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MRS ANNA NISCIOLI
 <HOWMAN DEVELOP P/L S/F A/C>
 24 TODOROFF AVENUE
 WEST BEACH SA 5024

All Registrar communications to:

Link Market Services Limited
 Locked Bag A6015, Sydney South NSW 1235
 Telephone (local call within Australia): +61 1300 551 547
 Email: westpac@linkmarketservices.com.au
 Website: www.linkmarketservices.com.au

Key details

Payment date: 24 September 2018
Record date: 14 September 2018
SRN/HIN: X00026171661
TFN/ABN status: TFN/ABN RECEIVED AND RECORDED

Quarterly distribution payment statement for the period ended 23 September 2018

The details below relate to the **Westpac Capital Notes 2** quarterly distribution for the period from 24 June 2018 to 23 September 2018 (inclusive) payable to holders of Westpac Capital Notes 2 entitled to receive the distribution at the record date.

The distribution rate for this period was 3.6120% per annum. The distribution is 100% franked and carries Australian franking credits at the company tax rate of 30%.

Description	Participating holding	Distribution amount per Westpac Capital Note 2	Unfranked amount	Franked amount	Total amount	Franking credits
Westpac Capital Notes 2	100	\$0.9104	\$0.00	\$91.04	\$91.04	\$39.02
TFN withholding tax deducted					\$0.00	
Net distribution amount					\$91.04	

All amounts are in Australian dollars.

PAYMENT INSTRUCTIONS

BANK OF SOUTH AUST (ST.GEORGE)

BSB: 105-128

ACC: *****2940

ACCOUNT NAME: MRS ANNA NISCIOLI <HOWMAN DEVELOP P/L S/F A/C>

PAYMENT REFERENCE NUMBER: 001221945841

Details for the next expected distribution payment will be announced as soon as possible after commencement of the distribution period at www.westpac.com.au/westpaccapnotes2.

Please keep this statement for your tax records. It can also be accessed online in Link's Investor Centre. See over for login instructions.