

# Superannuation lump sum pre-payment statement

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Superannuation lump sum pre-payment statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## PART 1 – SUPERANNUATION PROVIDER TO COMPLETE

### Section A: Superannuation provider details

#### 1 Superannuation fund, ADF, RSA or annuity provider name

NT GENERAL STORES PTY LTD SUPERANNUATION FUND

#### 2 Postal address

GPO BOX 4792

Suburb/town/locality

DARWIN

State/territory

NT

Postcode

0801

#### 3 Australian business number (ABN) or withholder payer number

37373957675

#### 4 Authorised contact person

Title:

Family name

HAMILL

First given name

Other given names

ROGER

#### 5 Daytime phone number (include area code)

0889817066

### Section B: Member's details

#### 6 Your full name

Title:

MRS

Family name

HAMILL

First given name

Other given names

PAMELA

#### 7 Current postal address

3 BROGAN STREET

Suburb/town/locality

FANNIE BAY

State/territory

NT

Postcode

0820

#### 8 Date of birth

05 DECEMBER 1956

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## Section C: Superannuation lump sum payment details

9 Lump sum payment is calculated to this date

### 10 Superannuation lump sum components

Taxable component

Taxed element \$

Untaxed element \$

Tax-free component \$

Total amount \$

### 11 Preservation amounts of the superannuation lump sum

Preserved amount \$

Restricted non-preserved \$

Unrestricted non-preserved \$

Total amount \$

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## Section D: Superannuation provider's signature

12 Date the statement is issued to the member

13 Member is to return statement by

14 Superannuation fund's, ADF's, RSA's or annuity provider's signature



Date

## PART 2 – MEMBER TO COMPLETE

### Section E: Cash amount

1 Pay me a gross cash amount of: \$

I understand that this amount may be subject to tax.

**i** You may wish to speak with a tax professional or your superannuation fund, ADF, RSA or annuity provider to make sure you are aware of your tax obligations and superannuation roll over options.

### Section F: Rollover payment

2 Roll over my payment to: (provide the full name of fund, RSA or annuity provider)

3 Fund ABN

4 Superannuation fund, ADF, RSA or annuity provider postal address:

Suburb/town/locality

State/territory

Postcode

5 Member account number

6 Roll over an amount of: \$

### Section G: Member's declaration

*I authorise my superannuation lump sum to be paid as instructed on this statement.*

Name (print in block letters)

Signature



Date

**i** You should keep a copy of the statement for your records for a period of five years.

# PAYG Payment Summary - Superannuation Lump Sum

Payment summary for year ending 30 June 2021

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Section A: Payee details

Tax file number	615470019		
Surname or family name	HAMILL		
Given name(s)	PAMELA		
Residential address	3 BROGAN STREET		
Suburb/town/locality	State/territory	Postcode	
FANNIE BAY	NT	0820	
Date of birth (if known)	Day	Month	Year
	05	DECEMBER	1956

## Section B: Payment details

Date of payment 08 JUNE 2021

TOTAL TAX WITHHELD \$

### Taxable component

Taxed element \$ 115.10

Untaxed element \$

Tax-free component \$ 2594.90

Is this payment a death benefit? No  Yes

Type of death benefit Trustee of deceased estate  or Non-dependant

## Section C: Payer details

**!** You must also complete this section

Australian business number (ABN) or withholding payer number (WPN)

37373957675

Branch number

Name (use the same name that appears on your activity statement)

NT GENERAL STORES PTY LTD SUPERANNUATION FUND

Privacy - For information about your privacy visit our website at [ato.gov.au/privacy](http://ato.gov.au/privacy)

DECLARATION - I declare that the information given on this form is complete and correct.

Signature of authorised person

Date

08 JUNE 2021

NOTICE TO PAYEE If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61