

# AET small APRA fund Closure form



Please complete this form if you would like to close your Fund or appoint a new trustee for your Fund.

Before completing this form, please consult your financial adviser.

Fund name

T H E M A N Z S U P E R A N N U A T I O N F U N D

Fund number

0 0 0 1 4 4 4 1

Member account number

0 0 0 0 4

Title

M R S

Surname

C I C C H I N I

Given name(s)

M A R I S A

## Section 1: Residency details

Please advise (✓) if you are an Australian resident:

Yes, I am an Australian resident

No, I am not an Australian resident. My country of residence is:

## Section 2: Type of closure

Please select one of the following options:

- I would like to close my Fund and have the assets paid to me as a cash lump sum. Please complete from section 2(a)  
 I would like to close my Fund and rollover the benefits to another superannuation fund. Please complete from section 2(b)  
 I would like to transfer the trusteeship of my fund. Please complete from section 2(c).

### 2(a) Lump sum (cash) closure – direct credit to your account with a financial institution

The closure of your Fund may be a capital gains tax event.

I confirm the following condition of release has been met and I would like to have my benefit paid out to me in cash.

Please (✓) appropriate box

- I declare that I am over 65  
 I declare that I have terminated employment after reaching age 60  
 I have reached my preservation age and permanently retired  
 I wish to receive a cash payment for other reasons. Please specify:







# AET small APRA fund Closure form



Please complete this form if you would like to close your Fund or appoint a new trustee for your Fund.

Before completing this form, please consult your financial adviser.

Fund name

T H E M A N Z S U P E R A N N U A T I O N F U N D

Fund number

0 0 0 1 4 4 4 1

Member account number

0 0 0 0 1

Title

M R

Surname

C I C C H I N I

Given name(s)

G I U S E P P E

## Section 1: Residency details

Please advise (✓) if you are an Australian resident:

Yes, I am an Australian resident

No, I am not an Australian resident. My country of residence is:

## Section 2: Type of closure

Please select one of the following options:

- I would like to close my Fund and have the assets paid to me as a cash lump sum. Please complete from section 2(a)
- I would like to close my Fund and rollover the benefits to another superannuation fund. Please complete from section 2(b)
- I would like to transfer the trusteeship of my fund. Please complete from section 2(c).

### 2(a) Lump sum (cash) closure – direct credit to your account with a financial institution

The closure of your Fund may be a capital gains tax event.

I confirm the following condition of release has been met and I would like to have my benefit paid out to me in cash.

Please (✓) appropriate box

- I declare that I am over 65
- I declare that I have terminated employment after reaching age 60
- I have reached my preservation age and permanently retired
- I wish to receive a cash payment for other reasons. Please specify:

RECEIVED

AK

20 SEP 2016 12:15

ADMIN SERVICES







