

## Spinella SMSF

# Contributions Breakdown Report

For The Period 01 July 2023 - 30 June 2024

### Summary

Member	D.O.B	Age (at 30/06/2023)	Total Super Balance (at 30/06/2023) *1	Concessional	Non-Concessional	Other	Reserves	Total
Spinella, Antonino	Provided	51	177,251.27	0.00	0.00	0.00	0.00	0.00
Spinella, Cristina	Provided	48	192,871.42	0.00	0.00	0.00	0.00	0.00
<b>All Members</b>				<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

### Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position
Spinella, Antonino	Concessional (5 year carry forward cap available)	0.00	104,008.02	104,008.02 Below Cap
	Non-Concessional	0.00	110,000.00	110,000.00 Below Cap
Spinella, Cristina	Concessional (5 year carry forward cap available)	0.00	96,024.67	96,024.67 Below Cap
	Non-Concessional	0.00	110,000.00	110,000.00 Below Cap

### Carry Forward Unused Concessional Contribution Cap

Member	2019	2020	2021	2022	2023	2024	Current Position
Spinella, Antonino							
Concessional Contribution Cap	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	27,500.00	
Concessional Contribution	4,655.00	4,247.90	14,740.62	15,571.41	14,277.05	0.00	
Unused Concessional Contribution	20,345.00	20,752.10	10,259.38	11,928.59	13,222.95	27,500.00	
Cumulative Carry Forward Unused	0.00	20,345.00	41,097.10	51,356.48	63,285.07	76,508.02	
Maximum Cap Available	25,000.00	45,345.00	66,097.10	78,856.48	90,785.07	104,008.02	104,008.02 Below Cap
Total Super Balance	123,615.04	124,177.61	124,339.69	131,495.78	32,498.61	177,251.27	
Spinella, Cristina							
Concessional Contribution Cap	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	27,500.00	
Concessional Contribution	5,083.35	12,435.00	6,614.01	22,582.24	14,760.73	0.00	
Unused Concessional Contribution	19,916.65	12,565.00	18,385.99	4,917.76	12,739.27	27,500.00	
Cumulative Carry Forward Unused	0.00	19,916.65	32,481.65	50,867.64	55,785.40	68,524.67	
Maximum Cap Available	25,000.00	44,916.65	57,481.65	78,367.64	83,285.40	96,024.67	96,024.67 Below Cap
Total Super Balance	106,932.84	108,268.52	115,901.42	116,946.83	29,069.16	192,871.42	

**NCC Bring Forward Caps**

<b>Member</b>	<b>Bring Forward Cap</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>	<b>2024</b>	<b>Total</b>	<b>Current Position</b>
Spinella, Antonino	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Spinella, Cristina	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
<b>Total for All Members</b>		0.00	0.00	0.00	0.00		