

**The Ogle Family Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2018 to 30 June 2019**

**Mrs Helen Ogle**

**Date of Birth:** 30 May 1951  
**Age:** 68 (at 30/06/2019)  
**Status:** Member must meet work test criteria, other conditions apply

**Contributions Summary**

		<b>Non-Concessional</b>	
<b>Prior Year Contributions</b>			
The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older			
3-year cap in effect from previous years			
Total non-concessional contributions in previous 2 years		N/A	
<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1, 2	25,000.00	100,000.00
Contributions made (to this fund)	3	15,000.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		15,000.00	0.00
Amount above caps	4	0.00	0.00
Available		10,000.00	100,000.00

**Notes**

1. 'Bring Forward Rule' can NOT be triggered this year; member was 65 or older
2. Non-concessional cap shown applies to current year only
3. Excludes any unmatched deposits
4. Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	0.00
	Personal	15,000.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>15,000.00</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>
6/05/2019	Personal	15,000.00		
	<b>Totals:</b>	<b>15,000.00</b>		