

**HOPE SUPERANNUATION FUND
SUPERANNUATION CONTRIBUTIONS NOTICE OF INTENT TO CLAIM
A TAX DEDUCTION OR VARY A PREVIOUS DEDUCTION NOTICE**

Section A - Your Details

Tax File Number :

332283374

Name :

BRIAN JOHN HOPE

Date of Birth :

02/04/1961

Current Postal Address :

260 Fallon Road, Vervale, VIC, 3814

Daytime phone number :

Section B - Super Fund's Details

Fund Name :

Hope Superannuation Fund

Fund ABN :

23467251410

Member account number :

503

a

Section C - Contribution Details

Financial year ended 30 June 2019. My total personal contributions to this fund covered by this notice is

\$24905.00

The amount of these personal contributions I will be claiming as a tax deduction is

\$24905.00

Is this notice varying an earlier notice? No/Yes

Section D - Declaration

Complete and sign one of the following statements that applies to you:

Intention to claim a tax deduction

I am lodging this notice at the earlier of **either**:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions covered by this notice were made, **or**
- before the end of the income year following the year in which the contribution was made.

At the time of completing this notice:

- I intend to claim the personal contributions stated as a tax deduction.
- I am a member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

The information given on this notice is correct and complete.

BRIAN JOHN HOPE


SIGNATURE

Date: 22, 10, 2019

OR

Variation of previous deduction notice

at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, **or**.
- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions covered by the notice were made, **or**
- the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

The information given on this notice is correct and complete.

BRIAN JOHN HOPE

SIGNATURE

Date: / /

**HOPE SUPERANNUATION FUND
SUPERANNUATION FUND ACKNOWLEDGEMENT
FOR RECEIPT OF MEMBER NOTICE OF DEDUCTIBILITY**

BRIAN JOHN HOPE
260 FALLON ROAD
VERVALE VIC 3814

Kevin, Ian & Brian Hope as trustee for
Hope Superannuation Fund acknowledges that

BRIAN JOHN HOPE

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$24905.00

for contributions paid in the year ended 30 June 2019. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed.

1H *[Signature]*

TRUSTEE

Date: 22/10/19

**** IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY ****

If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

1. The amount shown above is not the amount that will be claimed, or
2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 1 July 2018 to 30 June 2019 is:

\$ _____

MEMBERS SIGNATURE

Date: / /

**HOPE SUPERANNUATION FUND
SUPERANNUATION CONTRIBUTIONS NOTICE OF INTENT TO CLAIM
A TAX DEDUCTION OR VARY A PREVIOUS DEDUCTION NOTICE**

Section A - Your Details

Tax File Number :

318095798

Name :

IAN ROBERT HOPE

Date of Birth :

20/11/1957

Current Postal Address :

14 Edrington Park Drive, Berwick, VIC, 3806

Daytime phone number :

Section B - Super Fund's Details

Fund Name :

Hope Superannuation Fund

Fund ABN :

23467251410

Member account number :

508

a

Section C - Contribution Details

Financial year ended 30 June 2019. My total personal contributions to this fund covered by this notice is

\$24905.00

The amount of these personal contributions I will be claiming as a tax deduction is

\$24905.00

Is this notice varying an earlier notice? No/Yes

Section D - Declaration

Complete and sign one of the following statements that applies to you:

Intention to claim a tax deduction

I am lodging this notice at the earlier of **either**:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions covered by this notice were made, **or**
- before the end of the income year following the year in which the contribution was made.

At the time of completing this notice:

- I intend to claim the personal contributions stated as a tax deduction.
- I am a member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

The information given on this notice is correct and complete.

IAN ROBERT HOPE

> IAH
SIGNATURE

Date: 22/10/19

OR

Variation of previous deduction notice

at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, **or**.
- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions covered by the notice were made, **or**
- the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

The information given on this notice is correct and complete.

IAN ROBERT HOPE

SIGNATURE

Date: / /

**HOPE SUPERANNUATION FUND
SUPERANNUATION FUND ACKNOWLEDGEMENT
FOR RECEIPT OF MEMBER NOTICE OF DEDUCTIBILITY**

IAN ROBERT HOPE
14 EDRINGTON PARK DRIVE
BERWICK VIC 3806

Kevin, Ian & Brian Hope as trustee for
Hope Superannuation Fund acknowledges that

IAN ROBERT HOPE

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$24905.00

for contributions paid in the year ended 30 June 2019. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed.

BH * 

TRUSTEE

Date: 22 / 10 / 19

**** IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY ****

If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

1. The amount shown above is not the amount that will be claimed, or
2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 1 July 2018 to 30 June 2019 is:

\$ _____

MEMBERS SIGNATURE

Date: / /

**HOPE SUPERANNUATION FUND
SUPERANNUATION CONTRIBUTIONS NOTICE OF INTENT TO CLAIM
A TAX DEDUCTION OR VARY A PREVIOUS DEDUCTION NOTICE**

Section A - Your Details

Tax File Number :

317843894

Name :

KEVIN JAMES HOPE

Date of Birth :

15/01/1953

Current Postal Address :

325 Little Road, Iona, VIC, 3815

Daytime phone number :

Section B - Super Fund's Details

Fund Name :

Hope Superannuation Fund

Fund ABN :

23467251410

Member account number :

509

a

Section C - Contribution Details

Financial year ended 30 June 2019. My total personal contributions to this fund covered by this notice is

\$24905.00

The amount of these personal contributions I will be claiming as a tax deduction is

\$24905.00

Is this notice varying an earlier notice? No/Yes

Section D - Declaration

Complete and sign one of the following statements that applies to you:

Intention to claim a tax deduction

I am lodging this notice at the earlier of **either**:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions covered by this notice were made, **or**
- before the end of the income year following the year in which the contribution was made.

At the time of completing this notice:

- I intend to claim the personal contributions stated as a tax deduction.
- I am a member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

The information given on this notice is correct and complete.

KEVIN JAMES HOPE


SIGNATURE

Date: 22 / 10 / 19

OR

Variation of previous deduction notice

at the time of lodging this notice:

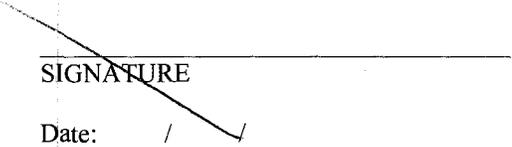
- I intend to claim the ~~personal contributions~~ stated as a tax deduction
- I am a member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, **or**.
- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions covered by the notice were made, **or**
- the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

The information given on this notice is correct and complete.

KEVIN JAMES HOPE


SIGNATURE

Date: / /

