

Stefan's Stash Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2021 to 30 June 2022

Mr Stefan Mortenson

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
SBTM NRABP	306,456.90	OK!	4,730.00	OK!	4,730.00	0.00	0.00	0.00%
SBTM NRABP1	0.00	OK!	0.00	OK!	0.00	0.00	0.00	0.00%
SBTM NRABP2	1,349.72	OK!	20.00	OK!	20.00	0.00	0.00	100.00%

Totals

Gross Drawdowns	307,806.62	0.00	4,750.00	0.00	4,750.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	307,806.62	0.00	4,750.00	0.00	4,750.00

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

SBTM NRABP

Date	Gross Amount	PAYG	Net Amount	Description
13/06/2022	4,710.00	0.00	4,710.00	part of \$4,730.00 Pension - Stefan
13/06/2022	18,622.14	0.00	18,622.14	part of \$20,000.00 Pension - Stefan
13/06/2022	19,980.00	0.00	19,980.00	part of \$20,000.00 Pension - Stefan
16/06/2022	113,974.48	0.00	113,974.48	Pension - Stefan
16/06/2022	149,170.28	0.00	149,170.28	part of \$150,000.00 Pension - Stefan
Totals:	306,456.90	0.00	306,456.90	

SBTM NRABP2

Date	Gross Amount	PAYG	Net Amount	Description
13/06/2022	20.00	0.00	20.00	part of \$4,730.00 Pension - Stefan
13/06/2022	500.00	0.00	500.00	part of \$20,000.00 Pension - Stefan
16/06/2022	829.72	0.00	829.72	part of \$150,000.00 Pension - Stefan
Totals:	1,349.72	0.00	1,349.72	