

SHOALBAY SUPER FUND
Pension Withdrawal Limits
For the Period 1 July 2021 to 30 June 2022

Mr Stephen Coombs

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2021/22 Pension - 5% tax free	5,180.00	OK!	5,180.00	OK!	5,180.00	0.00	0.00	5.10%

Totals

Gross Drawdowns	5,180.00	0.00	5,180.00	0.00	5,180.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	5,180.00	0.00	5,180.00	0.00	5,180.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2021/22 Pension - 5% tax free

Date	Gross Amount	PAYG	Net Amount	Description
16/06/2022	882.35	0.00	882.35	part of \$5,180.00 Stephen Coombs & Sheryle Coombs (Ever
16/06/2022	4,297.65	0.00	4,297.65	part of \$25,230.00 Stephen Coombs & Sheryle Coombs (Eve
Totals:	5,180.00	0.00	5,180.00	

SHOALBAY SUPER FUND
Pension Withdrawal Limits
For the Period 1 July 2021 to 30 June 2022

Mrs Sheryle Coombs

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2021/22 Pension - 38% tax free	25,230.00	OK!	25,230.00	OK!	25,230.00	0.00	0.00	38.15%
Totals								
Gross Drawdowns	25,230.00	0.00	25,230.00	0.00	25,230.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	25,230.00	0.00	25,230.00	0.00	25,230.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2021/22 Pension - 38% tax free

Date	Gross Amount	PAYG	Net Amount	Description
16/06/2022	4,297.65	0.00	4,297.65	part of \$5,180.00 Stephen Coombs & Sheryle Coombs (Ever
16/06/2022	20,932.35	0.00	20,932.35	part of \$25,230.00 Stephen Coombs & Sheryle Coombs (Evi
Totals:	25,230.00	0.00	25,230.00	

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CASH TRANSACTION STATEMENT

From 1 July 2021 Through 30 June 2022

Mr Stephen Maurice Coombs &

Mrs Sheryle Elizabeth Coombs

<Shoalbay S/F A/C>

Date	Description	Debit	Credit	Balance
16-Jun-22	Stephen Coombs & Sheryle Coombs (Everday Account); BSB 734-026; a/c 596909 (Stephen Pension)	(5,180.00)		242,484.64
16-Jun-22	Stephen Coombs & Sheryle Coombs (Everday Account); BSB 734-026; a/c 596909 (Sheryle Pension)	(25,230.00)		217,254.64
17-Jun-22	Direct Credit (STEPHEN COOMBS Sheryle NCC 21-22)		30,000.00	247,254.64
23-Jun-22	VIRTU SUPER PTY LTD; BSB 084-435; a/c 893077696 (COO02S)	(660.00)		246,594.64
30-Jun-22	Cash Deposit - Interest		239.51	246,834.15
30-Jun-22	Closing Balance	(3,095,071.52)	3,285,747.30	246,834.15

Adviser Name: Greg Zappala
Location: BRISBANE
Phone No: (07) 3214 5571
Account No: 152322

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