

Rachel Green-Luther

From: Rachel Green-Luther
Sent: Wednesday, September 26, 2018 8:13 AM
To: Rachel Green-Luther
Subject: FW: Binding Death Benefit Nomination Form - RUS11S
Attachments: Non Lapsing Binding Nominations RF & EH Russo.pdf

Rachel Green-Luther CPA
Accountant



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From: Rosario Russo <ace.surveys@bigpond.com.au>
Sent: Tuesday, September 25, 2018 2:32 PM
To: Brad Hoffman <BradleyH@virtusuper.com.au>
Subject: RE: Binding Death Benefit Nomination Form - RUS11S

Hi Brad,

The Russo Super Fund members held a meeting Sunday and the attached Binding Death Benefit Nomination Forms were tabled. Please file the copy of these signed Binding Death Benefit Nomination Forms along with the minutes of the meeting away for future reference as and when required . **We will keep the originals on file here at Chuter St.**

Kind Regards
Rosario Russo

From: Brad Hoffman <BradleyH@virtusuper.com.au>
Sent: Thursday, 13 September 2018 11:34 AM
To: Rosario Russo <ace.surveys@bigpond.com.au>
Cc: Rachel Green-Luther <RachelG@virtusuper.com.au>
Subject: RE: Binding Death Benefit Nomination Form - RUS11S

Hi Rosario

Attached are proforma documents which would work for your fund's deed. Either you can fill them out, then send them to me so I can check and make sure they meet with your intentions, alternatively you can let me know what you'd like to do and I can complete and send them to you.

Thanks & regards
Brad

Brad Hoffman
Associate Principal



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From: Rosario Russo <ace.surveys@bigpond.com.au>
Sent: Tuesday, September 11, 2018 11:23 PM
To: Rachel Green-Luther <RachelG@virtusuper.com.au>
Subject: Binding Death Benefit Nomination Form

Hi Rachel,

Do you have a standard Binding Death Benefit Nomination Forms for use by SMSF clients such as myself, or do I have to make one up for myself?

If you do have one could you forward it to me as I'd like to update this aspect of the Super Fund.

Kind Regards

Rosario Russo