$

The Distribution Rate has been calculated in accordance with the NAB Capital Notes 2 Terms as follows:

3 month Bank Bill Rate on 7 July 2017:	1.7050 % p.a.
Plus Margin:	4.9500 % p.a.
	6.6550 % p.a.

Multiplied by (1 - Tax Rate):	0.70
Distribution Rate:	4.6585 % p.a.

Multiplied by the Face Value:	x \$100
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Multiplied by the number of days in the Distribution Period:	x 94
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Divided by 365:	/ 365
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Distribution per Note:	\$1.1997
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Distribution Amount	\$346.71
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### Payment details

The distribution amount of \$346.71 has been credited to:

MACQUARIE BANK LTD  
BSB: 182-512 ACC: \*\*\*\*\*1064

### Taxation information

#### Australian Resident Shareholders

**Franked Amount:** This should be included in your assessable income.

**Franking Credit:** This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment for your distribution payment, please contact your accountant or taxation adviser.