

**Nidhi Super Fund**  
**Contribution Caps**  
**For the Period From 1 July 2021 to 30 June 2022**

**Mr Goutam Agashe**

**Date of Birth:** 2 Dec 1978  
**Age:** 43 (at 30/06/2022)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
 3-year cap in effect from previous years  
 Total non-concessional contributions in previous 2 years

Unknown  
 Unknown

| Current Year Contributions          | Note | Concessional | Non-Concessional |
|-------------------------------------|------|--------------|------------------|
| Caps                                | 1    | 27,500.00    | 110,000.00       |
| Cumulative Available Unused Cap     | 2    | 75,000.00    | 0.00             |
| Contributions made (to this fund)   | 3    | 2,708.76     | 50.00            |
| Contributions made (to other funds) |      | 0.00         | 0.00             |
| Contributions as allocated          |      | 2,708.76     | 50.00            |
| Amount above caps                   | 4    | 0.00         | 0.00             |
| Available                           |      | 99,791.24    | 109,950.00       |

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

| <u>Income Type</u>     | <u>Contribution Type</u>                | <u>Amount</u>   |
|------------------------|---|-----------------|
| <b>Concessional</b>    | Employer                                | 2,708.76        |
|                        | Personal                                | 0.00            |
|                        | Family and friends                      | 0.00            |
|                        | Foreign superannuation fund             | 0.00            |
|                        | Transfers from reserve                  | 0.00            |
|                        | <b>Contributions as allocated</b>       | <b>2,708.76</b> |
| <b>NonConcessional</b> | Personal                                | 50.00           |
|                        | Spouse                                  | 0.00            |
|                        | Child                                   | 0.00            |
|                        | Transfers from reserve                  | 0.00            |
|                        | Foreign superannuation fund             | 0.00            |
|                        | <b>Contributions as allocated</b>       | <b>50.00</b>    |
| <b>Other</b>           | CGT small business 15-year exemption    | 0.00            |
|                        | CGT small business retirement exemption | 0.00            |
|                        | Government Co-Contributions             | 0.00            |
|                        | Directed termination payment (taxed)    | 0.00            |
|                        | Directed termination payment (untaxed)  | 0.00            |
|                        | Personal injury election                | 0.00            |
|                        | Downsizer Contribution                  | 0.00            |
|                        | COVID-19 Re-Contribution                | 0.00            |
|                        | <b>Total Other contributions</b>        | <b>0.00</b>     |

**Transactions**

| Date           | Contribution Type | Concessional    | Non-Concessional | Other | Source       |
|----------------|-------------------|-----------------|------------------|-------|--------------|
| 22/03/2022     | Personal          |                 | 50.00            |       | manual       |
| 22/04/2022     | Employer Mandated | 902.92          |                  |       | smsfdataflow |
| 20/05/2022     | Employer Mandated | 902.92          |                  |       | smsfdataflow |
| 21/06/2022     | Employer Mandated | 902.92          |                  |       | smsfdataflow |
| <b>Totals:</b> |                   | <b>2,708.76</b> | <b>50.00</b>     |       |              |

**Nidhi Super Fund**  
**Contribution Caps**  
**For the Period From 1 July 2021 to 30 June 2022**

**Mrs Shweta Herlekar**

**Date of Birth:** 12 Aug 1982  
**Age:** 39 (at 30/06/2022)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Non-Concessional**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
 3-year cap in effect from previous years  
 Total non-concessional contributions in previous 2 years

Unknown

Unknown

| Current Year Contributions          | Note | Concessional | Non-Concessional |
|-------------------------------------|------|--------------|------------------|
| Caps                                | 1    | 27,500.00    | 110,000.00       |
| Cumulative Available Unused Cap     | 2    | 75,000.00    | 0.00             |
| Contributions made (to this fund)   | 3    | 1,997.10     | 50.00            |
| Contributions made (to other funds) |      | 0.00         | 0.00             |
| Contributions as allocated          |      | 1,997.10     | 50.00            |
| Amount above caps                   | 4    | 0.00         | 0.00             |
| Available                           |      | 100,502.90   | 109,950.00       |

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

| <u>Income Type</u>     | <u>Contribution Type</u>                | <u>Amount</u>   |
|------------------------|---|-----------------|
| <b>Concessional</b>    | Employer                                | 1,997.10        |
|                        | Personal                                | 0.00            |
|                        | Family and friends                      | 0.00            |
|                        | Foreign superannuation fund             | 0.00            |
|                        | Transfers from reserve                  | 0.00            |
|                        | <b>Contributions as allocated</b>       | <b>1,997.10</b> |
| <b>NonConcessional</b> | Personal                                | 50.00           |
|                        | Spouse                                  | 0.00            |
|                        | Child                                   | 0.00            |
|                        | Transfers from reserve                  | 0.00            |
|                        | Foreign superannuation fund             | 0.00            |
|                        | <b>Contributions as allocated</b>       | <b>50.00</b>    |
| <b>Other</b>           | CGT small business 15-year exemption    | 0.00            |
|                        | CGT small business retirement exemption | 0.00            |
|                        | Government Co-Contributions             | 0.00            |
|                        | Directed termination payment (taxed)    | 0.00            |
|                        | Directed termination payment (untaxed)  | 0.00            |
|                        | Personal injury election                | 0.00            |
|                        | Downsizer Contribution                  | 0.00            |
|                        | COVID-19 Re-Contribution                | 0.00            |
|                        | <b>Total Other contributions</b>        | <b>0.00</b>     |

**Transactions**

| Date       | Contribution Type | Concessional    | Non-Concessional | Other | Source       |
|------------|-------------------|-----------------|------------------|-------|--------------|
| 22/03/2022 | Personal          |                 | 50.00            |       | manual       |
| 31/05/2022 | Employer Mandated | 1,997.10        |                  |       | smsfdataflow |
|            | <b>Totals:</b>    | <b>1,997.10</b> | <b>50.00</b>     |       |              |