

Nidhi Super Fund
Contribution Caps
 For the Period From 1 July 2021 to 30 June 2022

Mr Goutam Agashe

Date of Birth: 2 Dec 1978
Age: 43 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary
Non-Concessional
Prior Year Contributions

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years Unknown
 Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions

	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	75,000.00	0.00
Contributions made (to this fund)	3	2,708.76	50.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		2,708.76	50.00
Amount above caps	4	0.00	0.00
Available		99,791.24	109,950.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	2,708.76
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	2,708.76
NonConcessional	Personal	50.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	50.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
22/03/2022	Personal		50.00		manual
22/04/2022	Employer Mandated	902.92			smsfdataflow
20/05/2022	Employer Mandated	902.92			smsfdataflow

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Date	Contribution Type	Concessional	Non-Concessional	Other	Source
21/06/2022	Employer Mandated	902.92			smsfdataflow
	Totals:	2,708.76	50.00		

Nidhi Super Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mrs Shweta Herlekar

Date of Birth: 12 Aug 1982
Age: 39 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

		Concessional	Non-Concessional
Prior Year Contributions			
Contributions for the previous 2 years are not confirmed			Unknown
3-year cap in effect from previous years			Unknown
Total non-concessional contributions in previous 2 years			Unknown
Current Year Contributions			
	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	75,000.00	0.00
Contributions made (to this fund)	3	1,997.10	50.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		1,997.10	50.00
Amount above caps	4	0.00	0.00
Available		100,502.90	109,950.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	1,997.10
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	1,997.10
NonConcessional	Personal	50.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	50.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
22/03/2022	Personal		50.00		manual
31/05/2022	Employer Mandated	1,997.10			smsfdataflow
	Totals:	1,997.10	50.00		