

## Update your Information



Online:

[www.computershare.com.au/easyupdate/tcl](http://www.computershare.com.au/easyupdate/tcl)



By Mail:

Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia

## Enquiries:

(within Australia) 1300 360 146

(international) +61 3 9415 4315

032546 000 TCL

B & M SMITH PTY LTD  
<B & M SMITH SUPER FUND A/C>  
2 HENLEY AVENUE  
HENLEY BEACH SA 5022

Holder Identification Number (HIN)

HIN WITHHELD

Dear Security holder,

## Annual Tax Statement

Please use the information in this statement when preparing your income tax return

### TRIPLE STAPLED SECURITIES – DISTRIBUTIONS

Australian Resident Individual Investors should use the below Tax Statement to assist in completing their 2018 income tax return. This Annual Tax Statement should be read in conjunction with the Transurban Tax Statement Guide, available on the Transurban website at <https://www.transurban.com/investor-centre/distributions-and-tax/tax-guides>. If an investor has a tax year ending on a date other than 30 June, they should seek advice from their tax adviser.

Transurban Holding Trust ("THT") is an Attribution Managed Investment Trust ("AMIT") for the 2018 income year. It is required to provide you with an AMIT Member Annual ("AMMA") Statement. This Annual Tax Statement is also your AMMA Statement in respect of your security holding in THT during the year ended 30 June 2018. This AMMA Statement also provides a reasonable estimate of the AMIT cost base net amount for the year ended 30 June 2018.

This Annual Tax Statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

#### Part A: Components of the Distribution

##### Dividend<sup>1</sup>

| Period End Date              | Dividends<br>(per Security) | No. of<br>Securities held | Gross<br>Dividend | Franked<br>Amount | Franking<br>Credits | Net<br>Dividend |
|------------------------------|-----------------------------|---------------------------|-------------------|-------------------|---------------------|-----------------|
| 30/06/2017 (paid 11/08/2017) | \$0.035                     | 6,000                     | \$210.00          | \$210.00          | \$90.00             | \$210.00        |
| 31/12/2017 (paid 16/02/2018) | \$0.025                     | 6,000                     | \$150.00          | \$150.00          | \$64.29             | \$150.00        |
| <b>Total</b>                 |                             |                           | <b>\$360.00</b>   | <b>\$360.00</b>   | <b>\$154.29</b>     | <b>\$360.00</b> |

##### Distribution<sup>2</sup>

| Period End Date              | Assessable Australian Income<br>(Attribution Amounts) |                         |                    |                             |                         |                              |                       |                 | Tax Offset          |                     |
|------------------------------|---|-------------------------|--------------------|-----------------------------|-------------------------|------------------------------|-----------------------|-----------------|---------------------|---------------------|
|                              | Distribution<br>(per Unit)                            | No. of<br>Units<br>held | Interest<br>Income | Rent and<br>Other<br>Income | Franked<br>Distribution | Non-<br>Assessable<br>Amount | Gross<br>Distribution | Tax<br>Withheld | Net<br>Distribution | Franking<br>Credits |
| 31/12/2017 (paid 16/02/2018) | \$0.255   | 6,000                   | \$675.32           | \$229.72                    | \$0.00                  | \$624.96                     | \$1,530.00            | \$0.00          | \$1,530.00          | \$0.00              |
| 30/06/2018 (paid 10/08/2018) | \$0.255   | 6,487                   | \$963.27           | \$271.79                    | \$0.00                  | \$419.13                     | \$1,654.19            | \$0.00          | \$1,654.19          | \$0.00              |
| <b>Total</b>                 |   |                         | <b>\$1,638.59</b>  | <b>\$501.51</b>             | <b>\$0.00</b>           | <b>\$1,044.09</b>            | <b>\$3,184.19</b>     | <b>\$0.00</b>   | <b>\$3,184.19</b>   | <b>\$0.00</b>       |

#### Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.

#### Part B: Attribution Managed Investment Trust Cost Base Adjustment - THT

AMIT cost base net decrease amount \$1,044.09

Transurban Holdings Limited ABN 88 098 143 429  
Transurban Infrastructure Management Limited ABN 27 098 147 678  
As responsible entity of Transurban Holding Trust ARSN 098 807 419  
Transurban International Limited ABN 90 121 746 825

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012024 000 TCL



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2 HENLEY AVENUE  
HENLEY BEACH SA 5022

## Holder Identification Number (HIN)

HIN WITHHELD

Important: You will need to quote this number  
and name of issuer for all future dealings in these  
securities. Keep it safe and confidential.

Incorporated in Victoria

ASX code: TCL

Security class: TRIPLE STAPLED SECURITIES

Tax File Number/ABN: TFN quoted

Page Number: 1 of 1

## CHESS Allotment Confirmation Notice as at 2 February 2018

THIS ADVICE CONFIRMS THE ALLOTMENT OF 487  
TRIPLE STAPLED SECURITIES AT \$11.40 IN  
TRANSURBAN GROUP ON 2 FEBRUARY 2018 TO THE  
ABOVE NAMED PURSUANT TO THE RETAIL  
ENTITLEMENT OFFER - FINAL ALLOTMENT.

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY.

018685 000 TCL



B & M SMITH PTY LTD  
<B & M SMITH SUPER FUND A/C>  
2 HENLEY AVENUE  
HENLEY BEACH SA 5022

Holder Identification Number (HIN)

HIN WITHHELD

ASX Code TCL  
TFN/ABN Status Quoted  
Record Date 30 June 2017  
Payment Date 11 August 2017  
Direct Credit Reference No. 845670

## Distribution on Stapled Securities

Set out below are the details of your August 2017 Distribution comprising a distribution of 23 cents per security and a fully franked dividend of 3.5 cents per security, totalling 26.5 cents per security (less withholding tax where applicable).

### Distribution

| Class Description                      | Amount per Security | Number of Securities | Non-Assessable Component | Interest Income | Rent and Other Income | Franked Distribution | Gross Distribution | Australian Tax Withheld | Net Distribution | Franking Credit |
|--|---------------------|----------------------|--------------------------|-----------------|-----------------------|----------------------|--------------------|-------------------------|------------------|-----------------|
| <sup>2</sup> Triple Stapled Securities | 23 cents            | 6,000                | \$709.80                 | \$448.69        | \$221.51              | \$0.00               | \$1,380.00         | \$0.00                  | \$1,380.00       | \$0.00          |

### Dividend

| Class Description                      | Dividend per Security | Number of Securities | Gross Dividend | Franked Amount | Franking Credit | Net Dividend |
|--|-----------------------|----------------------|----------------|----------------|-----------------|--------------|
| <sup>1</sup> Triple Stapled Securities | 3.5 cents             | 6,000                | \$210.00       | \$210.00       | \$90.00         | \$210.00     |

## TOTAL

|       | No. of Securities at Record Date | Total Distribution and Dividend per Security | Total Gross Distribution and Dividend | Total Australian Tax Withheld | Tax Deferred/Non-Assessable Component | Total Net Distribution and Dividend | Franking Credits |
|-------|----------------------------------|--|---------------------------------------|-------------------------------|---------------------------------------|-------------------------------------|------------------|
| Total | 6,000                            | 26.5 cents                                   | \$1,590.00                            | \$0.00                        | \$709.80                              | \$1,590.00                          | \$90.00          |

Important information is also contained on the back of this page

## Your Payment Instruction

MACQUARIE BANK LTD  
BSB: 182-512 Account number: XXXXXXXX64

Amount Deposited

**\$1,590.00**

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.

020532 000 TCL  
B & M SMITH PTY LTD  
<B & M SMITH SUPER FUND A/C>  
2 HENLEY AVENUE  
HENLEY BEACH SA 5022

Holder Identification Number (HIN)

HIN WITHHELD

ASX Code TCL  
TFN/ABN Status Quoted  
Record Date 29 December 2017  
Payment Date 16 February 2018  
Direct Credit Reference No. 846215

## Distribution on Stapled Securities

Set out below are the details of your February 2018 Distribution comprising a distribution of 25.5 cents per security and a fully franked dividend of 2.5 cents per security, totalling 28 cents per security (less withholding tax where applicable).

### Distribution

| Class Description                      | Amount per Security | Number of Securities | Non-Assessable Component | Interest Income | Rent and Other Income | Franked Distribution | Gross Distribution | Australian Tax Withheld | Net Distribution | Franking Credit |
|--|---------------------|----------------------|--------------------------|-----------------|-----------------------|----------------------|--------------------|-------------------------|------------------|-----------------|
| <sup>2</sup> Triple Stapled Securities | 25.5 cents          | 6,000                | \$624.96                 | \$675.32        | \$229.72              | \$0.00               | \$1,530.00         | \$0.00                  | \$1,530.00       | \$0.00          |

### Dividend

| Class Description                      | Dividend per Security | Number of Securities | Gross Dividend | Franked Amount | Franking Credit | Net Dividend |
|--|-----------------------|----------------------|----------------|----------------|-----------------|--------------|
| <sup>1</sup> Triple Stapled Securities | 2.5 cents             | 6,000                | \$150.00       | \$150.00       | \$64.29         | \$150.00     |

### TOTAL

|       | No. of Securities at Record Date | Total Distribution and Dividend per Security | Total Gross Distribution and Dividend | Total Australian Tax Withheld | Tax Deferred/Non-Assessable Component | Total Net Distribution and Dividend | Franking Credits |
|-------|----------------------------------|--|---------------------------------------|-------------------------------|---------------------------------------|-------------------------------------|------------------|
| Total | 6,000                            | 28 cents                                     | \$1,680.00                            | \$0.00                        | \$624.96                              | \$1,680.00                          | \$64.29          |

Important information is also contained on the back of this page

## Your Payment Instruction

MACQUARIE BANK LTD  
BSB: 182-512 Account number: XXXXXXXX64

Amount Deposited

\$1,680.00

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.

032546 000 TCL



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## Holder Identification Number (HIN)

HIN WITHHELD

ASX Code TCL  
TFN/ABN Status Quoted  
Record Date 29 June 2018  
Payment Date 10 August 2018  
Direct Credit Reference No. 860222

## Distribution on Stapled Securities

Set out below are the details of your August 2018 Distribution comprising a distribution of 25.5 cents per security and a fully franked dividend of 2.5 cents per security, totalling 28 cents per security (less withholding tax where applicable).

### Dividend

| Class Description                      | Dividend per Security | Number of Securities | Gross Dividend | Franked Amount | Franking Credit | Net Dividend |
|--|-----------------------|----------------------|----------------|----------------|-----------------|--------------|
| <sup>1</sup> Triple Stapled Securities | 2.5 cents             | 6,487                | \$162.18       | \$162.18       | \$69.51         | \$162.18     |

### Distribution

| Class Description                      | Amount per Security | Number of Securities | Non-Assessable Component | Interest Income | Rent and Other Income | Franked Distribution | Gross Distribution | Australian Tax Withheld | Net Distribution | Franking Credit |
|--|---------------------|----------------------|--------------------------|-----------------|-----------------------|----------------------|--------------------|-------------------------|------------------|-----------------|
| <sup>2</sup> Triple Stapled Securities | 25.5 cents          | 6,487                | \$419.14                 | \$963.26        | \$271.79              | \$0.00               | \$1,654.19         | \$0.00                  | \$1,654.19       | \$0.00          |

### TOTAL

|       | No. of Securities at Record Date | Total Distribution and Dividend per Security | Total Gross Distribution and Dividend | Total Australian Tax Withheld | Tax Deferred / Non-Assessable Component | Total Net Distribution and Dividend | Franking Credits |
|-------|----------------------------------|--|---------------------------------------|-------------------------------|---|-------------------------------------|------------------|
| Total | 6,487                            | 28 cents                                     | \$1,816.37                            | \$0.00                        | \$419.14                                | \$1,816.37                          | \$69.51          |

O/S 2018  
Dist'n.

Important information is also contained on the back of this page

## Your Payment Instruction

MACQUARIE BANK LTD

BSB: 182-512 Account number: XXXXXXXX64

Amount Deposited

AUD \$1,816.37

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.