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045 004000

MRS ANNA NISCIOLI
 <HOWMAN DEVELOP P/L S/F A/C>
 24 TODOROFF AVENUE
 WEST BEACH SA 5024

Key details

Payment date: 8 March 2019
Record date: 28 February 2019
SRN/HIN: X00026171661
TFN/ABN status: TFN/ABN RECEIVED AND RECORDED

Final distribution statement for Westpac Capital Notes

The details below relate to the **Westpac Capital Notes** final distribution for the period from 19 December 2018 to 8 March 2019 (inclusive) payable to holders of Westpac Capital Notes entitled to receive the final distribution at the record date.

In accordance with the Westpac Capital Notes transfer notice issued on 5 February 2019, all remaining Westpac Capital Notes on issue on 8 March 2019 were acquired by UBS AG, Australia Branch (the Nominated Party) on this date. Accordingly, this is the final distribution payment for Westpac Capital Notes.

The distribution rate for this period was 3.6298% per annum. The distribution is 100% franked and carries Australian franking credits at the company tax rate of 30%.

Description	Participating holding	Distribution amount per Westpac Capital Note	Unfranked amount	Franked amount	Total amount	Franking credits
Westpac Capital Notes	100	\$0.7956	\$0.00	\$79.56	\$79.56	\$34.10
				TFN withholding tax deducted	\$0.00	
				Net distribution amount	\$79.56	

All amounts are in Australian dollars.

PAYMENT INSTRUCTIONS

BANK OF SOUTH AUST (ST.GEORGE)

BSB: 105-128

ACC: *****2940

ACCOUNT NAME: MRS ANNA NISCIOLI <HOWMAN DEVELOP P/L S/F A/C>

PAYMENT REFERENCE NUMBER: 001225709419

Please keep this statement for your tax records. It can also be accessed online in Link's Investor Centre. See over for login instructions.