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## **MINUTES OF TRUSTEES MEETING OF**

### **Stephen & Joy Pulford Private Pension Fund**

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**DATE:** 11/07/2022

**HELD AT:** 15 DUNDEE PLACE , UPPER KEDRON QLD 4055

**PRESENT:** Antoinette Mosedale,

**MINUTES:** The Chairperson reported that the minutes of the previous meeting had been signed as a true record.

**INVESTMENT  
STRATEGY:**

The Investment performance of the fund for the year ended 30<sup>th</sup> June 2022 was discussed.

In reviewing our investment strategy, we the directors of the Stephen & Joy Pulford Private Pension Fund agree that the appropriate investments for the Superannuation Fund are in Cash and Property. This strategy has been applied throughout the financial year.

The position of the fund as at 30/06/2020 is as follows;

Cash	16.75%
Property	83.00%
Sundry Other	<1%
<b>Total</b>	<b>100%</b>

The trustee's ratified all share transactions during the financial year as per the attached sheet.

**CLOSURE:** There being no further business the meeting was closed.

**CONFIRMED:**

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Director ( Administrator – Estate of Joy Pulford dec. )