

Westpac Capital Notes

Issued by Westpac Banking Corporation
 ABN 33 007 457 141
 ASX Code: WBCPD

All Registrar communications to:

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045

MRS ANNA NISCIOLI
 <HOWMAN DEVELOP P/L S/F A/C>
 24 TODOROFF AVENUE
 WEST BEACH SA 5024

Key details

Payment date:	10 September 2018
Record date:	31 August 2018
SRN/HIN:	X00026171661
TFN/ABN status:	TFN/ABN RECEIVED AND RECORDED

Quarterly distribution payment statement for the period ended 8 September 2018

The details below relate to the **Westpac Capital Notes** quarterly distribution for the period from 9 June 2018 to 8 September 2018 (inclusive) payable to holders of Westpac Capital Notes entitled to receive the distribution at the record date.

The distribution rate for this period was 3.6793% per annum. The distribution is 100% franked and carries Australian franking credits at the company tax rate of 30%.

Description	Participating holding	Distribution amount per Westpac Capital Note	Unfranked amount	Franked amount	Total amount	Franking credits
Westpac Capital Notes	100	\$0.9274	\$0.00	\$92.74	\$92.74	\$39.75
				TFN withholding tax deducted	\$0.00	
				Net distribution amount	\$92.74	

All amounts are in Australian dollars.

PAYMENT INSTRUCTIONS

BANK OF SOUTH AUST (ST.GEORGE)

BSB: 105-128

ACC: *****2940

ACCOUNT NAME: MRS ANNA NISCIOLI <HOWMAN DEVELOP P/L S/F A/C>

PAYMENT REFERENCE NUMBER: 001220761518

Details for the next expected distribution payment will be announced as soon as possible after commencement of the distribution period at www.westpac.com.au/westpaccapnotes.

Please keep this statement for your tax records. It can also be accessed online in Link's Investor Centre. See over for login instructions.