

## Brenda Wishey

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**From:** Joshua and Suzanne Irvine <suzirvine@iprimus.com.au>  
**Sent:** Sunday, 5 March 2023 11:16 AM  
**To:** Brenda Wishey  
**Subject:** RE: JP & RM GAVIGLIO SUPERANNUATION FUND - 2022 Information Request  
**Attachments:** Bank Statements 2022.pdf; Expenses 2022.pdf; BT Tax Statement 2022.pdf; Elders Statement 2022.pdf

Hi Brenda  
Sorry about the delay in getting this to you  
Please find attached the requested information

Bank Statements Westpac Auswide and BT Super  
Copy of the expenses for 21-22  
Elders Statement

With regards to the Cane Lease you will see that is calculated  $2527.02 \times \$6.00 = \$15162.12$  which was paid \$10000 and \$5162.12

\$9.25 is from the closing of the Westpac account.  
Property valuation is still fair with \$1,225,000

If you require any additional information please let me know  
Thanks  
Suzanne

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**From:** Brenda Wishey <BrendaW@virtusuper.com.au>  
**Sent:** Thursday, 2 February 2023 8:47 PM  
**To:** Joshua and Suzanne Irvine <suzirvine@iprimus.com.au>  
**Subject:** JP & RM GAVIGLIO SUPERANNUATION FUND - 2022 Information Request

Hi Suzanne

We would like to start work on your Dad's fund for the 2022 year, would you please be able to forward us the following information:

1. Westpac Bank Statement for account 706315 showing the balance on 30 June 2022
2. Bankers Trust Australia Statements showing the closing balance as at 30<sup>th</sup> June 2022
3. Auswide Term Deposit statements from 1 July 2021 to 30 June 2022
  - a. Term Deposit Statement of Interest Paid for the 2022 year
4. For the property:
  - a. 2022 annual rental statement from Elders Real Estate Mackay
  - b. July 2022 rental statement from Elders Real Estate Mackay
  - c. Copy of the Cane Payment Adjustment advice for the following:

Date	Withdrawal	Deposit	Description
26/11/2021	\$9.25		AT CANELAND QLD
17/01/2022		\$10,000.00	Direct Credit from JOSEPH GAVIGLIO , Cane Lease
18/01/2022		\$5,162.12	Direct Credit from JOSEPH GAVIGLIO , Cane Lease

- d. The property was last valued between \$1,200,000 - \$1,250,000 on 13<sup>th</sup> May 2020.