



Australia and New Zealand Banking Group Limited  
ABN 11 005 357 522

003561 000 ANZ



B & M SMITH PTY LTD  
<B & M SMITH SUPER FUND A/C>  
2 HENLEY AVENUE  
HENLEY BEACH SA 5022

ALL CORRESPONDENCE TO ANZ'S  
SHARE REGISTRAR:



**BY MAIL:**  
Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia



**BY TELEPHONE:**  
(within Australia) 1800 113 399  
(within New Zealand) 0800 174 007  
(outside Australia or New Zealand) 61 3 9415 4010



**BY EMAIL:**  
anzshareregistry@computershare.com.au



**BY WEBSITE:**  
www.shareholder.anz.com

Holder Identification Number (HIN)

HIN WITHHELD

Security Code ANZPG  
Record Date 12 September 2017  
Payment Date 20 September 2017  
Direct Credit Reference No. 611649

## September 2017 ANZ Capital Notes 4 Distribution Advice

Dear Noteholder,

Please find below details of your quarterly distribution on your ANZ Capital Notes 4 which were issued by ANZ under a Prospectus dated 24 August 2016. This distribution is for the period from 20 June 2017 to 19 September 2017 (both inclusive) (92 days) at the rate of 4.4940% p.a. and relates to the ANZ Capital Notes 4 registered in your name and entitled to participate as at the Record Date of 12 September 2017.

To access your holding details including to update your TFN/ABN or other exemption details, address, email and direct credit instructions, or to review information about taxation set out in the ANZ Capital Notes 4 Prospectus, please visit [www.shareholder.anz.com](http://www.shareholder.anz.com).

Class Description	Amount per Note	Number of Notes	Franked Amount	Unfranked Amount	Distribution Amount
ANZ Capital Notes 4	\$1.1327	250	\$283.17	\$0.00	\$283.17
Net Payment					\$283.17
Franking Credit					\$121.36

**Note:** You should retain this statement to assist you in preparing your tax return.

Please also note that Noteholders who do not reside in Australia are not entitled to utilise the Australian franking credit referred to above.

## Your Payment Instruction

MACQUARIE BANK LTD  
BSB: 182-512 Account number: XXXXXXXX64

Amount Deposited  
**AUD\$283.17**

If payment cannot be made in accordance with the above instruction, we will notify you and hold your distribution entitlement until we receive your new direct credit instructions. Your distribution entitlement will then be deposited into your new nominated account. If you have submitted your new direct credit instructions since the Record Date, we will be depositing your distribution entitlement shortly using those new instructions. Upon crediting the distribution payment to your new nominated account, a further advice will be sent to your registered address to confirm the deposit of that amount.