

# Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

**THIS FORM CANNOT BE LODGED WITH THE ATO**

## Fund Details

Name: **David Nichols Superannuation Fund**

ABN **21171120104**

## Trustee Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

..... Dated: ...../...../.....

David Nichols  
Chairperson

Period From: **01/07/2021**

To: **30/06/2022**

## Reportable events for Mrs Gaynor Nichols

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	New Pension Account 1.7.21	8	Superannuation Income Stream	01/07/2021	3,632.42

## Reportable events for Mr David Nichols

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	New Pension Account 1.7.21	10	Superannuation Income Stream	01/07/2021	2,928.32