

MR. A. LAM  
R.B.W. Pty Ltd

6-10-2021

Dear Alan,

Herewith my 2021 Tax Return. Kindly  
contact me if further information is  
needed.

Many thanks,

Gary Lee

G.C. LEES

SUPERPLAN PTY LTD

T.F.N: 733 403 673

A.T.F. GARY LEES SUPER<sup>N</sup> FUND

2020  
2021

"S/R" STATEMENT/RECEIPT.

(1) 20/21 ALLOCATED PENSION LETTER FROM R.B.W  
CHARTED ACCOUNTANTS, DATED 26-5-21, \$10,570(S) ✓

INCOME: 2020/2021.

(2) CBA: BANK T/D. No. 06 2167 5008 6010: INTEREST (S) \$1,537-08 ✓

(3) ANZ: T/D. No. 9686-57549: INTEREST (S) \$520-09 ✓

(4) ANZ: BUSINESS ESSENTIALS (CHEQUE ACCT)  
ACCOUNT No. 4738-10935 INTEREST (S) 2-59 ✓

SUB TOTAL \$2059-76 ✓

(5) A.T.O: REFER LETTER TO GARY LEES FROM  
R.B.W. DATED 20-01-2021 (RECVD- 28-01-2021).  
PLUS LETTER TO A.LAM of R.B.W. CONCERNING  
NON/LATE PAYMENT of \$259-00. (LETTER DATED-  
6-10-21)

Recvd 1.6.21

**RBW**

CHARTERED  
ACCOUNTANTS

Andrew C. RIGNEY · Bernice BOLTON · Anthony J. WOODWARD

26 May 2021

Mr G. Lees  
Gary Lees Superannuation Fund  
47 Raimonde Road  
EASTWOOD NSW 2122

20/21

Dear Gary,

**RE: GARY LEES SUPERANNUATION FUND**

(ACCOUNT No. 968657549)

Due to the impact volatility in financial markets, the superannuation minimum drawdown requirements for your pension will be reduced by 50% for FY2021 income years.

As such, your new minimum pension payment obligations for year ending 30 June 2021 as follow:

	<u>Minimum Pension</u>
Garath	\$10,570

Please check the pension payments made during the year and if they don't meet the above minimum requirements, please rectify the issue before 30 June 2021.

Please be reminded the drawdown of \$3,890 in January 2021 (as previously advised) is in relation to the shortfall of pension payment for financial year 30 June 2020. So therefore, please do not count this payment toward the above minimum pension payment.

Should you have any queries, please do not hesitate to contact us.

Yours Sincerely  
RIGNEY BOLTON WOODWARD PTY LTD

  
ALAN LAM



*EASTWOOD C.B.A.  
28.9.21 7 9.30 AM.*

Account Number 062167 50086010

Page 1 of 1

### List of Transactions

<b>Account name</b>	SUPERPLAN PTY LIMITED ITF FUND	GARY LEES SUPERANNUATION
<b>BSB</b>	062167	
<b>Account number</b>	50086010	
<b>Account type</b>	Standard Term Deposit	
<b>Account currency</b>	AUD	
<b>Transactions from</b>	18/12/20 - 18/06/21	

**Note:**

This transaction listing may not display all payments on your account if filter settings were applied, prior to printing you this copy for the chosen date range. For a complete list of your transactions, please log on to your online channel.

Date	Transaction details	Amount	Balance
✓ 18 Jun 2021	Credit Interest	+\$413.61	\$237,410.07
✓ 18 Dec 2020	Credit Interest	+\$1,123.47 ✓	\$236,996.46
		<u><i>\$ 1,537.08</i></u>	

Recvd. 14-7-21.



Date: 2nd July 2021



004 / 03249

SUPERPLAN P/L  
GARY LEES SUPER FUND  
47 RAIMONDE RD  
EASTWOOD NSW 2122

20/21

Account Number: 9686-57549  
In the Name Of: Superplan P/L Atf  
Gary Lees Super Fund

Dear Customers,

**Your ANZ Advance Notice Term Deposit Periodic Statement**

Here is a summary of your ANZ Advance Notice Term Deposit and the interest earned on your investment for the period from 01/07/2020 to 30/06/2021.

Date Lodged:	19/05/2011
Opening Balance for this period:	\$61,187.23
>> Plus Interest Received: → → →	\$520.09 ✓✓
Interest Frequency:	AT MATURITY
Less Withholding Tax:	-\$0.00
Less Interest Transferred:	-\$0.00
Less Withholding Tax Transferred:	-\$0.00
Plus Funds Added:	\$0.00
Less Funds Withdrawn/Prepaid:	-\$10,570.00 ✓✓
Less Prepayment Charges:	-\$0.00
>> Closing Balance for this period: → →	\$51,137.32 ✓✓

**Tax Purposes**

Please keep this notice for taxation purposes.

**Any questions?**

You can ask us in person at any ANZ branch or call us on 13 13 14.

184CAP1L5CX002M01/03249/006497

XPRCAP0001

Recvd. 26-7-21



# ANZ BUSINESS ESSENTIALS STATEMENT

STATEMENT NUMBER 19  
18 JUNE 2021 TO 19 JULY 2021 ✓

004/1579



THE SECRETARY  
GARY LEES SUPER FUND  
47 RAIMONDE RD  
EASTWOOD NSW 2122

20/21

21/22 ✓

## WELCOME TO YOUR ANZ ACCOUNT AT A GLANCE

### Account Details

SUPERPLAN P/L ATF GARY LEES SUPER FUND (CHEQ. ACCOUNT)

Opening Balance:

\$ **457.39**

Branch Number (BSB)

012-295

Total Deposits:

\$ **5,000.00**

Account Number

4738-10935 } CHEQUE ACCT SUPERPLAN P/L.

Total Withdrawals:

\$ **0.00**

Closing Balance:

\$ **5,457.39** ✓

OVER →

### NEED TO GET IN TOUCH?



**ANZ Internet Banking**  
anz.com

OR



**Enquiries: 13 13 14**  
**Lost/Stolen Cards: 1800 033 844**

201FSP902A035218\_MU21\_001



473810935 07531 E-1579 S-3199 14307

# ANZ BUSINESS ESSENTIALS STATEMENT

Account Number 4738-10935

## Transaction Details

Please retain this statement for taxation purposes

Date	Transaction Details	Withdrawals (\$)	Deposits (\$)	Balance (\$)
2021				
18 JUN	OPENING BALANCE			457.39
12 JUL	TRANSFER FROM 9686-57549		5,000.00	5,457.39
	TOTALS AT END OF PAGE	\$0.00	\$5,000.00	
	TOTALS AT END OF PERIOD	\$0.00	\$5,000.00	\$5,457.39

## Yearly Summary

Previous Year to 30/06/2021 (\$)

Interest earned on deposits

2.59

### No transaction fees\* for ANZ cardholders across the new atm network by Armaguard network

As an ANZ cardholder you can withdraw cash or make a balance enquiry, with no transaction fee\* at any atm network by Armaguard ATM.

\*Terms and conditions apply.

Visit [www.anz.com.au/ways-to-bank/atms](http://www.anz.com.au/ways-to-bank/atms) for further detail and terms and conditions.

## IMPORTANT INFORMATION

PLEASE CHECK THE ENTRIES AND CALL 13 13 14 REGARDING ANY ERRORS ON THIS STATEMENT.

All entries generated are subject to authorisation and verification and if necessary, adjustments will appear on a later statement.

If you have a complaint or unresolved issue with ANZ's product or service please call our National Feedback Line **1800 805 154** and advise us. Further information in relation to ANZ's dispute resolution process and this product (including details of benefits or fees and charges) is available on request and you can access this information by reviewing the Terms and Conditions, and Fees and Charges brochures which can be found at [www.anz.com](http://www.anz.com) or by calling **13 13 14**.

SUPERPLAN P/L: A.T.F, GARY LEES SUPER FUND

T.F.N: 733 403673

2020 -  
2010

FEE'S + CHARGES'

- (6) R.B.W. PTY LTD RECEIPT No. 48059 : 8-3-'21  
GARY LEES SUPER<sup>N</sup> FUND CHEQUE No. 001004 : 5-3-21 (R) ✓ 3,410-~~00~~ ✓
- (7) R.B.W. PTY LTD RECEIPT. No. 102566-1 : 8-3-'21 (R) ✓ 450-~~00~~ ✓
- (8) ASIC : ACCOUNT No. 2206 8887221 : 30-3-'21  
SUPERPLAN PTY LTD. CHQ. No. 001007 : 28-4-21 (R) ✓ 55-~~00~~ ✓
- (9) R.B.W. PTY LTD. RECEIPT No. 48171 : 7-5-'21 (R) ✓ 396-~~00~~ ✓

TOTAL FEES + CHARGES \$ 4,311-~~00~~

Your Payment was Received - Thank You

Dear Gary

20/1

Just a quick note to say thanks for making a payment on this account. This payment has now been processed.

Receipt Date	08/03/2021
Receipt No	48059 ✓
Amount Paid	\$3,410.00 ✓
Payment Type Desc	CHQ ✓
Client Code	SSLEESG
Client Name	Superplan Pty Ltd

*copy kept 47*

Kind Regards  
RBW Chartered Accountants



ASIC  
Australian Securities & Investments Commission

ABN 86 768 265 615

**Inquiries**  
www.asic.gov.au/invoices  
1300 300 630

SUPERPLAN PTY LIMITED  
RIGNEY BOLTON WOODWARD PTY LTD  
GPO BOX 7089 SYDNEY NSW 2001

INVOICE STATEMENT

Issue date 30 Mar 21

**SUPERPLAN PTY LIMITED**

ACN 068 887 221

Account No. 22 068887221

**Summary**

Opening Balance	\$0.00
New items	\$55.00
Payments & credits	\$0.00
<b>TOTAL DUE</b>	<b>\$55.00</b>

- Amounts are not subject to GST. (Treasurer's determination - exempt taxes, fees and charges).
- Payment of your annual review fee will maintain your registration as an Australian company.

*Transaction details are listed on the back of this page*

**Please pay**

Immediately	<b>\$0.00</b>
By 31 May 21	<b>\$55.00</b>

*If you have already paid please ignore this invoice statement.*

- Late fees will apply if you do NOT
  - tell us about a change during the period that the law allows
  - bring your company or scheme details up to date within 28 days of the date of issue of the annual statement, or
  - pay your review fee within 2 months of the annual review date.
- Information on late fee amounts can be found on the ASIC website.



ASIC  
Australian Securities & Investments Commission

PAYMENT SLIP  
SUPERPLAN PTY LIMITED

*PAID BY CHEQUE*  
*DATED: 28-4-2021*  
*AMT: \$55.00 / No. 001007*

<b>TOTAL DUE</b>	<b>\$55.00</b>
Immediately	<b>\$0.00</b>
By 31 May 21	<b>\$55.00</b>

*Payment options are listed on the back of this payment slip*



Biller Code: 17301  
Ref: 2290688872212

ACN 068 887 221 Account No: 22 068887221



22 068887221



\*814 129 0002290688872212 11

# Transaction details:

	<b>Transactions for this period</b>	<b>ASIC reference</b>	<b>\$ Amount</b>
2021-03-30	Annual Review - Special Purpose Pty Co	3X6600654480P A	\$55.00
	<b>Outstanding transactions</b>		
2021-03-30	Annual Review - Special Purpose Pty Co	3X6600654480P A	\$55.00

## PAYMENT OPTIONS



Billpay Code: 8929  
Ref: 2290 6888 7221 211

### Australia Post

Present this payment slip. Pay by cash, cheque or EFTPOS

### Phone

Call 13 18 16 to pay by Mastercard or Visa

### On-line

Go to [postbillpay.com.au](http://postbillpay.com.au) to pay by Mastercard or Visa

### Mail

Mail this payment slip and cheque (do not staple) to ASIC,  
Locked Bag 5000, Gippsland Mail Centre VIC 3841

	<b>Bill Code:</b> 17301 <b>Ref:</b> 2290688872212
<b>Telephone &amp; Internet Banking – BPAY*</b> Contact your bank or financial institution to make this payment from your cheque, savings, debit, credit card or transaction account. More info: <a href="http://www.bpay.com.au">www.bpay.com.au</a>	

**RBW** | CHARTERED ACCOUNTANTS

Andrew C. RIGNEY • Bernice BOLTON • Anthony J. WOODWARD

Rec'd  
24.5.21

FILE  
w/ 20/21  
SUPER  
PANN.

Your Payment was Received - Thank You

Dear Gary

Just a quick note to say thanks for making a payment on your account. This payment has now been processed.

Receipt Date	07/05/2021 ✓
Receipt No	48171 ✓
Amount Paid	\$ 396.00 ✓
Payment Type Desc	Cheque ✓
Client Code	SSLEESG
Client Name	Gary Lees Superannuation Fund ✓

Kind Regards  
RBW Chartered Accountants

MR. A. LAM  
R. B. W. PTY LTD  
SUITE 501, 83 YORK ST, SYDNEY 2001

OCTOBER 6TH 2021.

Dear Alan;

Re: ("UNRECEIVED / UNABLE TO FIND AT HOME ADDRESS")  
> "PAYMENT SLIP ADVISING "VARIOUS PAYMENT METHODS"  
IS ENCLOSED FOR YOUR CONVENIENCE, —  
CONTAINER: RBW LETTER TO GARY LEO'S, 20-1-2021.

Alan, please help. I have searched my home file records & am unable to locate the missing "attachment" to A.J. Woodward's letter of the above date.

The unpaid amount is \$259.00.

Thanks You Alan.

Gary Leo.

# RBW

# CHARTERED ACCOUNTANTS

Andrew C. RIGNEY • Bernice BOLTON • Anthony J. WOODWARD

Ref 103036\_1

20 January 2021

*Recvd 28.1.2021 (POST)*

*20/21*

Mr G. Lees  
Gary Lees Superannuation Fund  
47 Raimonde Road  
EASTWOOD NSW 2122

Dear Gary,

**RE: GARY LEES SUPERANNUATION FUND**

*Account No. 9686-57549*

Enclosed is the above named Superannuation Fund's Annual Return, which has been prepared in relation to the year ended 30 June 2020.

This Return is required to be signed on all pages and on any attached schedules where indicated. After the Return has been signed, it should be returned to this office **as soon as possible** for lodgement with the Australian Taxation Office.

➤ Also Enclosed are the Minutes of Meetings of the Trustee(s) which required to be signed & returned to this office.

The income tax payable on this Return amounting to \$259.00 is required to be paid by 17 May 2021. Therefore a cheque for the amount payable should be sent directly to the Australian Taxation Office by the 17 May 2021. A payment slip advising various payment methods is enclosed for your convenience.

Copy of the Return to be lodged is enclosed for your records.

Please note that your minimum pension withdrawal amount for the year ending 30 June 2021 is **\$10,570.00**. There is no maximum specification amount.

*T/D. No. (ANZ) SUPER: 57549.*

*EXPIRES 19/6/21. (M. 21/6/21)*

*TRANSFER TO "022"*

Yours Sincerely,  
**RIGNEY BOLTON WOODWARD PTY LTD**

*Regard  
Anthony Woodward*

**ANTHONY J WOODWARD**

Rigney Bolton Woodward Pty Ltd - ABN 13 619 634 909  
Suite 501, 83 York Street, Sydney 2000. Postal address: GPO Box 7089, Sydney NSW 2001  
Telephone: +61 2 9299 3603 - Fax: +61 2 9290 3401 - Email: admin@rbwca.com.au

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