

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

i You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

127437154

2 Name

Mr Michael Jones

3 Date of birth 22 July 1958

4 Current postal address

30 Trafalgar Street

Suburb/town/locality

Nelson Bay

State/territory

NSW

Postcode

2315

Country if outside Australia

5 Daytime phone number (include area code) 0249844580

Section B: Super fund's details

6 Fund name

MT & SR Jones Superannuation Fund

7 Fund Australian business number (ABN) 79 087 431 882

8 Member account number JONESM1

Section C: Contribution details

9 Personal contribution details

Financial year ended 30 June 2019

My personal contributions to this fund covered by this notice 275,000.00

Is this notice varying an earlier notice? No

The amount of these personal contributions I will be claiming as a tax deduction 25,000.00

Section D: Declaration

! Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mr Michael Jones

Signature

Date

Day

Month

Year

13

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6

/

2019



Send your completed notice to your super fund.



Do not send it to the ATO. The information on this notice is for you and your super fund. The ATO does not collect this information.

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

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131526708

2 Name

Mrs Susan Jones

3 Date of birth 25 November 1960

4 Current postal address

30 Trafalgar Street

Suburb/town/locality

Nelson Bay

State/territory

NSW

Postcode

2315

Country if outside Australia

5 Daytime phone number (include area code) 0249844580

Section B: Super fund's details

6 Fund name

MT & SR Jones Superannuation Fund

7 Fund Australian business number (ABN) 79 087 431 882

8 Member account number JONESS0

Section C: Contribution details

9 Personal contribution details

Financial year ended 30 June 2019

My personal contributions to this fund covered by this notice 24,000.00

Is this notice varying an earlier notice? No

The amount of these personal contributions I will be claiming as a tax deduction 24,000.00

Section D: Declaration

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I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mrs Susan Jones

Signature

Date

Day

Month

Year

13

/

6

/

2019



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