



**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 17 Addison Avenue Bulimba QLD 4171
Member Number: CATALCO	Date of Birth: 23 October 1973
Mr Christopher Leonard Catalano	Date Joined Fund: 12 April 2019
	Eligible Service Date: 12 April 2019
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	35,632.76
<b>Total as at 01 Jul 2021</b>	<b>35,632.76</b>
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	33,417.65
<b>Total as at 30 Jun 2022</b>	<b>33,417.65</b>
Your Investment Return	
The return on your Investment for the year	(7.43)%

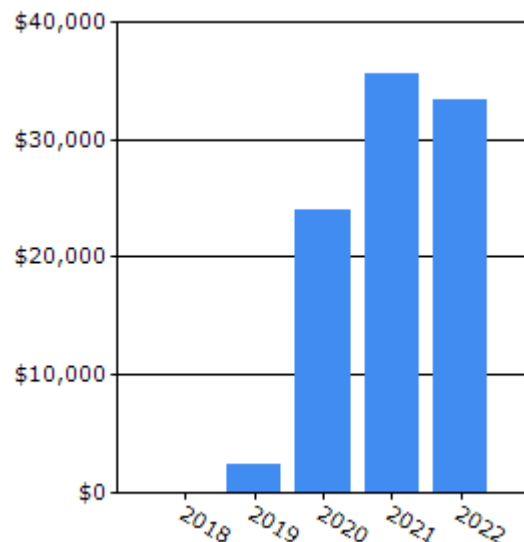
Your Tax Components	
Tax Free	-
Taxable Taxed	33,417.65
Taxable Untaxed	-

Your Preservation Components	
Preserved	33,417.65
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
<b>Non Binding Beneficiary Nomination</b>	
Kristy Catalano - Spouse - 100%	

**Member Balance History**



**For Enquiries:**

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: CATALCO
Mr Christopher Leonard Catalano	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	17 Addison Avenue Bulimba QLD 4171
Date of Birth:	23 October 1973
Date Joined Fund:	12 April 2019
Eligible Service Date:	12 April 2019
Tax File Number Held:	Yes
Account Start Date:	12 April 2019

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2021	35,632.76
<u>Increases to your account:</u>	
Tax on Net Fund Income	546.50
<u>Total Increases</u>	546.50
<u>Decreases to your account:</u>	
Share Of Net Fund Income	2,761.61
<u>Total Decreases</u>	2,761.61
Withdrawal Benefit as at 30 Jun 2022	33,417.65

**Your Tax Components**

Tax Free	0.00%	-
Taxable Taxed		33,417.65
Taxable Untaxed		-

**Your Preservation Components**

Preserved	33,417.65
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Binding Beneficiary Nomination**  
Kristy Catalano - Spouse - 100%

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**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: L6/136 Virginia Avenue Hawthorne QLD 4171
Member Number: CATALLO	Date of Birth: 16 August 1935 Date Joined Fund: 1 May 1991 Eligible Service Date: 1 January 1967
Mr Leonardo Nunzio Catalano	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

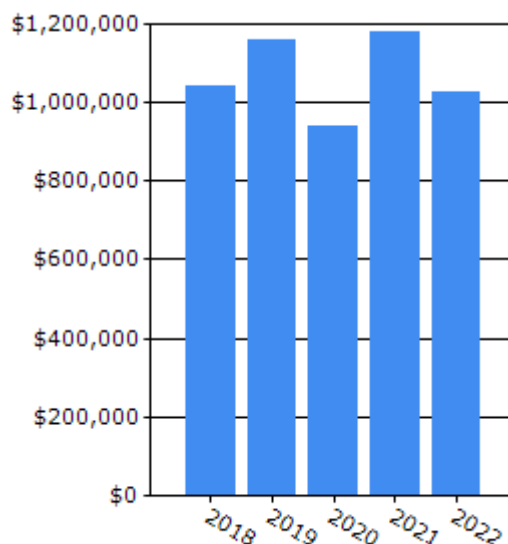
Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
50% Tax Free Pension Account	1,179,149.89
<b>Total as at 01 Jul 2021</b>	<b>1,179,149.89</b>
Withdrawal Benefit as at 30 Jun 2022	
50% Tax Free Pension Account	1,027,022.43
<b>Total as at 30 Jun 2022</b>	<b>1,027,022.43</b>
Your Investment Return	
The return on your Investment for the year	(7.43)%

Your Tax Components	
Tax Free	514,905.06
Taxable Taxed	512,117.37
Taxable Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,027,022.43

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
<b>Non Lapsing Binding Death Nomination*</b>	
Pay all benefits to in the following order of priority:	
1. To my spouse	
2. To my Child - Christopher Catalano	
If it is not possible to distribute my benefits to option 1, then the Trustee will attempt to distribute in accordance with option 2.	
* Nomination in effect from 12 April 2019	

**Member Balance History**



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**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: CATALLO
Mr Leonardo Nunzio Catalano	
Pension Account	
50% Tax Free Pension Account	

**Member Account Details**

Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	16 August 1935
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 January 1967
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2021	1,179,149.89
<u>Increases to your account:</u>	
Tax on Net Fund Income	30,082.84
<u>Total Increases</u>	30,082.84
<u>Decreases to your account:</u>	
Share Of Net Fund Income	85,234.30
Lump Sum Cash Payments	43,916.00
Pension Payments	53,060.00
<u>Total Decreases</u>	182,210.30
Withdrawal Benefit as at 30 Jun 2022	1,027,022.43

**Your Tax Components**

Tax Free	50.14%	514,905.06
Taxable Taxed		512,117.37
Taxable Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,027,022.43

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Lapsing Binding Death Nomination\***

Pay all benefits to in the following order of priority:

1. To my spouse
2. To my Child - Christopher Catalano

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**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: L6/136 Virginia Avenue Hawthorne QLD 4171
Member Number: CATALMO	Date of Birth: 1 July 1943 Date Joined Fund: 1 May 1991 Eligible Service Date: 1 June 1979
Mrs Marilyn Edith Catalano	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
<b>Withdrawal Benefit as at 01 Jul 2021</b>	
38% Tax Free Pension Account	1,479,053.42
86% Tax Free Pension Account	71,264.84
97% Tax Free Pension Account	153,702.19
78% Tax Free Pension Account	56,138.23
<b>Total as at 01 Jul 2021</b>	<b>1,760,158.68</b>
<b>Withdrawal Benefit as at 30 Jun 2022</b>	
38% Tax Free Pension Account	1,299,353.43
86% Tax Free Pension Account	65,537.81
97% Tax Free Pension Account	141,355.69
78% Tax Free Pension Account	51,632.34
<b>Total as at 30 Jun 2022</b>	<b>1,557,879.27</b>

Your Investment Return	
The return on your Investment for the year	(7.43)%

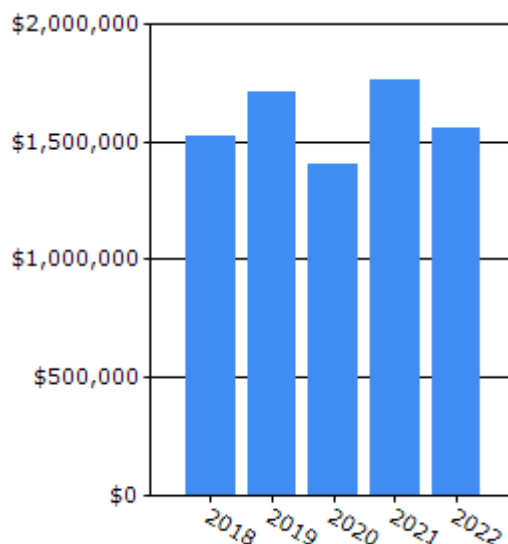
Your Tax Components	
Tax Free	729,561.90
Taxable Taxed	828,317.37
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,557,879.27

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
<b>Non Lapsing Binding Death Nomination*</b>	
Pay all benefits to in the following order of priority:	
1. To my spouse	
2. To my Child - Christopher Catalano	
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* Nomination in effect from 12 April 2019	

**Member Balance History**



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**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: CATALM0
Mrs Marilyn Edith Catalano	
Pension Account	
38% Tax Free Pension Account	

**Member Account Details**

Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	1 July 1943
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 June 1979
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2021	1,479,053.42
<u>Increases to your account:</u>	
Tax on Net Fund Income	37,843.60
<u>Total Increases</u>	37,843.60
<u>Decreases to your account:</u>	
Share Of Net Fund Income	107,565.59
Lump Sum Cash Payments	65,608.00
Pension Payments	44,370.00
<u>Total Decreases</u>	217,543.59
Withdrawal Benefit as at 30 Jun 2022	1,299,353.43

**Your Tax Components**

Tax Free	38.09%	494,890.69
Taxable Taxed		804,462.74
Taxable Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,299,353.43

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Lapsing Binding Death Nomination\***

Pay all benefits to in the following order of priority:

1. To my spouse
2. To my Child - Christopher Catalano

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**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: CATALM0
Mrs Marilyn Edith Catalano	
Pension Account	
86% Tax Free Pension Account	

**Member Account Details**

Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	1 July 1943
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 June 1979
Tax File Number Held:	Yes
Account Start Date:	1 July 2015

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2021	71,264.84
<u>Increases to your account:</u>	
Tax on Net Fund Income	1,844.28
<u>Total Increases</u>	1,844.28
<u>Decreases to your account:</u>	
Share Of Net Fund Income	5,431.31
Pension Payments	2,140.00
<u>Total Decreases</u>	7,571.31
Withdrawal Benefit as at 30 Jun 2022	65,537.81

**Your Tax Components**

Tax Free	85.94%	56,325.01
Taxable Taxed		9,212.80
Taxable Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	65,537.81

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Lapsing Binding Death Nomination\***

Pay all benefits to in the following order of priority:

1. To my spouse
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**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: CATALM0
Mrs Marilyn Edith Catalano	
Pension Account	
97% Tax Free Pension Account	

**Member Account Details**

Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	1 July 1943
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 June 1979
Tax File Number Held:	Yes
Account Start Date:	1 July 2016

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2021	153,702.19
<u>Increases to your account:</u>	
Tax on Net Fund Income	3,977.95
<u>Total Increases</u>	3,977.95
<u>Decreases to your account:</u>	
Share Of Net Fund Income	11,714.45
Pension Payments	4,610.00
<u>Total Decreases</u>	16,324.45
Withdrawal Benefit as at 30 Jun 2022	141,355.69

**Your Tax Components**

Tax Free	97.47%	137,786.29
Taxable Taxed		3,569.40
Taxable Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	141,355.69

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Lapsing Binding Death Nomination\***

Pay all benefits to in the following order of priority:

1. To my spouse
2. To my Child - Christopher Catalano

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(ABN: 14 834 161 033)

**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: CATALM0
Mrs Marilyn Edith Catalano	
Pension Account	
78% Tax Free Pension Account	

**Member Account Details**

Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	1 July 1943
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 June 1979
Tax File Number Held:	Yes
Account Start Date:	30 June 2017

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2021	56,138.23
<u>Increases to your account:</u>	
Tax on Net Fund Income	1,452.95
<u>Total Increases</u>	1,452.95
<u>Decreases to your account:</u>	
Share Of Net Fund Income	4,278.84
Pension Payments	1,680.00
<u>Total Decreases</u>	5,958.84
Withdrawal Benefit as at 30 Jun 2022	51,632.34

**Your Tax Components**

Tax Free	78.56%	40,559.91
Taxable Taxed		11,072.43
Taxable Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	51,632.34

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Lapsing Binding Death Nomination\***

Pay all benefits to in the following order of priority:

1. To my spouse
2. To my Child - Christopher Catalano

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