

Spinella SMSF

Contributions Breakdown Report

For The Period 01 July 2023 - 30 June 2024

Summary

Member	D.O.B	Age (at 30/06/2023)	Total Super Balance (at 30/06/2023) *1	Concessional	Non-Concessional	Other	Reserves	Total
Spinella, Antonino	Provided	51	177,251.27	0.00	0.00	0.00	0.00	0.00
Spinella, Cristina	Provided	48	192,871.42	0.00	0.00	0.00	0.00	0.00
All Members				0.00	0.00	0.00	0.00	0.00

*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position	
Spinella, Antonino	Concessional	0.00	104,008.02	104,008.02	Below Cap
	(5 year carry forward cap available)				
	Non-Concessional	0.00	110,000.00	110,000.00	Below Cap
Spinella, Cristina	Concessional	0.00	96,024.67	96,024.67	Below Cap
	(5 year carry forward cap available)				
	Non-Concessional	0.00	110,000.00	110,000.00	Below Cap

Carry Forward Unused Concessional Contribution Cap

Member	2019	2020	2021	2022	2023	2024	Current Position
Spinella, Antonino							
Concessional Contribution Cap	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	27,500.00	
Concessional Contribution	4,655.00	4,247.90	14,740.62	15,571.41	14,277.05	0.00	
Unused Concessional Contribution	20,345.00	20,752.10	10,259.38	11,928.59	13,222.95	27,500.00	
Cumulative Carry Forward Unused	0.00	20,345.00	41,097.10	51,356.48	63,285.07	76,508.02	
Maximum Cap Available	25,000.00	45,345.00	66,097.10	78,856.48	90,785.07	104,008.02	104,008.02
Total Super Balance	123,615.04	124,177.61	124,339.69	131,495.78	32,498.61	177,251.27	Below Cap
Spinella, Cristina							
Concessional Contribution Cap	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	27,500.00	
Concessional Contribution	5,083.35	12,435.00	6,614.01	22,582.24	14,760.73	0.00	
Unused Concessional Contribution	19,916.65	12,565.00	18,385.99	4,917.76	12,739.27	27,500.00	
Cumulative Carry Forward Unused	0.00	19,916.65	32,481.65	50,867.64	55,785.40	68,524.67	
Maximum Cap Available	25,000.00	44,916.65	57,481.65	78,367.64	83,285.40	96,024.67	96,024.67
Total Super Balance	106,932.84	108,268.52	115,901.42	116,946.83	29,069.16	192,871.42	Below Cap

NCC Bring Forward Caps

Member	Bring Forward Cap	2021	2022	2023	2024	Total	Current Position
Spinella, Antonino	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Spinella, Cristina	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Total for All Members		0.00	0.00	0.00	0.00		