

**Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.**

**Section A: Payee details**

Tax file number

Surname or family name

Given name(s)

Residential address

Suburb/town/locality

State/territory

Postcode

Day

Month

Year

Date of birth (if known)

**Section B: Payment details**

**Date of payment**

TOTAL TAX WITHHELD \$

**Taxable component**

Taxed element \$

Untaxed element \$

**Tax-free component \$**

Is this payment a death benefit?    **No**            **Yes**

**Type of death benefit**                    Trustee of deceased estate                    or Non-dependant

**Section C: Payer details**

Australian business number (ABN) or withholding payer number (WPN)

**!** You **must** also complete this section

Branch number

Name (use the same name that appears on your activity statement)

**Privacy** – For information about your privacy visit our website at [ato.gov.au/privacy](http://ato.gov.au/privacy)

**DECLARATION** – I declare that the information given on this form is complete and correct.

Signature of authorised person

Date

**NOTICE TO PAYEE** If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61