

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

THIS FORM CANNOT BE LODGED WITH THE ATO

Fund Details

Name: **The Ogle Family Superannuation Fund**

ABN **75930219741**

Trustee Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

..... Dated:/...../.....

Helen Ogle
Chairperson

Period From: 01/07/2018

To: 30/06/2019

Reportable events for Mrs Helen Ogle

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	Pension Account 4	8	Superannuation Income Stream	01/07/2018	34,464.32
IS1	Pension Account 1	1	Member Commutation	03/05/2019	3,334.58