

Westpac Capital Notes

Issued by Westpac Banking Corporation
ABN 33 007 457 141
ASX Code: WBCPD

All Registrar communications to:

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045 007716

MRS ANNA NISCIOLI
<HOWMAN DEVELOP P/L S/F A/C>
24 TODOROFF AVENUE
WEST BEACH SA 5024

Key details

Payment date: 18 December 2018
Record date: 11 December 2018
SRN/HIN: X00026171661
TFN/ABN status: TFN/ABN RECEIVED AND RECORDED

Pro-rata distribution statement for Westpac Capital Notes

The details below relate to the Westpac Capital Notes pro-rata distribution for the period from 9 December 2018 to 18 December 2018 (inclusive) payable to holders of Westpac Capital Notes entitled to receive the pro-rata distribution at the record date.

The pro-rata distribution is the last distribution payment for Westpac Capital Notes reinvested in Westpac Capital Notes 6 on 18 December 2018.

The distribution rate for this period was 3.6298% per annum. The distribution is 100% franked and carries Australian franking credits at the company tax rate of 30%.

Description	Participating holding	Distribution amount per Westpac Capital Note	Unfranked amount	Franked amount	Total amount	Franking credits
Westpac Capital Notes	100	\$0.0994	\$0.00	\$9.94	\$9.94	\$4.26
TFN withholding tax deducted					\$0.00	
Net distribution amount					\$9.94	

All amounts are in Australian dollars.

Westpac intends to arrange for the transfer of all remaining Westpac Capital Notes to the Westpac Capital Notes Nominated Party on 8 March 2019. If that transfer occurs, the transfer proceeds of \$100 for each Westpac Capital Note held on 8 March 2019 are expected to be paid on that date. A final distribution for the period from 19 December 2018 to 8 March 2019 (inclusive) for any Westpac Capital Notes held on the record date of 28 February 2019 is also expected to be paid on that date, provided the distribution payment conditions in the Westpac Capital Notes Terms are satisfied.

PAYMENT INSTRUCTIONS

BANK OF SOUTH AUST (ST.GEORGE)

BSB: 105-128

ACC: *****2940

ACCOUNT NAME: MRS ANNA NISCIOLI <HOWMAN DEVELOP P/L S/F A/C>

PAYMENT REFERENCE NUMBER: 001223767276

Please keep this statement for your tax records. It can also be accessed online in Link's Investor Centre. See over for login instructions.