

Annual Pension Review Statement For the Financial Year 2020 / 2021

1. Fund Details

Fund Name	Greg Waller Superannuation Fund
Fund ABN	44 898 808 088
Fund Address	17 Wurth Drive BOMBIRA, NSW 2850

2. Member Details

Member's Name	Mr Greg Waller
Date of Birth	2 April 1949
Gender	Male
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

3. Pension Details

Pension Account	Greg Waller - Pension Account 1
Pension Type	Account Based
Start Date	1 July 2007
Reversionary Beneficiary	Not recorded
Purchase Price	0.00
Account Balance	526,076.01
Date of Balance	30 June 2020
Tax Free Proportion	0.00%

Income Stream Requirements

Minimum Pension	13,150.00
Maximum Pension*	Not Applicable

* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

Pension Payment Details

Payment Frequency	Yearly
Selected Amount Strategy	Minimum
Selected Amount	13,150.00

4. Member Declaration

I intend on drawing income from my Account Based account during the 2020 / 2021 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature _____ Date _____ / _____ / _____