

The Ogle Family Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mrs Helen Ogle

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension Account #6	290.00	 OK!	290.00	OK!	290.00	0.00	0.00	0.00%
Pension Account #7	520.00	 OK!	520.00	OK!	520.00	0.00	0.00	5.76%
Pension Account #8	0.00	OK!	0.00	OK!	0.00	0.00	0.00	0.00%
Pension Account 1	2,370.00	 OK!	2,370.00	OK!	2,370.00	0.00	0.00	31.93%
Pension Account 2	1,390.00	 OK!	1,390.00	OK!	1,390.00	0.00	0.00	83.55%
Pension Account 3	10,730.00	 OK!	10,730.00	OK!	10,730.00	0.00	0.00	81.44%
Pension Account 4	820.00	 OK!	820.00	OK!	820.00	0.00	0.00	51.12%
Totals								
Gross Drawdowns	16,120.00	0.00	16,120.00	0.00	16,120.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	16,120.00	0.00	16,120.00	0.00	16,120.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Pension Account #6

Date	Gross Amount	PAYG	Net Amount	Description
07/10/2020	290.00	0.00	290.00	part of \$100,000.00 TRANSACT FUNDS TFR TO HELEN O
Totals:	290.00	0.00	290.00	

Pension Account #7

Date	Gross Amount	PAYG	Net Amount	Description
07/10/2020	520.00	0.00	520.00	part of \$100,000.00 TRANSACT FUNDS TFR TO HELEN O
Totals:	520.00	0.00	520.00	

Pension Account 1

Date	Gross Amount	PAYG	Net Amount	Description
07/10/2020	2,370.00	0.00	2,370.00	part of \$100,000.00 TRANSACT FUNDS TFR TO HELEN O
Totals:	2,370.00	0.00	2,370.00	

Pension Account 2

Date	Gross Amount	PAYG	Net Amount	Description
07/10/2020	1,390.00	0.00	1,390.00	part of \$100,000.00 TRANSACT FUNDS TFR TO HELEN O
Totals:	1,390.00	0.00	1,390.00	

Pension Account 3

Date	Gross Amount	PAYG	Net Amount	Description
07/10/2020	10,730.00	0.00	10,730.00	part of \$100,000.00 TRANSACT FUNDS TFR TO HELEN O
Totals:	10,730.00	0.00	10,730.00	

Pension Account 4

Date	Gross Amount	PAYG	Net Amount	Description
07/10/2020	820.00	0.00	820.00	part of \$100,000.00 TRANSACT FUNDS TFR TO HELEN O
Totals:	820.00	0.00	820.00	