

**BINDE Superannuation Fund
Contribution Caps**

Brenda Wishey

For the Period From 1 July 2020 to 30 June 2021

Mr Nikolaos Karathanasopoulos

Date of Birth: 24 Aug 1966
Age: 54 (at 30/06/2021)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

		Non-Concessional	
Prior Year Contributions			
The 'Bring Forward Rule' was NOT triggered in the previous 2 years			
3-year cap in effect from previous years			
Total non-concessional contributions in previous 2 years			
		N/A	
		N/A	
Current Year Contributions			
	Note	Concessional	Non-Concessional
Caps	1,2	25,000.00	100,000.00
Cumulative Available Unused Cap	3	50,000.00	0.00
Contributions made (to this fund)	4	55,700.00	55.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		55,700.00	55.00
Amount above caps	5	0.00	0.00
Available		19,300.00	99,945.00

Notes

- 1 . 'Bring Forward Rule' MAY be triggered this year
- 2 . Non-concessional cap shown applies to current year only
- 3 . Member may be eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	0.00
	Personal	55,700.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	55,700.00
NonConcessional	Personal	55.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	55.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
25/06/2021	Personal		55.00		manual
30/06/2021	Personal	55,700.00			manual
	Totals:	55,700.00	55.00		

BINDE Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Ms Bernadette Cvitkovic

Date of Birth: 29 Apr 1969

Age: 52 (at 30/06/2021)

Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Non-Concessional

Prior Year Contributions

The 'Bring Forward Rule' was NOT triggered in the previous 2 years

3-year cap in effect from previous years

N/A

Total non-concessional contributions in previous 2 years

N/A

Current Year Contributions

Note

Concessional

Non-Concessional

Caps	1,2	25,000.00	100,000.00
Cumulative Available Unused Cap	3	50,000.00	0.00
Contributions made (to this fund)	4	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	5	0.00	0.00
Available		75,000.00	100,000.00

Notes

- 1 . 'Bring Forward Rule' MAY be triggered this year
- 2 . Non-concessional cap shown applies to current year only
- 3 . Member may be eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

1. Bank Statements from when the account was opened to current date

Ill get from Bernadette and provide

1. Rollover Benefit Statements for each member (if any)

Not applicable.

1. Trust Deed for Binde Superannuation Fund

Sent today in separate email

1. ATO Trustee Declarations for each member, member application forms

Not sure what these are. Can you let me know what needs ro be done here.

1. TFN for each member i

Teresa will advise

1. Further information on the \$55,700 super contribution
2.
 - a. Is it 100% for Nick

I will advise.

- a. Is it an employer contribution?

Will be member concessional.

- a. Or is it a member concessional contribution?
2. Contact details:
 - a. Email address for each director (for DocuSign)
 - a. Best contact number

Teresa will advise.

Would you like us to email the previous accountant to ask for the information? Is it Quibik accounting?

It is but don't contact them. They only setup the deed but have done nothing and are hopeless.

If you have any questions, please do not hesitate to contact me.

Payment submitted



Paid \$55,700.00 to Binde Pty Ltd Super

124-176 2319 6668

Receipt no

N263019503057

From

Siganto Factorys

064-130 1038 1439

Description

Super NickConcess

On

Wed 30 June 2021 at 10:10 AM (Syd/Melb)



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