

The Echelon Superannuation Fund
(ABN: 91 428 166 039)

Consolidated Member Benefit Totals

Period		Member Account Details	
1 July 2021 – 30 June 2022		Residential Address:	1/1 Breakfast Creek Road
			Newstead QLD 4006
Member	Number: 1	Date of Birth:	11 March 1968
Mr Matthew James Neibling		Date Joined Fund:	5 June 2003
		Eligible Service Date:	5 June 2003
		Tax File Number Held:	Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	3,953,773.78
Total as at 01 Jul 2021	3,953,773.78
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	3,874,027.30
Total as at 30 Jun 2022	3,874,027.30
Your Investment Return	
The return on your Investment for the year	1.55%

Your Tax Components	
Tax Free	119,819.00
Taxable Taxed	3,754,208.30
Taxable Untaxed	-
Your Preservation Components	
Preserved	3,874,027.30
Restricted Non Preserved	-
Unrestricted Non Preserved	-
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
No beneficiary details have been recorded	

For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

The Echelon Superannuation Fund
(ABN: 91 428 166 039)

Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: 1
Mr Matthew James Neibling	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	1/1 Breakfast Creek Road Newstead QLD 4006
Date of Birth:	11 March 1968
Date Joined Fund:	5 June 2003
Eligible Service Date:	5 June 2003
Tax File Number Held:	Yes
Account Start Date:	5 June 2003

Your Account Summary

Withdrawal Benefit as at 01 Jul 2021	3,953,773.78
<i>Increases to your account:</i>	
Employer Contributions	26,573.50
Share Of Net Fund Income	61,516.56
Tax Effect Of Direct Member Expenses	181.72
<i>Total Increases</i>	88,271.78
<i>Decreases to your account:</i>	
Tax on Net Fund Income	162,517.94
Contributions Tax	3,986.02
Member Insurance Premiums	1,514.30
<i>Total Decreases</i>	168,018.26
Withdrawal Benefit as at 30 Jun 2022	3,874,027.30

Your Tax Components

Tax Free	3.09%	119,819.00
Taxable Taxed		3,754,208.30
Taxable Untaxed		-

Your Preservation Components

Preserved	3,874,027.30
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

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The Echelon Superannuation Fund
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Consolidated Member Benefit Totals

Period		Member Account Details	
1 July 2021 – 30 June 2022		Residential Address:	1/1 Breakfast Creek Road
			Newstead QLD 4006
Member	Number: 2	Date of Birth:	8 May 1942
Mrs Judith Ann Neibling		Date Joined Fund:	5 June 2003
		Eligible Service Date:	5 June 2003
		Tax File Number Held:	Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	26,224.26
Total as at 01 Jul 2021	26,224.26
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	-
Total as at 30 Jun 2022	-
Your Investment Return	
The return on your Investment for the year	1.55%

Your Tax Components	
Tax Free	-
Taxable Taxed	-
Taxable Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	-
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
No beneficiary details have been recorded	

The Echelon Superannuation Fund
(ABN: 91 428 166 039)

Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: 2
Mrs Judith Ann Neibling	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	1/1 Breakfast Creek Road Newstead QLD 4006
Date of Birth:	8 May 1942
Date Joined Fund:	5 June 2003
Eligible Service Date:	5 June 2003
Tax File Number Held:	Yes
Account Start Date:	5 June 2003

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2021	26,224.26
<u>Decreases to your account:</u>	
Lump Sum Cash Payments	26,224.26
<u>Total Decreases</u>	26,224.26
Withdrawal Benefit as at 30 Jun 2022	-

Your Tax Components		
Tax Free	0.00%	-
Taxable Taxed		-
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

The Echelon Superannuation Fund
(ABN: 91 428 166 039)

Consolidated Member Benefit Totals

Period		Member Account Details	
1 July 2021 – 30 June 2022		Residential Address:	1/1Breakfast Creek Road
			Newstead QLD 4006
Member	Number: 3	Date of Birth:	17 September 1975
Mrs Kristen Michelle Sanders		Date Joined Fund:	5 June 2003
		Eligible Service Date:	21 August 1995
		Tax File Number Held:	Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	2,639,133.81
Total as at 01 Jul 2021	2,639,133.81
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	2,594,939.39
Total as at 30 Jun 2022	2,594,939.39
Your Investment Return	
The return on your Investment for the year	1.55%

Your Tax Components	
Tax Free	8,150.00
Taxable Taxed	2,586,789.39
Taxable Untaxed	-
Your Preservation Components	
Preserved	2,594,939.39
Restricted Non Preserved	-
Unrestricted Non Preserved	-
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
No beneficiary details have been recorded	

The Echelon Superannuation Fund
(ABN: 91 428 166 039)

Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: 3
Mrs Kristen Michelle Sanders	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	1/1 Breakfast Creek Road Newstead QLD 4006
Date of Birth:	17 September 1975
Date Joined Fund:	5 June 2003
Eligible Service Date:	21 August 1995
Tax File Number Held:	Yes
Account Start Date:	5 June 2003

Your Account Summary

Withdrawal Benefit as at 01 Jul 2021	2,639,133.81
<i>Increases to your account:</i>	
Employer Contributions	27,500.00
Share Of Net Fund Income	40,883.83
Tax Effect Of Direct Member Expenses	60.50
<i>Total Increases</i>	68,444.33
<i>Decreases to your account:</i>	
Tax on Net Fund Income	108,009.62
Contributions Tax	4,125.00
Member Insurance Premiums	504.13
<i>Total Decreases</i>	112,638.75
Withdrawal Benefit as at 30 Jun 2022	2,594,939.39

Your Tax Components

Tax Free	0.31%	8,150.00
Taxable Taxed		2,586,789.39
Taxable Untaxed		-

Your Preservation Components

Preserved	2,594,939.39
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

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