

**The Ogle Family Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2018 to 30 June 2019**

**Mrs Helen Ogle**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension Account 1	5,390.00	OK!	5,390.00	OK!	5,390.00	0.00	0.00	31.93%
Pension Account 2	2,950.00	OK!	2,950.00	OK!	2,950.00	0.00	0.00	83.55%
Pension Account 3	22,670.00	OK!	22,670.00	OK!	22,670.00	0.00	0.00	81.44%
Pension Account 4	1,720.00	OK!	1,720.00	OK!	1,720.00	0.00	0.00	51.12%
<b>Totals</b>								
Gross Drawdowns	32,730.00	0.00	32,730.00	0.00	32,730.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	32,730.00	0.00	32,730.00	0.00	32,730.00			

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

Pension Account 1

Date	Gross Amount	PAYG	Net Amount	Description
27/09/2018	378.58	0.00	378.58	Newcastle rates personal pension payment
03/05/2019	5,011.42	0.00	5,011.42	part of \$30,000.00 TRANSACT FUNDS TFR TO HELEN OC
<b>Totals:</b>	<b>5,390.00</b>	<b>0.00</b>	<b>5,390.00</b>	

Pension Account 2

Date	Gross Amount	PAYG	Net Amount	Description
05/11/2018	2,950.00	0.00	2,950.00	part of \$5,686.00 BPAY TO TAX OFFICE PAYMENTS
<b>Totals:</b>	<b>2,950.00</b>	<b>0.00</b>	<b>2,950.00</b>	

Pension Account 3

Date	Gross Amount	PAYG	Net Amount	Description
05/11/2018	2,736.00	0.00	2,736.00	part of \$5,686.00 BPAY TO TAX OFFICE PAYMENTS
03/05/2019	19,934.00	0.00	19,934.00	part of \$30,000.00 TRANSACT FUNDS TFR TO HELEN OC
<b>Totals:</b>	<b>22,670.00</b>	<b>0.00</b>	<b>22,670.00</b>	

Pension Account 4

Date	Gross Amount	PAYG	Net Amount	Description
03/05/2019	1,720.00	0.00	1,720.00	part of \$30,000.00 TRANSACT FUNDS TFR TO HELEN OC
<b>Totals:</b>	<b>1,720.00</b>	<b>0.00</b>	<b>1,720.00</b>	