

**O'Meara Superfund**  
(ABN: 31 840 948 617)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2019 – 30 June 2020	Residential Address: 115 Melville Terrace
	Manly QLD 4179
Member Number: 1	Date of Birth: 11 September 1964
	Date Joined Fund: 15 April 2011
Mr Paul Anthony O'Meara	Eligible Service Date: 15 April 2011
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2019	
Accumulation	389,895.97
<b>Total as at 01 Jul 2019</b>	<b>389,895.97</b>
Withdrawal Benefit as at 30 Jun 2020	
Accumulation	392,971.39
<b>Total as at 30 Jun 2020</b>	<b>392,971.39</b>
Your Investment Return	
The return on your Investment for the year	0.93%

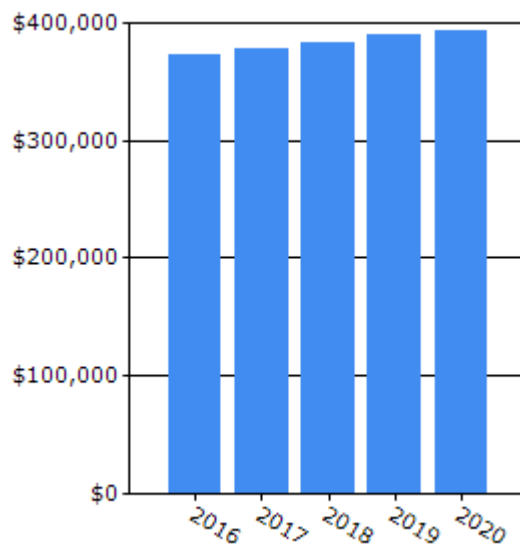
Your Tax Components	
Tax Free	8,774.50
Taxable Taxed	384,196.89
Taxable Untaxed	-

Your Preservation Components	
Preserved	383,472.66
Restricted Non Preserved	9,465.99
Unrestricted Non Preserved	32.74

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

**Member Balance History**



**For Enquiries:**

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**O'Meara Superfund**  
(ABN: 31 840 948 617)

**Member Benefit Statement**

Period	
1 July 2019 – 30 June 2020	
Member	Number: 1
Mr Paul Anthony O'Meara	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	115 Melville Terrace Manly QLD 4179
Date of Birth:	11 September 1964
Date Joined Fund:	15 April 2011
Eligible Service Date:	15 April 2011
Tax File Number Held:	Yes
Account Start Date:	15 April 2011

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2019	389,895.97
<u>Increases to your account:</u>	
Share Of Net Fund Income	3,618.04
<u>Total Increases</u>	3,618.04
<u>Decreases to your account:</u>	
Tax on Net Fund Income	542.62
<u>Total Decreases</u>	542.62
Withdrawal Benefit as at 30 Jun 2020	392,971.39

**Your Tax Components**

Tax Free	2.23%	8,774.50
Taxable Taxed		384,196.89
Taxable Untaxed		-

**Your Preservation Components**

Preserved	383,472.66
Restricted Non Preserved	9,465.99
Unrestricted Non Preserved	32.74

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

No beneficiary details have been recorded

**For Enquiries:**

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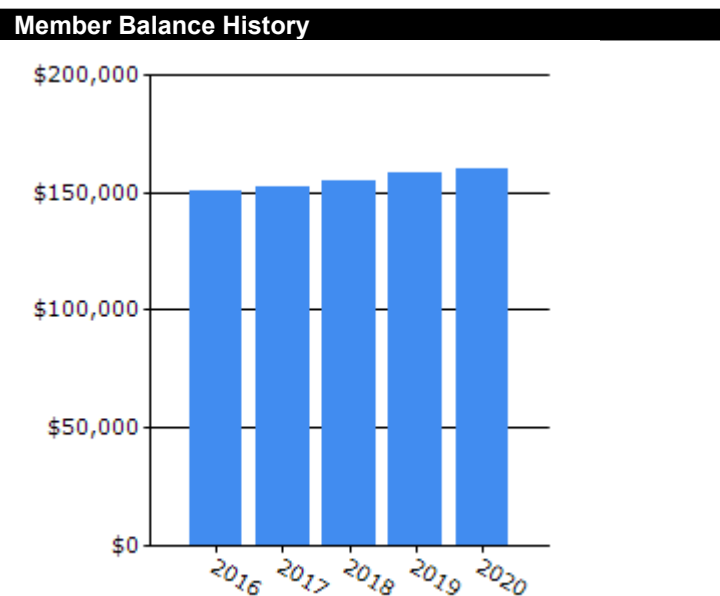
**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2019 – 30 June 2020	Residential Address: 115 Melville Terrace Belmont QLD 4153
Member Number: 2	Date of Birth: 10 February 1960
Mrs Kim O'Meara	Date Joined Fund: 15 April 2011
	Eligible Service Date: 15 April 2011
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2019	
Accumulation	158,380.93
<b>Total as at 01 Jul 2019</b>	<b>158,380.93</b>
Withdrawal Benefit as at 30 Jun 2020	
Accumulation	159,630.19
<b>Total as at 30 Jun 2020</b>	<b>159,630.19</b>
Your Investment Return	
The return on your Investment for the year	0.93%

Your Tax Components	
Tax Free	30,891.60
Taxable Taxed	128,738.59
Taxable Untaxed	-
Your Preservation Components	
Preserved	158,189.50
Restricted Non Preserved	-
Unrestricted Non Preserved	1,440.69
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
No beneficiary details have been recorded	



**O'Meara Superfund**  
(ABN: 31 840 948 617)

**Member Benefit Statement**

Period	
1 July 2019 – 30 June 2020	
Member	Number: 2
Mrs Kim O'Meara	
Accumulation Account	
Accumulation	

**Member Account Details**

Residential Address:	115 Melville Terrace Belmont QLD 4153
Date of Birth:	10 February 1960
Date Joined Fund:	15 April 2011
Eligible Service Date:	15 April 2011
Tax File Number Held:	Yes
Account Start Date:	15 April 2011

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2019	158,380.93
<u>Increases to your account:</u>	
Share Of Net Fund Income	1,469.69
<u>Total Increases</u>	1,469.69
<u>Decreases to your account:</u>	
Tax on Net Fund Income	220.43
<u>Total Decreases</u>	220.43
Withdrawal Benefit as at 30 Jun 2020	159,630.19

**Your Tax Components**

Tax Free	19.35%	30,891.60
Taxable Taxed		128,738.59
Taxable Untaxed		-

**Your Preservation Components**

Preserved	158,189.50
Restricted Non Preserved	-
Unrestricted Non Preserved	1,440.69

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

No beneficiary details have been recorded

**For Enquiries:**

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