Superannuation lump sum
pre-payment statement

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Superannuation lump sum pre-payment statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

Part 1 - SUPERANNUATION PROVIDER TO COMPLETE

Section A: Superannuation provider details

1   Superannuation fund, ADF, RSA or annuity provider name

THE S & S SMITH SUPERANNUATION FUND

2   Postal address

5 MANDON STREET
FORRESTFIELD   WA   6058

3   Australian business number (ABN) or withholder payer number

25237705766

4   Authorised contact person

BRADLEY ROBERT WOODGATE

5   Daytime phone number

Section B: Member's details

6   Full name

Title   MR

Family Name

SMITH

First given name   Other given names

STEPHEN

7   Postal address

163 HARDWICK RD
MILLENDON   WA   6056

8   Date of birth   18/12/1950

Section C: Superannuation lump sum payment details

9 **Lump sum payment is calculated to this date**

30/06/2011

10 **Superannuation lump sum components**

Taxable component

Taxed element	$	2,403.92
Untaxed element	$	
Tax-free component	$	33,596.08
Total amount	$	36,000.00

11 **Preservation amounts of the superannuation lump sum**

Preserved amount	$	2,403.92
Restricted non-preserved amount	$	
Unrestricted non-preserved amount	$	33,596.08
Total amount	$	36,000.00

Section D: Superannuation provider's signature

12 **Date the statement is issued to the member**

/   /

13 **Member is to return statement by**

/   /

14 **Superannuation fund's, ADF's, RSA's or annuity provider's signature**

Date   /   /

Section E: Cash amount

1 Pay me a gross cash amount of:

$ 36,000.00

I understand that this amount
may be subject to tax

> ❗ You may wish to speak with a tax professional or your
> superannuation fund, ADF, RSA or annuity provider to make
> sure you are aware of your tax obligations and superannuation
> roll over options.

Section F: Rollover payment

2 Roll over my payment to: (provide the full name of fund, RSA or annuity provider)

3 Fund ABN

4 Superannuation fund, ADF, RSA or annuity provider postal address:

5 Member account number

6 Roll over an amount of: $

Section G: Member's declaration

I authorise my superannuation lump sum to be paid as instructed on this statement.

STEPHEN SMITH

Signature   Date   /   /

Give this completed statement to your super fund. You should keep a copy for your records for a period of five years.

PAYG Payment Summary - Superannuation Lump Sum
Payment summary for year ending 30 June 2011

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

Payee Details

Payee's surname or family name

SMITH

Payee's given name(s)

STEPHEN

Payee's address

163 HARDWICK RD

MILLENDON   WA   6056

Date of birth   18/12/1950

NOTICE TO PAYEE If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit www.ato.gov.au - refer to TaxPack - phone 13 28 61

Date of payment	30/06/2011	
Payee's Tax File Number	191829132	**Total Tax withheld** $

Taxable component

Taxed element	2,403
Untaxed element	
Tax free component	33,596
Death benefit	
Type of death benefit	

Payer Details

Payer's ABN or Withholder Payer Number

25237705766   Branch Number

Payer's Name

THE S & S SMITH SUPERANNUATION FUND

Signature of authorised person

Date   /   /