

Rollover Benefits Statement

Elizabeth Meiklejohn

Section A - Receiving fund

1 Australian business number (ABN)

57436302231

2 Fund name

S & C Harrison Family Super Fund

3 Postal Address

Suburb/Town/Locality

State/territory

Postcode

Country if outside Australia

4 a) Unique superannuation identifier (USI)

b) Member client identification

Section B - Member's details

5 Tax File Number (TFN)

380543761

6 Full Name

Title:

Mr

Family Name

Harrison

Given Names

Shaw Damien

7 Residential address

7 Sawyer Court

Suburb/Town/Locality

State/territory

Postcode

Cannon Hill

QLD

4170

Country if outside Australia

8 Date of Birth

01-Apr-1978

9 Sex

Male

10 Daytime Phone Number

11 Email Address

sharrison@savills.com.au

Section C - Rollover transaction details

12 Service Period Start Date 05-Mar-1996

13 Tax Components

Tax-free component \$ 33.23

KiwiSaver tax-free component \$ 0.00

Taxable component

Element taxed in fund \$ 19,966.77

Element untaxed in fund \$ 0.00

Tax components TOTAL \$ 20,000.00

14 Preservation Amounts

Preserved amount \$ 20,000.00

KiwiSaver preserved amount \$ 0.00

Restricted Non-Preserved Amount \$ 0.00

Unrestricted Non-Preserved Amount \$ 0.00

Preservation amounts TOTAL \$ 20,000.00

Section D - Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006

\$ 0.00

Section E - Transferring fund

16 Fund's ABN 30 099 320 583

17 Fund's Name

AMG Super - Personal Division

18 Contact Name

Mr

Family Name Barclay

Given Names David

19 Email Address info@amgsuper.com.au

20 Daytime phone number (include area code) 1300 264 264

Section F - Declaration

TRUSTEE, DIRECTOR OR AUTHORISED OFFICER DECLARATION

Complete this declaration if you are the trustee, director or authorised officer of the superannuation fund or other provider shown in section E.

I declare that the information contained in the statement is true and correct.

Name (BLOCK LETTERS)

DAVID BARCLAY

Trustee, director or authorised officer signature

Date

David Barclay

11-Mar-2021