

**J P & R M Gaviglio Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2021 to 30 June 2022**

*Elizabeth Meiklejohn*

**Mr Joseph Gaviglio**  
**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
JG-ABP-1	6,819.25	OK!	6,810.00	OK!	6,810.00	-	-	67.55%
JG-RABP	36,710.00	OK!	36,710.00	OK!	36,710.00	-	-	80.42%

**Totals**

Gross Drawdowns	43,529.25	0.00	43,520.00	0.00	43,520.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	43,529.25	0.00	43,520.00	0.00	43,520.00

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

JG-ABP-1

Date	Gross Amount	PAYG	Net Amount	Description
06/06/2022	1,095.36	0.00	1,095.36	part of \$7,000.00 Payment to Joseph Gaviglio
10/06/2022	1,564.80	0.00	1,564.80	part of \$10,000.00 Payment to Joseph Gaviglio
14/06/2022	1,564.80	0.00	1,564.80	part of \$10,000.00 Payment to Joseph Gaviglio
17/06/2022	1,564.80	0.00	1,564.80	part of \$10,000.00 Payment to Joseph Gaviglio
20/06/2022	1,029.49	0.00	1,029.49	part of \$6,520.00 Payment to Joseph Gaviglio
<b>Totals:</b>	<b>6,819.25</b>	<b>0.00</b>	<b>6,819.25</b>	

JG-RABP

Date	Gross Amount	PAYG	Net Amount	Description
26/11/2021	9.25	0.00	9.25	AT CANELAND QLD
06/06/2022	5,904.64	0.00	5,904.64	part of \$7,000.00 Payment to Joseph Gaviglio
10/06/2022	8,435.20	0.00	8,435.20	part of \$10,000.00 Payment to Joseph Gaviglio
14/06/2022	8,435.20	0.00	8,435.20	part of \$10,000.00 Payment to Joseph Gaviglio
17/06/2022	8,435.20	0.00	8,435.20	part of \$10,000.00 Payment to Joseph Gaviglio
20/06/2022	5,490.51	0.00	5,490.51	part of \$6,520.00 Payment to Joseph Gaviglio
<b>Totals:</b>	<b>36,710.00</b>	<b>0.00</b>	<b>36,710.00</b>	

Westpac account  
closure

## Brenda Wishey

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**From:** suz Irvine <suz Irvine@iprimus.com.au>  
**Sent:** Thursday, 23 June 2022 8:15 AM  
**To:** Brenda Wishey  
**Subject:** RE: FW: JP & RM GAVIGLIO SUPERANNUATION FUND Reminder to withdraw minimum pension before 30 June 2022

Sure has thanks

Sent from my Galaxy

----- Original message -----

**From:** Brenda Wishey <BrendaW@virtusuper.com.au>  
**Date:** 23/6/22 6:46 am (GMT+10:00)  
**To:** Joshua and Suzanne Irvine <suz Irvine@iprimus.com.au>  
**Subject:** FW: JP & RM GAVIGLIO SUPERANNUATION FUND Reminder to withdraw minimum pension before 30 June 2022

Good morning, Suzanne

Can you confirm that Joseph has taken his minimum pension payment for the 2022 year?

Kind regards

Brenda



**Brenda Wishey**  
Senior Accountant

**VIRTU** | *self managed super specialists*  
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**From:** Brenda Wishey

**Sent:** Wednesday, 1 June 2022 4:45 PM

**To:** Joshua and Suzanne Irvine <suzirvine@iprimus.com.au>

**Subject:** JP & RM GAVIGLIO SUPERANNUATION FUND Reminder to withdraw minimum pension before 30 June 2022

Good afternoon Joseph & Suzanne,

As the financial year is coming close to an end, we wish to remind you of the requirement to withdraw the minimum pension from **The J P & R M Gaviglio Superannuation Fund** -

<b>Mr Joseph Gaviglio</b>	<b>Minimum \$43,520</b>
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Please review your bank statements and records to ensure the amount you have paid yourself from the Fund is at least the minimum. If you have not drawn sufficient pension, then please ensure you draw down additional funds by no later than 30 June 2022.

Should you have any queries or require assistance in calculating whether you have met the pension requirements, please do not hesitate to contact us. As always, we are more than happy to assist.

Kind regards

Brenda