

Annual Pension Review Statement

For the Financial Year 2020 / 2021

1. Fund Details

Fund Name	Greg Waller Superannuation Fund
Fund ABN	44 898 808 088
Fund Address	17 Wurth Drive BOMBIRA, NSW 2850

2. Member Details

Member's Name	Mrs Laurelle Waller
Date of Birth	10 March 1952
Gender	Female
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

3. Pension Details

Pension Account	Laurelle Waller - Pension Account 1
Pension Type	Account Based
Start Date	1 July 2007
Reversionary Beneficiary	Not recorded
Purchase Price	0.00
Account Balance	375,327.45
Date of Balance	30 June 2020
Tax Free Proportion	100.00%

Income Stream Requirements

Minimum Pension	9,380.00
Maximum Pension*	Not Applicable

* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

Pension Payment Details

Payment Frequency	Yearly
Selected Amount Strategy	Minimum
Selected Amount	9,380.00

4. Member Declaration

I intend on drawing income from my Account Based account during the 2020 / 2021 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature _____ Date ____ / ____ / ____