

**Westpac Capital Notes**

Issued by Westpac Banking Corporation  
 ABN 33 007 457 141  
 ASX Code: WBCPD

**All Registrar communications to:**

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045 007750

MRS ANNA NISCIOLI  
 <HOWMAN DEVELOP P/L S/F A/C>  
 24 TODOROFF AVENUE  
 WEST BEACH SA 5024

**Key details**

**Payment date:** 10 December 2018  
**Record date:** 30 November 2018  
**SRN/HIN:** X00026171661  
**TFN/ABN status:** TFN/ABN RECEIVED AND RECORDED

**Quarterly distribution payment statement for the period ended 8 December 2018**

The details below relate to the **Westpac Capital Notes** quarterly distribution for the period from 9 September 2018 to 8 December 2018 (inclusive) payable to holders of Westpac Capital Notes entitled to receive the distribution at the record date.

The distribution rate for this period was 3.5923% per annum. The distribution is 100% franked and carries Australian franking credits at the company tax rate of 30%.

Description	Participating holding	Distribution amount per Westpac Capital Note	Unfranked amount	Franked amount	Total amount	Franking credits
Westpac Capital Notes	100	\$0.8956	\$0.00	\$89.56	\$89.56	\$38.38
				<b>TFN withholding tax deducted</b>	\$0.00	
				<b>Net distribution amount</b>	\$89.56	

All amounts are in Australian dollars.

**PAYMENT INSTRUCTIONS**

**BANK OF SOUTH AUST (ST.GEORGE)**

**BSB:** 105-128

**ACC:** \*\*\*\*\*2940

**ACCOUNT NAME:** MRS ANNA NISCIOLI <HOWMAN DEVELOP P/L S/F A/C>

**PAYMENT REFERENCE NUMBER:** 001223509968

Details for the next expected distribution payment will be announced as soon as possible after commencement of the distribution period at [www.westpac.com.au/westpaccapnotes](http://www.westpac.com.au/westpaccapnotes).

Please keep this statement for your tax records. It can also be accessed online in Link's Investor Centre. See over for login instructions.