

JW:JM:WAL0125  
30 June 2012

Colin Russell Walker  
3 Rigg Place,  
MCDOWALL QLD 4053

The Trustees  
Walker Family Super Fund  
Suite 4  
924 Gympie Road  
CHERMSIDE QLD 4032

Dear Trustees

I request that you commute the balance of my Pension Accounts to my Accumulation Account.

Please complete the necessary paperwork.

Yours faithfully,



**COLIN RUSSELL WALKER**

**RESOLUTIONS OF THE TRUSTEES OF  
THE WALKER FAMILY SUPER FUND**

We, the undersigned, being all of the Trustees of the *Walker Family Super Fund* at the date hereof, pursuant to the Trust Deed of the Fund **RESOLVE:**

**COMMUTATION  
OF BENEFIT:**

That in accordance with the request received from Colin Russell Walker, the Trustees approve the commute of the balance of his pension accounts to accumulation account.

**SIGNED** this 30th day of June 2012



**COLIN RUSSELL WALKER**



**PATRICIA ROSE WALKER**

1 July 2012

3 Rigg Place,  
McDowall Qld 4053

The Trustees  
Walker Family Super Fund  
Suite 4  
924 Gympie Road  
CHERMSIDE QLD 4032

Dear Trustees

**COMMENCEMENT OF PENSION**

I confirm that:

- ☐ I am over the preservation age and under 60 and have ceased gainful employment with no intention of ever becoming gainfully employed for more than 10 hours per week in the future;
- ☐ I am over 60 and less than 65 and have ceased gainful employment;
- ☒ I am over 65; or
- ☐ I am over 55 and am commencing a Transition To Retirement Pension.

I wish to commence the following pension based on the assets standing to my member account. I wish to have my superannuation benefits paid to me effective from today in the following form:

Pension Type	Account Based Pension
Purchase Price	\$Balance of Accumulation Account
Initial Payment	Minimum to satisfy compliance with SIS Regulations
Payment Period	Monthly
Reversionary Beneficiary	Patricia Rose Walker

Please take the appropriate steps to calculate the pension payment due to me and to commence payment on a Monthly basis. Payment can be made to the following account:

Name of Account	
Account Details	BSB: A/c No:

I understand the terms and conditions of the pension include the following:

- The minimum pension payments are calculated in accordance with my age and made at least annually;
- The underlying capital of the pension cannot be increased after the commencement date by adding any contributions or rollovers;
- Subject to special rules applying for Transition To Retirement Pensions, the pension is able to be converted to a lump sum benefit;
- The income and the underlying capital of the pension cannot be used as security for any borrowings;
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases;
- Upon my death, the pension can be transferred to the dependant named above as a reversionary pension, or the balance of the pension account may be cashed and paid as a lump sum to a dependant, or to my legal personal representative, or in accordance with my Binding Death Nomination;
- Where applicable, the appropriate level of tax will be deducted from the pension; and
- The Fund's trust deed provides for payment of this pension to me.

Yours faithfully



**COLIN RUSSELL WALKER**

**RESOLUTIONS OF THE TRUSTEES OF  
THE WALKER FAMILY SUPER FUND**

We, the undersigned, being all of the Trustees of the Walker Family Super Fund at the date hereof, pursuant to the Trust Deed of the Fund **RESOLVE:**

**PAYMENT OF  
PENSION:**

That the Trustees acknowledge receipt of the request for Commencement of Pension from Colin Russell Walker as follows:

Pension Type	Account Based Pension
Purchase Price	\$Balance of Accumulation Account
Initial Payment	Minimum to satisfy compliance with SIS Regulations
Payment Period	Monthly
Reversionary Beneficiary	Patricia Rose Walker

That based on the application received, the Trustees are satisfied that Colin Russell Walker meets a condition of release and therefore payment of the Account Based Pension be approved.

That the Trustees take action to ensure that:

- The member's minimum pension payments are calculated in accordance with the member's age and made at least annually;
- The underlying capital of the pension cannot be increased after the commencement date by the addition of any contributions or rollovers;
- Subject to special rules applying for Transition To Retirement Pensions, the pension is able to be converted to a lump sum benefit;
- The income and underlying capital of the pension cannot be used as security for any borrowings;
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases;
- Upon the member's death, the pension can be transferred to Patricia Rose Walker as a reversionary pension, or the balance of the pension account may be cashed and paid as a lump sum to a dependant, or to the legal personal representative of the member, or in accordance with the member's Binding Death Nomination;
- Where applicable, the appropriate level of tax will be deducted from the pension; and
- The Fund's trust deed provides for payment of this pension to the member.

**SIGNED** this 1 July 2012



**COLIN RUSSELL WALKER**



**PATRICIA ROSE WALKER**

1 July 2012

3 Rigg Place,  
McDowall Qld 4053

Colin Russell Walker  
3 Rigg Place,  
McDowall Qld 4053

Dear Member

**COMMENCEMENT OF PENSION**

The Trustees for Walker Family Super Fund acknowledge receipt of your request to commence a new Account Based Pension on 1 July 2012.

The Trustees have agreed to this request and have taken action to ensure the following:

- Your minimum pension payments are calculated in accordance with a purchase price of \$Balance of Accumulation Account and in accordance with your age and are made at least annually;
- The underlying capital of the pension cannot be increased after the commencement date by adding any contributions or rollovers;
- Subject to special rules applying for Transition To Retirement Pensions, the pension is able to be converted to a lump sum benefit;
- The income and underlying capital of the pension cannot be used as security for any borrowings;
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases;
- Upon your death, the pension can be transferred to Patricia Rose Walker as a reversionary pension, or the balance of the pension account may be cashed and paid as a lump sum to a dependant, or to your legal personal representative, or in accordance with your Binding Death Nomination;
- Where applicable, the appropriate level of tax will be deducted from the pension; and
- That the Fund's trust deed provides for payment of this pension to you.

The Trustees have agreed to pay your Account Based Pension payment for the year ended 30 June 2013 on a Monthly basis as requested.

Yours sincerely



**COLIN RUSSELL WALKER**



**PATRICIA ROSE WALKER**