

000254 000 JBH



NICHOLS CREATIVE DIRECTION PTY  
LTD  
<DAVID NICHOLS SUPER A/C>  
PO BOX 1565  
ROZELLE NSW 2039

<b>Payment Date</b>
20 April 2022
<b>Holder Identification Number</b>
HIN WITHHELD

## JB Hi-Fi Limited Off-Market Share Buy-Back - Payment and Dividend Statement

Thank you for your participation in the recent JB Hi-Fi Limited off-market share buy-back ("Buy-Back").

The Buy-Back price for shares bought back by JB Hi-Fi Limited on 11 April 2022 was A\$45.05 per share. The Buy-Back proceeds payable to you have been deposited into the account shown below.

A priority parcel of 100 shares has been applied to successful tenders by each registered shareholder before the application of a scale back. Any remaining shares have been scaled back by 88.5%. In addition, shareholders who would have been left with 40 shares or less after the scale back have had their shares bought back in full (providing all shares were tendered at a 14% discount and/or as a Final Price Tender, and subject to any minimum price condition). When the scale back was calculated, all fractions were rounded down to the nearest share (refer to Section 2.18 of the Buy-Back booklet for further details).

Class description	Fully franked dividend (per share)	Number of shares bought back	Payment amount	Franked amount	Franking credit
ORDINARY SHARES	A\$41.87	128	A\$5,359.36	A\$5,359.36	A\$2,296.87

Class description	Capital component (per share)	Number of shares bought back	Payment amount
ORDINARY SHARES	A\$3.18	128	A\$407.04

**Note: We recommend you keep this statement to assist in preparing your tax return.**

<b>Total payment</b>	<b>A\$5,766.40</b>
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Please note the following:

- The final class ruling to be issued by the ATO is expected to confirm that, for Australian income tax purposes, A\$41.87 of the Buy-Back price is treated as a fully franked dividend (100%) at the corporate tax rate of 30%. Your total Sale Consideration for Australian capital gains tax purposes is expected to be A\$7.20 per share, which is the Tax Market Value per share of A\$49.07 less the Dividend Component of A\$41.87. An explanation of the general Australian tax implications of the Buy-Back for shareholders is included in Section 3 of the Buy-Back booklet.
- You will receive a statement outlining the changes to your shareholding in early May 2022.

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## Your Payment Instruction

MACQUARIE BANK LTD  
BSB: 182-512  
Account Number: XXXXXX61

**Amount Deposited**  
**\$5,766.40**

If payment cannot be made to the above instruction, you will be issued with a cheque.