



**SHOALBAY SUPER FUND**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2021 to 30 June 2022**

**Mr Stephen Coombs**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2021/22 Pension - 5% tax free	5,180.00	OK!	5,180.00	OK!	5,180.00	0.00	0.00	5.10%

**Totals**

Gross Drawdowns	5,180.00	0.00	5,180.00	0.00	5,180.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	5,180.00	0.00	5,180.00	0.00	5,180.00

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

2021/22 Pension - 5% tax free

Date	Gross Amount	PAYG	Net Amount	Description
16/06/2022	882.35	0.00	882.35	part of \$5,180.00 Stephen Coombs & Sheryle Coombs (Ever
16/06/2022	4,297.65	0.00	4,297.65	part of \$25,230.00 Stephen Coombs & Sheryle Coombs (Evi
<b>Totals:</b>	<b>5,180.00</b>	<b>0.00</b>	<b>5,180.00</b>	

**SHOALBAY SUPER FUND**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2021 to 30 June 2022**

**Mrs Sheryle Coombs**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2021/22 Pension - 38% tax free	25,230.00	OK!	25,230.00	OK!	25,230.00	0.00	0.00	38.15%

**Totals**

Gross Drawdowns	25,230.00	0.00	25,230.00	0.00	25,230.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	25,230.00	0.00	25,230.00	0.00	25,230.00

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

2021/22 Pension - 38% tax free

Date	Gross Amount	PAYG	Net Amount	Description
16/06/2022	4,297.65	0.00	4,297.65	part of \$5,180.00 Stephen Coombs & Sheryle Coombs (Ever
16/06/2022	20,932.35	0.00	20,932.35	part of \$25,230.00 Stephen Coombs & Sheryle Coombs (Evi
<b>Totals:</b>	<b>25,230.00</b>	<b>0.00</b>	<b>25,230.00</b>	

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## CASH TRANSACTION STATEMENT

From 1 July 2021 Through 30 June 2022

*Mr Stephen Maurice Coombs &  
Mrs Sheryle Elizabeth Coombs  
<Shoalbay S/F A/C>*

Date	Description	Debit	Credit	Balance
16-Jun-22	Stephen Coombs & Sheryle Coombs (Everday Account); BSB 734-026; a/c 596909 (Stephen Pension)	(5,180.00)		242,484.64
16-Jun-22	Stephen Coombs & Sheryle Coombs (Everday Account); BSB 734-026; a/c 596909 (Sheryle Pension)	(25,230.00)		217,254.64
17-Jun-22	Direct Credit (STEPHEN COOMBS Sheryle NCC 21-22)		30,000.00	247,254.64
23-Jun-22	VIRTU SUPER PTY LTD; BSB 084-435; a/c 893077696 (COO02S)	(660.00)		246,594.64
30-Jun-22	Cash Deposit - Interest		239.51	246,834.15
30-Jun-22	Closing Balance	(3,095,071.52)	3,285,747.30	246,834.15

*Adviser Name:* Greg Zappala  
*Location:* BRISBANE  
*Phone No:* (07) 3214 5571  
*Account No:* 152322

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