

**Stefan's Stash Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2021 to 30 June 2022**

**Mr Stefan Mortenson****YTD Summaries**

|                 | Drawdowns<br>to date | Rqd. for<br>Minimum | Minimum  | Rqd for Plan | Plan*    | Remaining<br>until Max | Maximum | Tax Free<br>% |
|-----------------|----------------------|---------------------|----------|--------------|----------|------------------------|---------|---------------|
| SBTM NRABP      | 306,456.90           | OK!                 | 4,730.00 | OK!          | 4,730.00 | 0.00                   | 0.00    | 0.00%         |
| SBTM NRABP1     | 0.00                 | OK!                 | 0.00     | OK!          | 0.00     | 0.00                   | 0.00    | 0.00%         |
| SBTM NRABP2     | 1,349.72             | OK!                 | 20.00    | OK!          | 20.00    | 0.00                   | 0.00    | 100.00%       |
| <b>Totals</b>   |                      |                     |          |              |          |                        |         |               |
| Gross Drawdowns | 307,806.62           | 0.00                | 4,750.00 | 0.00         | 4,750.00 |                        |         |               |
| PAYG Tax        | 0.00                 | 0.00                | 0.00     | 0.00         | 0.00     |                        |         |               |
| Net Drawdowns   | 307,806.62           | 0.00                | 4,750.00 | 0.00         | 4,750.00 |                        |         |               |

## Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

## SBTM NRABP

| Date           | Gross Amount      | PAYG        | Net Amount        | Description                           |
|----------------|-------------------|-------------|-------------------|---------------------------------------|
| 13/06/2022     | 4,710.00          | 0.00        | 4,710.00          | part of \$4,730.00 Pension - Stefan   |
| 13/06/2022     | 18,622.14         | 0.00        | 18,622.14         | part of \$20,000.00 Pension - Stefan  |
| 13/06/2022     | 19,980.00         | 0.00        | 19,980.00         | part of \$20,000.00 Pension - Stefan  |
| 16/06/2022     | 113,974.48        | 0.00        | 113,974.48        | Pension - Stefan                      |
| 16/06/2022     | 149,170.28        | 0.00        | 149,170.28        | part of \$150,000.00 Pension - Stefan |
| <b>Totals:</b> | <b>306,456.90</b> | <b>0.00</b> | <b>306,456.90</b> |                                       |

## SBTM NRABP2

| Date           | Gross Amount    | PAYG        | Net Amount      | Description                           |
|----------------|-----------------|-------------|-----------------|---------------------------------------|
| 13/06/2022     | 20.00           | 0.00        | 20.00           | part of \$4,730.00 Pension - Stefan   |
| 13/06/2022     | 500.00          | 0.00        | 500.00          | part of \$20,000.00 Pension - Stefan  |
| 16/06/2022     | 829.72          | 0.00        | 829.72          | part of \$150,000.00 Pension - Stefan |
| <b>Totals:</b> | <b>1,349.72</b> | <b>0.00</b> | <b>1,349.72</b> |                                       |