

# Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

**THIS FORM CANNOT BE LODGED WITH THE ATO**

## Fund Details

Name:

**Tugnett Superannuation Fund**

ABN

**48918506642**

## Trustee Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

..... Dated: ...../...../.....

William Tugnett  
Chairperson

Period From:

01/07/2020

To:

30/06/2021

## Reportable events for Mrs Mary Tugnett

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	FY21 Pension Account	2	Superannuation Income Stream	23/02/2021	300,000.00

## Reportable events for Mr William David Tugnett

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	FY21 Pension Account	2	Superannuation Income Stream	23/02/2021	17,000.00