

Paul Rees
Sharon & Paul Rees Retirement Fund
7 Maple Street
WAVELL HEIGHTS QLD 4012

25 October 2021

Mr Anthony Boys
Super Audits
PO Box 3376
RUNDLE MALL SA 5000

Good Morning Anthony

RE: PENSION SHORTFALL


I am one of the directors of the trustee company of the Sharon & Paul Rees Retirement Fund.

I wish to advise that the pension shortfall by the Super Fund during the 2020/2021 financial year:

- Was an honest mistake made by the trustee resulting in a small underpayment of the minimum payment for a super income stream.
- Upon being made aware of the shortfall, a catch up payment was made within 28 days
- The shortfall of \$650.00, is less than one-twelfth of the minimum pension

Should you have any further queries or wish to discuss the above, please do not hesitate to contact me.

Kind regards



SIGN
Paul Rees
Director
Rees Consulting Services Pty Ltd