

**BINDE Superannuation Fund  
Contribution Caps**

*Brenda Wishey*

**For the Period From 1 July 2020 to 30 June 2021**

**Mr Nikolaos Karathanasopoulos**

**Date of Birth:** 24 Aug 1966  
**Age:** 54 (at 30/06/2021)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Non-Concessional**

**Prior Year Contributions**

The 'Bring Forward Rule' was NOT triggered in the previous 2 years  
 3-year cap in effect from previous years  
 Total non-concessional contributions in previous 2 years

N/A  
N/A

<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1,2	25,000.00	100,000.00
Cumulative Available Unused Cap	3	50,000.00	0.00
Contributions made (to this fund)	4	55,700.00	55.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		55,700.00	55.00
Amount above caps	5	0.00	0.00
Available		19,300.00	99,945.00

**Notes**

- 1 . 'Bring Forward Rule' MAY be triggered this year
- 2 . Non-concessional cap shown applies to current year only
- 3 . Member may be eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	0.00
	<b>Personal</b>	<b>55,700.00</b>
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>55,700.00</b>
<b>NonConcessional</b>	<b>Personal</b>	<b>55.00</b>
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>55.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
25/06/2021	Personal		55.00		manual
30/06/2021	Personal	55,700.00			manual
<b>Totals:</b>		<b>55,700.00</b>	<b>55.00</b>		

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**BINDE Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2020 to 30 June 2021**

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**Ms Bernadette Cvitkovic**

**Date of Birth:** 29 Apr 1969  
**Age:** 52 (at 30/06/2021)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Non-Concessional**

**Prior Year Contributions**

The 'Bring Forward Rule' was NOT triggered in the previous 2 years  
3-year cap in effect from previous years  
Total non-concessional contributions in previous 2 years

N/A  
N/A

<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1,2	25,000.00	100,000.00
Cumulative Available Unused Cap	3	50,000.00	0.00
Contributions made (to this fund)	4	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	5	0.00	0.00
Available		75,000.00	100,000.00

**Notes**

- 1 . 'Bring Forward Rule' MAY be triggered this year
- 2 . Non-concessional cap shown applies to current year only
- 3 . Member may be eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

1. Bank Statements from when the account was opened to current date

Ill get from Bernadette and provide

1. Rollover Benefit Statements for each member (if any)

Not applicable.

1. Trust Deed for Binde Superannuation Fund

Sent today in separate email

1. ATO Trustee Declarations for each member, member application forms

Not sure what these are. Can you let me know what needs to be done here.

1. TFN for each member i

Teresa will advise

1. Further information on the \$55,700 super contribution
2.
  - a. Is it 100% for Nick

I will advise.

- a. Is it an employer contribution?

Will be member concessional.

- a. Or is it a member concessional contribution?
2. Contact details:
  - a. Email address for each director (for DocuSign)
  - a. Best contact number

Teresa will advise.

Would you like us to email the previous accountant to ask for the information? Is it Quibik accounting?

It is but don't contact them. They only setup the deed but have done nothing and are hopeless.

If you have any questions, please do not hesitate to contact me.



Payment submitted



**Paid \$55,700.00 to Binde Pty Ltd Super**

124-176 2319 6668

**Receipt no**

N263019503057

**From**

Siganto Factorys  
064-130 1038 1439

**Description**

Super NickConcess

**On**

Wed 30 June 2021 at 10:10 AM (Syd/Melb)



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