

**D A Bjorksten Super Fund**  
**Contribution Caps**  
**For the Period From 1 July 2021 to 30 June 2022**

**Mr Daryl Bjorksten**

**Date of Birth:** 29 Sep 1963  
**Age:** 58 (at 30/06/2022)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Non-Concessional**

**Prior Year Contributions**

The 'Bring Forward Rule' was triggered in the previous year  
 3-year cap in effect from previous year 300,000.00  
 Total non-concessional contributions in previous year 127,923.15

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1,2	27,500.00	172,076.85
Cumulative Available Unused Cap	3	0.00	0.00
Contributions made (to this fund)	4	27,500.00	55,608.15
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		27,500.00	55,608.15
Amount above caps	5	0.00	0.00
Available		0.00	116,468.70

**Notes**

- 1 . 'Bring Forward Rule' was triggered in previous year
- 2 . Non-concessional cap shown is the total for the current year and next year
- 3 . Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	0.00
	Personal	27,500.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>27,500.00</b>
<b>NonConcessional</b>	Personal	55,608.15
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>55,608.15</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
13/10/2021	Personal		2,311.65		manual
23/11/2021	Personal		1,082.50		manual
10/03/2022	Personal		1,228.00		manual
02/05/2022	Personal		986.00		manual
10/06/2022	Personal	20,000.00			manual

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13/06/2022	Personal	7,500.00			manual
13/06/2022	Personal		10,000.00		manual
13/06/2022	Personal		20,000.00		manual
13/06/2022	Personal		20,000.00		manual
<b>Totals:</b>		<b>27,500.00</b>	<b>55,608.15</b>		