

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

i You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

134203907

2 Name

Mrs Helen Ogle

3 Date of birth 30 May 1951

4 Current postal address

Unit 26

304 Wharf Road

Suburb/town/locality

Newcastle

State/territory

NSW

Postcode

2300

Country if outside Australia

5 Daytime phone number (include area code) 0408860126

Section B: Super fund's details

6 Fund name

The Ogle Family Superannuation Fund

7 Fund Australian business number (ABN) 75 930 219 741

8 Member account number 1

Section C: Contribution details

9 Personal contribution details

Financial year ended 30 June 2019

My personal contributions to this fund covered by this notice 15,000.00

Is this notice varying an earlier notice? No

The amount of these personal contributions I will be claiming as a tax deduction 15,000.00

Section D: Declaration

! Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mrs Helen Ogle

Signature

Date

Day Month Year

/ /

➤ Send your completed notice to your super fund.

! **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
HELEN OGLE PTY LIMITED ATF
THE OGLE FAMILY SUPERANNUATION FUND
HELD ON 05 MAY 2019 AT
5 CHANNEL ROAD STEEL RIVER INDUSTRIAL ESTATE, MAYFIELD WEST NSW**

PRESENT: Helen Ogle

**RECEIPT OF s290-170
NOTICE:** A notice from the members of the The Ogle Family Superannuation Fund electing to claim tax deductions for the following contributions was tabled:

Member Name	Amount
Mrs Helen Ogle	15,000.00

ACCEPTANCE OF NOTICE: It was resolved to accept the notice as tabled.

PAPERWORK: It was resolved to request the fund administrators to attend to the completion of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE: There being no further business the meeting was closed.

..... Dated:/...../.....
Helen Ogle
Chairperson

05 May 2019

Mrs Helen Ogle
Unit 26
304 Wharf Road
Newcastle, NSW 2300

Dear Helen

The Ogle Family Superannuation Fund
Member Number: 1
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 05 May 2019 advising the trustees of the The Ogle Family Superannuation Fund of your intention to claim a tax deduction for 15,000.00 for total personal contributions of 15,000.00 in your 2019 Tax Return.

This advice is to confirm that the amount of 15,000.00 was received as a concessional personal contribution to the The Ogle Family Superannuation Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely

Mrs Helen Ogle
Director
The Ogle Family Superannuation Fund
Unit 26
304 Wharf Road
Newcastle, NSW 2300