

21 June 2019

ASX Market Announcements  
ASX Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

### **Issue of new Shares and NTA Update**

VGI Partners Global Investments Limited (VG1 or Company) confirms that it yesterday issued a total of 41,790,956 new ordinary shares (Shares) under the Placement and has today issued a total of 86,523,720 Shares under the Entitlement Offer (details of the Placement and Entitlement Offer were announced to the market on 13 May 2019), all issued at \$2.34 per share. Following the issue of the Shares under the Placement and Entitlement Offer, the Company has 406,921,053 Shares on issue.

Following the issue of the above Shares, the net tangible asset backing per ordinary share for VG1 is estimated to be \$2.43<sup>1</sup> per Share.

The Company expects to release its next monthly NTA Statement, containing information as at 30 June 2019, in early July in accordance with the usual timetable.

### **Disclaimers:**

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<sup>1</sup> Figures are unaudited and based on Company estimates as at 21 June 2019 adjusted for the issue of Shares under the Placement and Entitlement Offer at a price of \$2.34. Refers to post-tax net tangible assets, which is calculated after tax on realised gains/losses, deferred tax assets and deferred tax liabilities, but before allowing for deferred tax liabilities/deferred tax assets on unrealised gains/losses.