

JNR Superannuation Fund

Contribution Caps

For the Period From 1 July 2020 to 30 June 2021

Mr John Bishop

Date of Birth: 20 Jul 1963

Age: 57 (at 30/06/2021)

Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Non-Concessional

Prior Year Contributions

The 'Bring Forward Rule' was NOT triggered in the previous 2 years

3-year cap in effect from previous years

N/A

Total non-concessional contributions in previous 2 years

N/A

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1,2	25,000.00	100,000.00
Cumulative Available Unused Cap	3	34,810.00	0.00
Contributions made (to this fund)	4	10,950.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		10,950.00	0.00
Amount above caps	5	0.00	0.00
Available		48,860.00	100,000.00

Notes

- 1 . 'Bring Forward Rule' MAY be triggered this year
- 2 . Non-concessional cap shown applies to current year only
- 3 . Member may be eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	10,950.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	10,950.00
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
06/08/2020	Employer Mandated	250.00			manual
26/08/2020	Employer Mandated	250.00			manual
01/10/2020	Employer Mandated	250.00			manual
28/10/2020	Employer Mandated	300.00			manual
27/11/2020	Employer Mandated	300.00			manual
23/12/2020	Employer Mandated	300.00			manual
28/01/2021	Employer Mandated	300.00			manual

JNR Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Mr John Bishop

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
25/02/2021	Employer Mandated	300.00			manual
30/03/2021	Employer Mandated	300.00			manual
28/04/2021	Employer Mandated	300.00			manual
19/05/2021	Employer Mandated	2,500.00			manual
21/05/2021	Employer Mandated	2,500.00			manual
26/05/2021	Employer Mandated	2,500.00			manual
27/05/2021	Employer Mandated	300.00			manual
28/06/2021	Employer Mandated	300.00			manual
Totals:		10,950.00			

JNR Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Mrs Rhonda Bishop

Date of Birth: 17 Mar 1963
Age: 58 (at 30/06/2021)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Non-Concessional

Prior Year Contributions

The 'Bring Forward Rule' was NOT triggered in the previous 2 years
 3-year cap in effect from previous years
 Total non-concessional contributions in previous 2 years

N/A
 N/A

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1,2	25,000.00	100,000.00
Cumulative Available Unused Cap	3	34,810.00	0.00
Contributions made (to this fund)	4	10,950.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		10,950.00	0.00
Amount above caps	5	0.00	0.00
Available		48,860.00	100,000.00

Notes

- 1 . 'Bring Forward Rule' MAY be triggered this year
- 2 . Non-concessional cap shown applies to current year only
- 3 . Member may be eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	10,950.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	10,950.00
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	Total Other contributions	0.00

Transactions

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06/08/2020	Employer Mandated	250.00			manual
26/08/2020	Employer Mandated	250.00			manual
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28/10/2020	Employer Mandated	300.00			manual
27/11/2020	Employer Mandated	300.00			manual
23/12/2020	Employer Mandated	300.00			manual
28/01/2021	Employer Mandated	300.00			manual

JNR Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Mrs Rhonda Bishop

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
25/02/2021	Employer Mandated	300.00			manual
30/03/2021	Employer Mandated	300.00			manual
28/04/2021	Employer Mandated	300.00			manual
19/05/2021	Employer Mandated	2,500.00			manual
21/05/2021	Employer Mandated	2,500.00			manual
26/05/2021	Employer Mandated	2,500.00			manual
27/05/2021	Employer Mandated	300.00			manual
28/06/2021	Employer Mandated	300.00			manual
Totals:		10,950.00			

Golden Beach Post Office

DATE: 6 August 2020

JNR SUPERANNUATION FUND

NAME:	John Bishop	\$250.00
	Rhonda Bishop	\$250.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution from 04.07.20 to 31.07.20

\$500.00

BSB	633 000
Account Number	146624853

Golden Beach Post Office

DATE: 26 August 2020

JNR SUPERANNUATION FUND

NAME:	John Bishop	\$250.00
	Rhonda Bishop	\$250.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution from 01.08.20 to 28.08.20

\$500.00

BSB	633 000
Account Number	146624853

Golden Beach Post Office

DATE: 1 October 2020

JNR SUPERANNUATION FUND

NAME:	John Bishop	\$250.00
	Rhonda Bishop	\$250.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution from 29.08.20 to 25.09.20

\$500.00

BSB	633 000
Account Number	146624853

Golden Beach Post Office

DATE: 28 October 2020

JNR SUPERANNUATION FUND

NAME:	John Bishop	\$300.00
	Rhonda Bishop	\$300.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution from 26.09.20 to 31.10.20

\$600.00

BSB	633 000
Account Number	146624853

Golden Beach Post Office

DATE: 27 November 2020

JNR SUPERANNUATION FUND

NAME:	John Bishop	\$300.00
	Rhonda Bishop	\$300.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution from 01.11.20 to 27.11.20

\$600.00

BSB	633 000
Account Number	146624853

Golden Beach Post Office

DATE: 23 December 2020

JNR SUPERANNUATION FUND

NAME:	John Bishop	\$300.00
	Rhonda Bishop	\$300.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution from 28.11.20 to 31.12.20

\$600.00

BSB	633 000
Account Number	146624853

Golden Beach Post Office

DATE: 28 January 2021

JNR SUPERANNUATION FUND

NAME:	John Bishop	\$300.00
	Rhonda Bishop	\$300.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution from 01.01.21 to 29.01.21

\$600.00

BSB	633 000
Account Number	146624853

Golden Beach Post Office

DATE: 25 February 2021

JNR SUPERANNUATION FUND

NAME:	John Bishop	\$300.00
	Rhonda Bishop	\$300.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution from 30.01.21 to 26.02.21

\$600.00

BSB	633 000
Account Number	146624853

Golden Beach Post Office

DATE: 30 March 2021

JNR SUPERANNUATION FUND

NAME:	John Bishop	\$300.00
	Rhonda Bishop	\$300.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution from 27.03.21 to 02.04.21

\$600.00

BSB	633 000
Account Number	146624853

Golden Beach Post Office

DATE: 28 April 2021

JNR SUPERANNUATION FUND

NAME:	John Bishop	\$300.00
	Rhonda Bishop	\$300.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution from 03.04.21 to 30.04.21

\$600.00

BSB	633 000
Account Number	146624853

Golden Beach Post Office

DATE: 19 May 2021

JNR SUPERANNUATION FUND

NAME:	Rhonda Bishop	\$2500.00
	John Bishop	\$2500.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution	\$5000.00
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BSB	633 000
Account Number	146624853

Golden Beach Post Office

DATE: 21 May 2021

JNR SUPERANNUATION FUND

NAME:	Rhonda Bishop	\$2500.00
	John Bishop	\$2500.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution	\$5000.00
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BSB	633 000
Account Number	146624853

Golden Beach Post Office

DATE: 26 May 2021

JNR SUPERANNUATION FUND

NAME:	Rhonda Bishop	\$2500.00
	John Bishop	\$2500.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution	\$5000.00
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BSB	633 000
Account Number	146624853

Golden Beach Post Office

DATE: 27 May 2021

JNR SUPERANNUATION FUND

NAME: John Bishop \$300.00
Rhonda Bishop \$300.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution from 01.05.21 to 28.05.21

\$600.00

BSB 633 000
Account Number 146624853

Golden Beach Post Office

DATE: 28 June 2021

JNR SUPERANNUATION FUND

NAME:	John Bishop	\$300.00
	Rhonda Bishop	\$300.00

ADDRESS: 39 Sovereign Circuit
Pelican Waters Qld 4551

Employer Contribution from 29.05.21 to 25.06.21

\$600.00

BSB	633 000
Account Number	146624853