

Brenda Wishey

From: Bradley Hoffman <Brad.hoffman@prosuper.com.au>
Sent: Friday, 4 February 2022 2:10 PM
To: Brenda Wishey; Elizabeth Meiklejohn
Subject: Re: The Manz Superannuation Fund - \$8,800 Query

Hi Brenda

The fee to Joe from Virtu is straight to the super fund and is in addition to Brad's fee. There is a long history there. Basically, Brad has been working with Joe to firstly get AET removed as trustee of the fund as a Small APRA Fund when we were both at Crowe Horwath, and subsequently to try and get Joe to bring the fund up to date for a long time in 2021. Brad has not billed Joe for any of that until the \$8K invoice. Has been like pulling teeth!

Kind regards

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From: Brenda Wishey <BrendaW@virtusuper.com.au>
Sent: Friday, 4 February 2022 1:49 PM
To: Bradley Hoffman <Brad.hoffman@prosuper.com.au>; Elizabeth Meiklejohn <ElizabethM@virtusuper.com.au>
Subject: The Manz Superannuation Fund - \$8,800 Query

Hi Brad & Liz

Before I go to Brad Corby, just wanting to know if either of you are aware of Brad Corby being paid \$8,800 to get the fund up to date?

I can see that is exactly what we quoted to get the years up to 2021 up to date, but we have not issued an invoice.

Trying to get an understanding as to whether we will be charging BC or if our quote is on top of what BC charged?

I will also need to ask for a copy of invoice from BC if the SMSF has paid him directly.

Regards
Brenda



Brenda Wishey
Senior Accountant

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