

# Jensen Family Superannuation Fund

(ABN: 34 854 637 604)

Elizabeth Meiklejohn

## Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 3 Errey Street Camp Hill Qld 4152
Member Number: 1	Date of Birth: 17 April 1973
Mrs Kerren Louise Jensen	Date Joined Fund: 1 September 2006
	Eligible Service Date: 1 September 2006
	Tax File Number Held: Yes

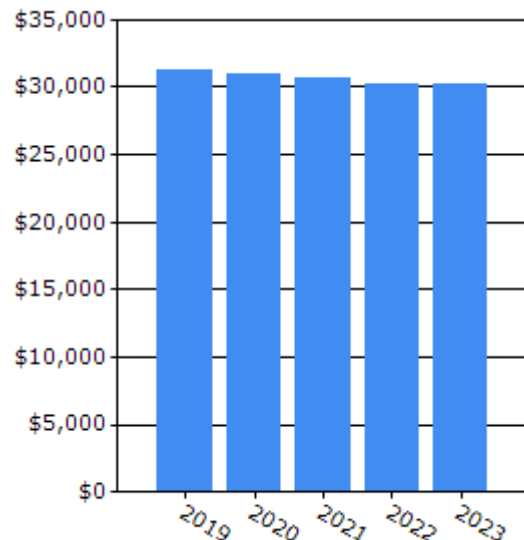
*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	30,274.87
<b>Total as at 01 Jul 2022</b>	<b>30,274.87</b>
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	30,187.47
<b>Total as at 30 Jun 2023</b>	<b>30,187.47</b>
Your Investment Return	
The return on your Investment for the year	(0.34)%

Your Tax Components	
Tax Free	321.00
Taxable Taxed	29,866.47
Taxable Untaxed	-
Your Preservation Components	
Preserved	30,187.47
Restricted Non Preserved	-
Unrestricted Non Preserved	-
Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
<b>Binding Beneficiary Nomination*</b>	
I nominate Hilton Paul Jensen (Spouse) to receive 100% of the benefit payable on my death.	
Should Hilton not survive me, I nominate My Legal Personal representative to receive all of the benefit payable to be dealt with in accordance with the terms of my Will.	
* Nomination in effect from <b>22 July 2016</b> to ...../...../.....	

## Member Balance History



### For Enquiries:

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)

mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**Jensen Family Superannuation Fund**  
(ABN: 34 854 637 604)

**Member Benefit Statement**

Period	
1 July 2022 – 30 June 2023	
Member	Number: 1
Mrs Kerren Louise Jensen	
Accumulation Account	
Accumulation	

**Member Account Details**

Residential Address:	3 Errey Street Camp Hill Qld 4152
Date of Birth:	17 April 1973
Date Joined Fund:	1 September 2006
Eligible Service Date:	1 September 2006
Tax File Number Held:	Yes
Account Start Date:	1 September 2006

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2022	30,274.87
<u>Increases to your account:</u>	
Tax on Net Fund Income	15.43
<u>Total Increases</u>	15.43
<u>Decreases to your account:</u>	
Share Of Net Fund Income	102.83
<u>Total Decreases</u>	102.83
Withdrawal Benefit as at 30 Jun 2023	30,187.47

**Your Tax Components**

Tax Free	1.06%	321.00
Taxable Taxed		29,866.47
Taxable Untaxed		-

**Your Preservation Components**

Preserved	30,187.47
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Binding Beneficiary Nomination\***

I nominate Hilton Paul Jensen (Spouse) to receive 100% of the benefit payable on my death.

Should Hilton not survive me, I nominate My Legal Personal representative to receive all of the benefit payable to be dealt with in accordance with the terms of my Will.

\* Nomination in effect from **22 July 2016** to ...../...../.....

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**Jensen Family Superannuation Fund**  
(ABN: 34 854 637 604)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 20 Ashbourne Close Carindale Qld 4152
Member Number: 2	Date of Birth: 25 March 1986 Date Joined Fund: 29 November 2007 Eligible Service Date: 29 November 2007
Mrs Annalise Michelle Jensen	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	16,264.74
<b>Total as at 01 Jul 2022</b>	<b>16,264.74</b>
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	16,217.80
<b>Total as at 30 Jun 2023</b>	<b>16,217.80</b>
Your Investment Return	
The return on your Investment for the year	(0.34)%

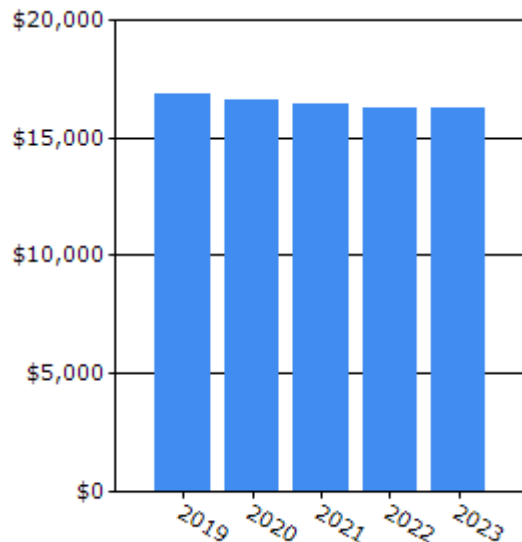
Your Tax Components	
Tax Free	-
Taxable Taxed	16,217.80
Taxable Untaxed	-

Your Preservation Components	
Preserved	16,217.80
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
<b>Binding Beneficiary Nomination*</b>	
I nominate Scott Alan Jensen (Spouse) to receive 100% of the benefit payable on my death.	
Should Scott not survive me, I nominate My Legal Personal representative to receive all of the benefit payable to be dealt with in accordance with the terms of my Will.	
* Nomination in effect from <b>10 February 2017</b> to ...../...../.....	

**Member Balance History**



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**Jensen Family Superannuation Fund**  
(ABN: 34 854 637 604)

**Member Benefit Statement**

Period	
1 July 2022 – 30 June 2023	
Member	Number: 2
Mrs Annalise Michelle Jensen	
Accumulation Account	
Accumulation	

**Member Account Details**

Residential Address:	20 Ashbourne Close Carindale Qld 4152
Date of Birth:	25 March 1986
Date Joined Fund:	29 November 2007
Eligible Service Date:	29 November 2007
Tax File Number Held:	Yes
Account Start Date:	29 November 2007

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2022	16,264.74
<u>Increases to your account:</u>	
Tax on Net Fund Income	8.30
<u>Total Increases</u>	8.30
<u>Decreases to your account:</u>	
Share Of Net Fund Income	55.24
<u>Total Decreases</u>	55.24
Withdrawal Benefit as at 30 Jun 2023	16,217.80

**Your Tax Components**

Tax Free	0.00%	-
Taxable Taxed		16,217.80
Taxable Untaxed		-

**Your Preservation Components**

Preserved	16,217.80
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Binding Beneficiary Nomination\***

I nominate Scott Alan Jensen (Spouse) to receive 100% of the benefit payable on my death.  
Should Scott not survive me, I nominate My Legal Personal representative to receive all of the benefit payable to be dealt with in accordance with the terms of my Will.

\* Nomination in effect from **10 February 2017** to ...../...../.....

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**Jensen Family Superannuation Fund**  
(ABN: 34 854 637 604)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 3 Errey Street Camp Hill Qld 4152
Member Number: 3	Date of Birth: 16 December 1992 Date Joined Fund: 1 September 2006 Eligible Service Date: 1 September 2006
Mr Laurence Charles Jensen	Tax File Number Held: Yes

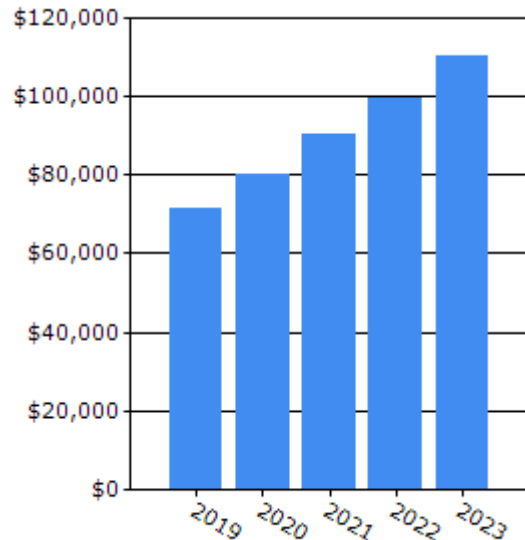
*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	99,368.39
<b>Total as at 01 Jul 2022</b>	<b>99,368.39</b>
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	110,453.63
<b>Total as at 30 Jun 2023</b>	<b>110,453.63</b>
Your Investment Return	
The return on your Investment for the year	(0.34)%

Your Tax Components	
Tax Free	4,968.00
Taxable Taxed	105,485.63
Taxable Untaxed	-
Your Preservation Components	
Preserved	110,453.63
Restricted Non Preserved	-
Unrestricted Non Preserved	-
Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
<b>Binding Beneficiary Nomination*</b>	
I nominate Hilton Paul Jensen (Father) to receive 100% of the benefit payable on my death.	
* Nomination in effect from 1 September 2006 to ...../...../.....	

**Member Balance History**



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**Jensen Family Superannuation Fund**  
(ABN: 34 854 637 604)

**Member Benefit Statement**

Period	
1 July 2022 – 30 June 2023	
Member	Number: 3
Mr Laurence Charles Jensen	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	3 Errey Street Camp Hill Qld 4152
Date of Birth:	16 December 1992
Date Joined Fund:	1 September 2006
Eligible Service Date:	1 September 2006
Tax File Number Held:	Yes
Account Start Date:	1 September 2006

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2022	99,368.39
<u>Increases to your account:</u>	
Employer Contributions	13,402.90
Tax on Net Fund Income	54.32
<u>Total Increases</u>	13,457.22
<u>Decreases to your account:</u>	
Share Of Net Fund Income	361.54
Contributions Tax	2,010.44
<u>Total Decreases</u>	2,371.98
Withdrawal Benefit as at 30 Jun 2023	110,453.63

**Your Tax Components**

Tax Free	4.50%	4,968.00
Taxable Taxed		105,485.63
Taxable Untaxed		-

**Your Preservation Components**

Preserved	110,453.63
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Binding Beneficiary Nomination\***

I nominate Hilton Paul Jensen (Father) to receive 100% of the benefit payable on my death.

\* Nomination in effect from 1 September 2006 to ...../...../.....

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**Consolidated Member Benefit Totals**

Period		Member Account Details	
1 July 2022 – 30 June 2023		Residential Address:	3 Errey Street
			Camp Hill QLD 4152
Member	Number: 4	Date of Birth:	24 June 1996
Miss Emmalene Jensen		Date Joined Fund:	1 July 2014
		Eligible Service Date:	1 July 2014
		Tax File Number Held:	Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

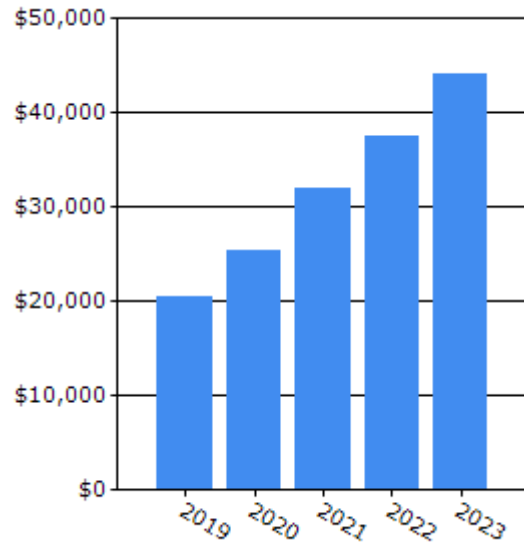
Your Accounts	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	
Accumulation	37,461.16
<b>Total</b> as at 01 Jul 2022	<b>37,461.16</b>
<b>Withdrawal Benefit</b> as at 30 Jun 2023	
Accumulation	44,019.42
<b>Total</b> as at 30 Jun 2023	<b>44,019.42</b>
Your Investment Return	
The return on your Investment for the year	(0.34)%

Your Tax Components	
Tax Free	-
Taxable Taxed	44,019.42
Taxable Untaxed	-
Your Preservation Components	
Preserved	44,019.42
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
<b>Binding Beneficiary Nomination*</b>	
I nominate Hilton Paul Jensen (Father) to receive 50% of the benefit payable on my death and Kerren L Jensen (Mother) to receive 50%.	
* Nomination in effect from <b>14 July 2014</b> to .....	

**Member Balance History**



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**Jensen Family Superannuation Fund**  
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**Member Benefit Statement**

Period	
1 July 2022 – 30 June 2023	
Member	Number: 4
Miss Emmalene Jensen	
Accumulation Account	
Accumulation	

**Member Account Details**

Residential Address:	3 Errey Street Camp Hill QLD 4152
Date of Birth:	24 June 1996
Date Joined Fund:	1 July 2014
Eligible Service Date:	1 July 2014
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2022	37,461.16
<u>Increases to your account:</u>	
Employer Contributions	7,856.87
Tax on Net Fund Income	21.22
<u>Total Increases</u>	7,878.09
<u>Decreases to your account:</u>	
Share Of Net Fund Income	141.30
Contributions Tax	1,178.53
<u>Total Decreases</u>	1,319.83
Withdrawal Benefit as at 30 Jun 2023	44,019.42

**Your Tax Components**

Tax Free	0.00%	-
Taxable Taxed		44,019.42
Taxable Untaxed		-

**Your Preservation Components**

Preserved	44,019.42
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Binding Beneficiary Nomination\***

I nominate Hilton Paul Jensen (Father) to receive 50% of the benefit payable on my death and Kerren L Jensen (Mother) to receive 50%.

\* Nomination in effect from **14 July 2014** to ...../...../.....

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