

The Tant Family Super Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Mr Simon Christopher Tant

Date of Birth: 30 Mar 1966
Age: 55 (at 30/06/2021)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Non-Concessional

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years
 Total non-concessional contributions in previous 2 years

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	445.14	0.00
Contributions made (to this fund)	3	25,163.35	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		25,163.35	0.00
Amount above caps	4	0.00	0.00
Available		281.79	100,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	5,163.35
	Personal	20,000.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	25,163.35
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
02/07/2020	Employer Mandated	1,413.44			manual
23/10/2020	Employer Mandated	1,211.52			manual
28/01/2021	Employer Mandated	1,442.26			smsfdataflow
29/04/2021	Employer Mandated	1,096.13			smsfdataflow
14/05/2021	Personal	8,000.00			manual
20/05/2021	Personal	12,000.00			manual
Totals:		25,163.35			

The Tant Family Super Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Mrs Raelene Maree Tant

Date of Birth: 23 Sep 1969
Age: 51 (at 30/06/2021)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Non-Concessional

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years
 Total non-concessional contributions in previous 2 years

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	220.53	0.00
Contributions made (to this fund)	3	25,004.01	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		25,004.01	0.00
Amount above caps	4	0.00	0.00
Available		216.52	100,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	7,004.01
	Personal	18,000.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	25,004.01
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
06/07/2020	Employer Mandated	270.94			manual
17/07/2020	Employer Mandated	270.94			manual
31/07/2020	Employer Mandated	270.94			manual
14/08/2020	Employer Mandated	270.94			manual
28/08/2020	Employer Mandated	270.94			manual
10/09/2020	Employer Mandated	270.94			manual
24/09/2020	Employer Mandated	270.94			manual
08/10/2020	Employer Mandated	270.94			manual

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Mrs Raelene Maree Tant

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
23/10/2020	Employer Mandated	270.94			manual
06/11/2020	Employer Mandated	270.94			manual
20/11/2020	Employer Mandated	270.94			manual
03/12/2020	Employer Mandated	270.94			smsfdataflow
18/12/2020	Employer Mandated	259.35			smsfdataflow
05/01/2021	Employer Mandated	270.94			smsfdataflow
15/01/2021	Employer Mandated	268.18			smsfdataflow
29/01/2021	Employer Mandated	277.07			smsfdataflow
15/02/2021	Employer Mandated	260.05			smsfdataflow
02/03/2021	Employer Mandated	271.75			smsfdataflow
15/03/2021	Employer Mandated	243.14			smsfdataflow
29/03/2021	Employer Mandated	271.75			smsfdataflow
12/04/2021	Employer Mandated	271.75			smsfdataflow
26/04/2021	Employer Mandated	271.75			smsfdataflow
10/05/2021	Employer Mandated	271.75			smsfdataflow
14/05/2021	Personal	8,000.00			manual
20/05/2021	Personal	8,000.00			manual
24/05/2021	Employer Mandated	271.75			smsfdataflow
07/06/2021	Employer Mandated	271.75			smsfdataflow
14/06/2021	Personal	2,000.00			manual
21/06/2021	Employer Mandated	271.75			smsfdataflow
Totals:		25,004.01			