

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

i You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

2 Name

3 **Date of birth**

4 Current postal address

Suburb/town/locality

State/territory

Postcode

Country if outside Australia

5 **Daytime phone number** (include area code)

Section B: Super fund's details

6 Fund name

7 **Fund Australian business number (ABN)**

8 **Member account number**

Section C: Contribution details

9 Personal contribution details

Financial year ended

My personal contributions to this fund covered by this notice

Is this notice varying an earlier notice?

The amount of these personal contributions I will be claiming as a tax deduction

Section D: Declaration

! Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

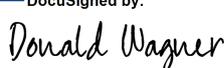
- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mr Donald Wagner

Signature

DocuSigned by:

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Date

Day Month Year
30 / 6 / 2022

➤ Send your completed notice to your super fund.

! **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

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Section A: Your details

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Section B: Super fund's details

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8 **Member account number**

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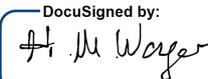
- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mrs Helen Wagner

Signature

DocuSigned by:

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Date

Day Month Year
30 / 6 / 2022

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**MINUTES OF THE MEETING OF THE TRUSTEES OF
HM WAGNER SUPERANNUATION FUND
HELD ON 30 JUNE 2022 AT
62 RECREATION RESERVE ROAD, HIGHFIELDS QLD**

PRESENT: Donald Wagner
Helen Wagner

**RECEIPT OF s290-170
NOTICE:** A notice from the members of the HM WAGNER SUPERANNUATION FUND electing to claim tax deductions for the following contributions was tabled:

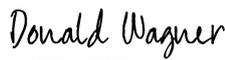
Member Name	Amount
Mr Donald Wagner	25,000.00
Mrs Helen Wagner	25,000.00

ACCEPTANCE OF NOTICE: It was resolved to accept the notice as tabled.

PAPERWORK: It was resolved to request the fund administrators to attend to the completion of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE: There being no further business the meeting was closed.

DocuSigned by:

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..... Dated: 30 / 06 / 2022.

Donald Wagner
Chairperson

30 June 2022

Mr Donald Wagner
62 Recreation Reserve Road
Highfields, QLD 4352

Dear Donald

HM WAGNER SUPERANNUATION FUND
Member Number: 1
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30 June 2022 advising the trustees of the HM WAGNER SUPERANNUATION FUND of your intention to claim a tax deduction for 25,000.00 for total personal contributions of 25,000.00 in your 2022 Tax Return.

This advice is to confirm that the amount of 25,000.00 was received as a concessional personal contribution to the HM WAGNER SUPERANNUATION FUND and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely

DocuSigned by:

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Mr Donald William Wagner
Trustee
HM WAGNER SUPERANNUATION FUND
62 Recreation Reserve Road
Highfields, QLD 4352

30 June 2022

Mrs Helen Wagner
62 Recreation Reserve Road
Highfields, QLD 4352

Dear Helen

HM WAGNER SUPERANNUATION FUND
Member Number: WAGNEH1
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30 June 2022 advising the trustees of the HM WAGNER SUPERANNUATION FUND of your intention to claim a tax deduction for 25,000.00 for total personal contributions of 25,000.00 in your 2022 Tax Return.

This advice is to confirm that the amount of 25,000.00 was received as a concessional personal contribution to the HM WAGNER SUPERANNUATION FUND and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely

DocuSigned by:

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Mr Donald William Wagner
Trustee
HM WAGNER SUPERANNUATION FUND
62 Recreation Reserve Road
Highfields, QLD 4352