

Stefanofski Superannuation Fund

Contributions Breakdown Report

For The Period 01 July 2019 - 30 June 2020

Summary

Member	D.O.B	Age (at 30/06/2019)	Total Super Balance (at 30/06/2019) *1	Concessional	Non-Concessional	Other	Reserves	Total
Stefanofski, Zoran	28/01/1975	44	334,879.79	3,040.00	0.00	446.25	0.00	3,486.25
All Members				3,040.00	0.00	446.25	0.00	3,486.25

*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position
Stefanofski, Zoran	Concessional (5 year carry forward cap available)	3,040.00	47,150.00	44,110.00 Below Cap
	Non-Concessional	0.00	100,000.00	100,000.00 Below Cap

Carry Forward Unused Concessional Contribution Cap

Member	2015	2016	2017	2018	2019	2020	Current Position
Stefanofski, Zoran							
Concessional Contribution Cap	30,000.00	30,000.00	30,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	0.00	0.00	0.00	2,975.00	2,850.00	3,040.00	
Unused Concessional Contribution	0.00	0.00	0.00	0.00	22,150.00	21,960.00	
Cumulative Carry Forward Unused	N/A	N/A	N/A	N/A	0.00	22,150.00	
Maximum Cap Available	30,000.00	30,000.00	30,000.00	25,000.00	25,000.00	47,150.00	44,110.00 Below Cap
Total Super Balance	0.00	0.00	0.00	0.00	319,961.22	334,879.79	

NCC Bring Forward Caps

Member	Bring Forward Cap	2017	2018	2019	2020	Total	Current Position
Stefanofski, Zoran	N/A	0.00	0.00	15,000.00	0.00	N/A	Bring Forward Not Triggered

Stefanofski, Zoran

Date	Transaction Description	Contribution Type	Ledger Data				SuperStream Data							
			Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other			
22/08/2019	DEPOSIT ATO ATO0060000111907 67 - Low Income Super Contribution	Any Other			446.25									
30/09/2019	DEPOSIT ONLINE 2745647 TFR Westpac Bus ZS SEP19 SUPER	Employer	712.50											
23/12/2019	DEPOSIT ONLINE 2983655 TFR Westpac Bus ZS DEC19 QTR SUPER	Employer	712.50											
15/06/2020	DEPOSIT ONLINE 2107875 TFR Westpac Bus 2020 ZS SUPER ADJ	Employer	1,615.00											
Total - Stefanofski, Zoran			3,040.00	0.00	446.25	0.00				0.00	0.00	0.00		
Total for all members			3,040.00	0.00	446.25	0.00								