

Paul Rees  
Sharon & Paul Rees Retirement Fund  
7 Maple Street  
WAVELL HEIGHTS QLD 4012

25 October 2021

Mr Anthony Boys  
Super Audits  
PO Box 3376  
RUNDLE MALL SA 5000

Good Morning Anthony

**RE: PENSION SHORTFALL**

I am one of the directors of the trustee company of the Sharon & Paul Rees Retirement Fund.

I wish to advise that the pension shortfall by the Super Fund during the 2020/2021 financial year:

- Was an honest mistake made by the trustee resulting in a small underpayment of the minimum payment for a super income stream.
- Upon being made aware of the shortfall, a catch up payment was made within 28 days
- The shortfall of \$650.00, is less than one-twelfth of the minimum pension

Should you have any further queries or wish to discuss the above, please do not hesitate to contact me.

Kind regards



**SIGN**  
Paul Rees  
Director  
Rees Consulting Services Pty Ltd