

M & M Branson Family Super Fund
Contribution Caps
For the Period From 1 July 2017 to 30 June 2018

Mr Mark Branson

Date of Birth: 11 Sep 1981
Age: 36 (at 30/06/2018)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

			Non-Concessional
Prior Year Contributions			
Contributions for the previous 2 years are not confirmed			
3-year cap in effect from previous years			Unknown
Total non-concessional contributions in previous 2 years			Unknown
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1, 2	25,000.00	100,000.00
Contributions made (to this fund)	3	18,962.92	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		18,962.92	0.00
Amount above caps	4	0.00	0.00
Available		6,037.08	100,000.00

Notes

1. 'Bring Forward Rule' MAY be triggered this year
2. Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
3. Excludes any unmatched deposits
4. Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	18,962.92
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	18,962.92
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other
18/07/2017	Employer	1,085.36		
16/08/2017	Employer	1,550.52		
8/09/2017	Employer	1,450.94		
11/10/2017	Employer	1,552.88		
8/11/2017	Employer	1,242.30		
7/12/2017	Employer	1,552.88		
19/01/2018	Employer	2,267.20		
7/02/2018	Employer	1,242.30		
13/03/2018	Employer	1,242.30		

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Contribution Caps
For the Period From 1 July 2017 to 30 June 2018

Mr Mark Branson

Date	Contribution Type	Concessional	Non-Concessional	Other
11/04/2018	Employer	3,291.64		
9/05/2018	Employer	1,242.30		
7/06/2018	Employer	1,242.30		
Totals:		18,962.92		

M & M Branson Family Super Fund
Contribution Caps
For the Period From 1 July 2017 to 30 June 2018

Mrs Melissa Branson

Date of Birth: 29 Oct 1980

Age: 37 (at 30/06/2018)

Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Non-Concessional

Prior Year Contributions

Contributions for the previous 2 years are not confirmed

3-year cap in effect from previous years

Unknown

Total non-concessional contributions in previous 2 years

Unknown

Current Year Contributions

Note

Concessional

Non-Concessional

Caps	1, 2	25,000.00	100,000.00
Contributions made (to this fund)	3	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	4	0.00	0.00
Available		25,000.00	100,000.00

Notes

1. 'Bring Forward Rule' MAY be triggered this year
2. Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
3. Excludes any unmatched deposits
4. Any excess concessional contributions are treated as non-concessional