

Jensen Family Superannuation Fund

(ABN: 34 854 637 604)

Elizabeth Meiklejohn

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 3 Errey Street Camp Hill Qld 4152
Member Number: 1	Date of Birth: 17 April 1973
Mrs Kerren Louise Jensen	Date Joined Fund: 1 September 2006
	Eligible Service Date: 1 September 2006
	Tax File Number Held: Yes

Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	30,274.87
Total as at 01 Jul 2022	30,274.87

Withdrawal Benefit as at 30 Jun 2023	
Accumulation	30,187.47
Total as at 30 Jun 2023	30,187.47

Your Investment Return	
The return on your Investment for the year	(0.34)%

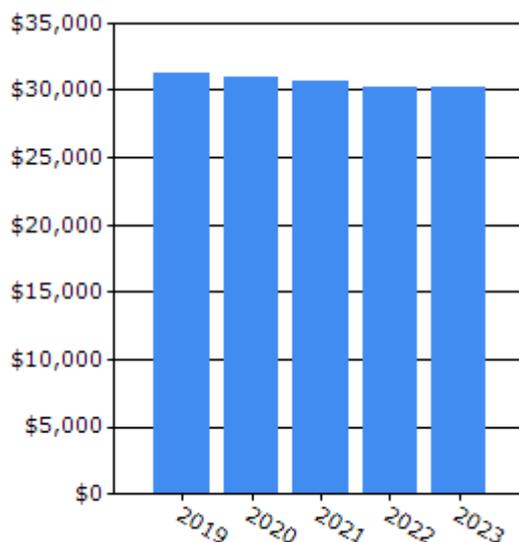
Your Tax Components	
Tax Free	321.00
Taxable Taxed	29,866.47
Taxable Untaxed	-

Your Preservation Components	
Preserved	30,187.47
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries
Binding Beneficiary Nomination*
 I nominate Hilton Paul Jensen (Spouse) to receive 100% of the benefit payable on my death.
 Should Hilton not survive me, I nominate My Legal Personal representative to receive all of the benefit payable to be dealt with in accordance with the terms of my Will.
 * Nomination in effect from **22 July 2016** to/...../.....

Member Balance History



For Enquiries:

email elizabethm@virtusuper.com.au

mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

Jensen Family Superannuation Fund
(ABN: 34 854 637 604)

Member Benefit Statement

Period	1 July 2022 – 30 June 2023
Member	Number: 1
	Mrs Kerren Louise Jensen
Accumulation Account	
	Accumulation

Member Account Details	
Residential Address:	3 Errey Street Camp Hill Qld 4152
Date of Birth:	17 April 1973
Date Joined Fund:	1 September 2006
Eligible Service Date:	1 September 2006
Tax File Number Held:	Yes
Account Start Date:	1 September 2006

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	30,274.87
<i>Increases to your account:</i>	
Tax on Net Fund Income	15.43
<u>Total Increases</u>	<u>15.43</u>
<i>Decreases to your account:</i>	
Share Of Net Fund Income	102.83
<u>Total Decreases</u>	<u>102.83</u>
Withdrawal Benefit as at 30 Jun 2023	30,187.47

Your Tax Components		
Tax Free	1.06%	321.00
Taxable Taxed		29,866.47
Taxable Untaxed		-

Your Preservation Components	
Preserved	30,187.47
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries

Binding Beneficiary Nomination*
I nominate Hilton Paul Jensen (Spouse) to receive 100% of the benefit payable on my death.
Should Hilton not survive me, I nominate My Legal Personal representative to receive all of the benefit payable to be dealt with in accordance with the terms of my Will.
* Nomination in effect from **22 July 2016** to/...../.....

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Jensen Family Superannuation Fund
(ABN: 34 854 637 604)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 20 Ashbourne Close Carindale Qld 4152
Member Number: 2	Date of Birth: 25 March 1986 Date Joined Fund: 29 November 2007 Eligible Service Date: 29 November 2007
Mrs Annalise Michelle Jensen	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	16,264.74
Total as at 01 Jul 2022	16,264.74

Your Accounts	
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	16,217.80
Total as at 30 Jun 2023	16,217.80

Your Investment Return	
The return on your Investment for the year	(0.34)%

Your Tax Components	
Tax Free	-
Taxable Taxed	16,217.80
Taxable Untaxed	-

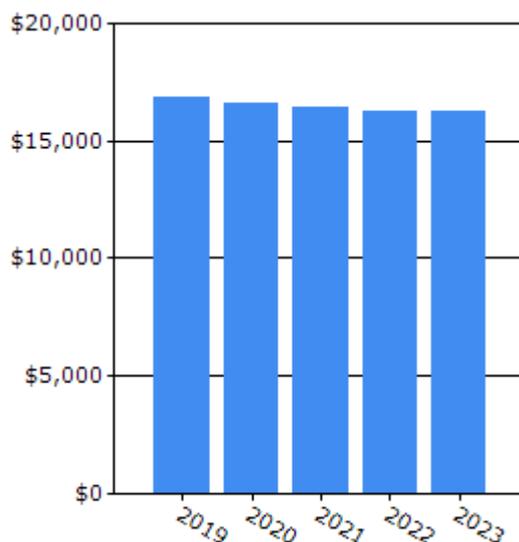
Your Preservation Components	
Preserved	16,217.80
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries

Binding Beneficiary Nomination*
I nominate Scott Alan Jensen (Spouse) to receive 100% of the benefit payable on my death.
Should Scott not survive me, I nominate My Legal Personal representative to receive all of the benefit payable to be dealt with in accordance with the terms of my Will.
* Nomination in effect from **10 February 2017 to**

Member Balance History



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Jensen Family Superannuation Fund
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Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 2
Mrs Annalise Michelle Jensen	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	20 Ashbourne Close Carindale Qld 4152
Date of Birth:	25 March 1986
Date Joined Fund:	29 November 2007
Eligible Service Date:	29 November 2007
Tax File Number Held:	Yes
Account Start Date:	29 November 2007

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	16,264.74
<i>Increases to your account:</i>	
Tax on Net Fund Income	8.30
<u>Total Increases</u>	<u>8.30</u>
<i>Decreases to your account:</i>	
Share Of Net Fund Income	55.24
<u>Total Decreases</u>	<u>55.24</u>
Withdrawal Benefit as at 30 Jun 2023	16,217.80

Your Tax Components		
Tax Free	0.00%	-
Taxable Taxed		16,217.80
Taxable Untaxed		-

Your Preservation Components	
Preserved	16,217.80
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries

Binding Beneficiary Nomination*
I nominate Scott Alan Jensen (Spouse) to receive 100% of the benefit payable on my death.
Should Scott not survive me, I nominate My Legal Personal representative to receive all of the benefit payable to be dealt with in accordance with the terms of my Will.
* Nomination in effect from **10 February 2017 to/...../.....**

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Jensen Family Superannuation Fund
(ABN: 34 854 637 604)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 3 Errey Street Camp Hill Qld 4152
Member Number: 3	Date of Birth: 16 December 1992
Mr Laurence Charles Jensen	Date Joined Fund: 1 September 2006
	Eligible Service Date: 1 September 2006
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	99,368.39
Total as at 01 Jul 2022	99,368.39

Withdrawal Benefit as at 30 Jun 2023	
Accumulation	110,453.63
Total as at 30 Jun 2023	110,453.63

Your Investment Return	
The return on your Investment for the year	(0.34)%

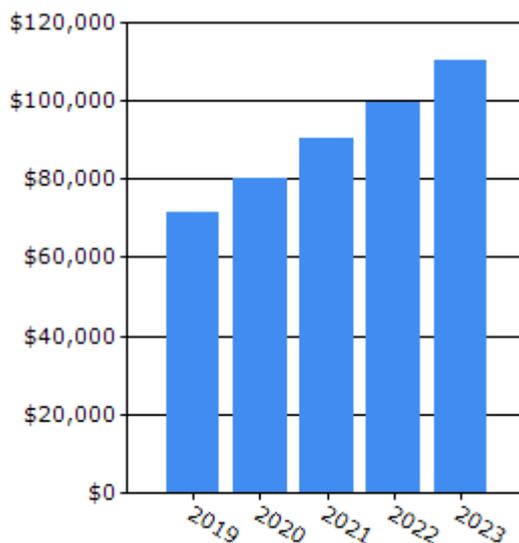
Your Tax Components	
Tax Free	4,968.00
Taxable Taxed	105,485.63
Taxable Untaxed	-

Your Preservation Components	
Preserved	110,453.63
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries
Binding Beneficiary Nomination*
 I nominate Hilton Paul Jensen (Father) to receive 100% of the benefit payable on my death.
 * Nomination in effect from **1 September 2006** to/...../.....

Member Balance History



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Jensen Family Superannuation Fund
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Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 3
Mr Laurence Charles Jensen	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	3 Errey Street Camp Hill Qld 4152
Date of Birth:	16 December 1992
Date Joined Fund:	1 September 2006
Eligible Service Date:	1 September 2006
Tax File Number Held:	Yes
Account Start Date:	1 September 2006

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	99,368.39
<i>Increases to your account:</i>	
Employer Contributions	13,402.90
Tax on Net Fund Income	54.32
Total Increases	13,457.22
<i>Decreases to your account:</i>	
Share Of Net Fund Income	361.54
Contributions Tax	2,010.44
Total Decreases	2,371.98
Withdrawal Benefit as at 30 Jun 2023	110,453.63

Your Tax Components		
Tax Free	4.50%	4,968.00
Taxable Taxed		105,485.63
Taxable Untaxed		-

Your Preservation Components	
Preserved	110,453.63
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Binding Beneficiary Nomination*
I nominate Hilton Paul Jensen (Father) to receive 100% of the benefit payable on my death.
* Nomination in effect from 1 September 2006 to/...../.....

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Jensen Family Superannuation Fund
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Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 3 Errey Street Camp Hill QLD 4152
Member Number: 4	Date of Birth: 24 June 1996 Date Joined Fund: 1 July 2014 Eligible Service Date: 1 July 2014
Miss Emmalene Jensen	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	37,461.16
Total as at 01 Jul 2022	37,461.16

Withdrawal Benefit as at 30 Jun 2023	
Accumulation	44,019.42
Total as at 30 Jun 2023	44,019.42

Your Investment Return	
The return on your Investment for the year	(0.34)%

Your Tax Components	
Tax Free	-
Taxable Taxed	44,019.42
Taxable Untaxed	-

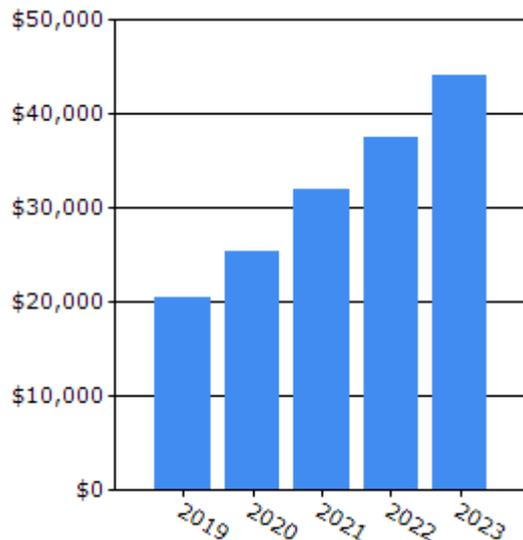
Your Preservation Components	
Preserved	44,019.42
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries

Binding Beneficiary Nomination*
I nominate Hilton Paul Jensen (Father) to receive 50% of the benefit payable on my death and Kerren L Jensen (Mother) to receive 50%.
* Nomination in effect from **14 July 2014** to

Member Balance History



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Member Benefit Statement

Period
1 July 2022 – 30 June 2023
Member Number: 4
Miss Emmalene Jensen
Accumulation Account
Accumulation

Member Account Details	
Residential Address:	3 Errey Street Camp Hill QLD 4152
Date of Birth:	24 June 1996
Date Joined Fund:	1 July 2014
Eligible Service Date:	1 July 2014
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	37,461.16
<i>Increases to your account:</i>	
Employer Contributions	7,856.87
Tax on Net Fund Income	21.22
Total Increases	7,878.09
<i>Decreases to your account:</i>	
Share Of Net Fund Income	141.30
Contributions Tax	1,178.53
Total Decreases	1,319.83
Withdrawal Benefit as at 30 Jun 2023	44,019.42

Your Tax Components		
Tax Free	0.00%	-
Taxable Taxed		44,019.42
Taxable Untaxed		-

Your Preservation Components	
Preserved	44,019.42
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Binding Beneficiary Nomination*	
I nominate Hilton Paul Jensen (Father) to receive 50% of the benefit payable on my death and Kerren L Jensen (Mother) to receive 50%.	
* Nomination in effect from 14 July 2014 to/...../.....	

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