

Use this form to confirm your eligibility to make contributions to superannuation from age 65 (SISR Reg. 7.04)

Notification of Eligibility for Superannuation Contributions

for the financial year 1 July 20.20. to 30 June 20.21..

To the Trustee/s: Terence O'Neill Superannuation Fund ("the Fund")

1. Personal details

Members Name: Terence O'Neill Date of birth 02/08/1948

2. Eligibility to Contribute

Please complete the declaration most appropriate to your circumstances.
(Place a tick in boxes where applicable)

If you are aged between 67 and 75*:

I have been gainfully employed** for at least 40 hours in a period of not more than 30 consecutive days during the above financial year.	<input type="checkbox"/>
Employer contributions received into my account during the above financial year are mandated employer contributions.	<input checked="" type="checkbox"/>
I have not worked for at least 40 hours in a period of not more than 30 consecutive days during the above financial year. I acknowledge that contributions for me (other than mandated employer contributions) made during this period cannot be accepted and understand that any such contributions already made in the financial year will be refunded.	<input type="checkbox"/>

If you are aged 75 or over:

The only contributions that have and will be made on my behalf during the above financial year are mandated employer contributions*** .	<input type="checkbox"/>
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Please note: if you cannot make either declaration, contributions made during this period can generally not be accepted and any such contributions already made in the financial year will be returned to the entity or person that paid the amount if this declaration is not received within 30 days.

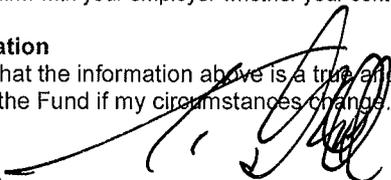
* Personal and employer contributions can be accepted if they are received within 28 days after the end of the month in which you reached age 75, provided you make the first of the above declarations.

** Gainfully employed means employed or self-employed for gain or reward in any business, trade, vocation, calling, occupation or employment.

*** Mandated employer contributions are contributions made by your employer under the superannuation guarantee (before reaching age 75), or under an agreement certified, or award made, by an industrial authority. They do not include salary sacrifice contributions or contributions that your employer makes under an employment contract that has not been certified by an industrial authority. Before completing the declaration, you should confirm with your employer whether your contributions meet these requirements.

3. Declaration

I declare that the information above is a true and accurate representation of my circumstances and will notify the Fund if my circumstances change.

Signature: 

Date/...../.....