

# VGI Partners Global Investments Limited

ABN 91 619 660 721

## ENTITLEMENT & ACCEPTANCE FORM

CASTLEVIEW ESTATE WINES  
PTY LTD  
<CASTLE VIEW SUPER FUND A/C>  
C/- IPS PO BOX R226  
ROYAL EXCHANGE NSW 1225

STOCK BROKER USE ONLY		
Date	Entitlement Reduced to	Signed By

Subregister: CHESS  
HIN / SRN: 0044869900

**Entitlement Code** 020339063

Number of Shares held 10,800

At 7:00 pm AEST on 20 May 2019:



This Entitlement and Acceptance Form relates to a renounceable pro rata entitlement offer to Eligible Shareholders on the basis of 1 New Share for every 3.22 existing Shares held by Eligible Shareholders on the Record Date at the Offer Price of \$2.34 per New Share. Eligible Shareholders who take up their full Entitlement can also apply for Additional New Shares to the extent they are available. Terms used but not defined in this Entitlement and Acceptance Form have the meaning given to them in the entitlement offer booklet (**Booklet**) dated 13 May 2019 prepared by VG1 in connection with the Entitlement Offer.

### Online application option (recommended)

If you would like to apply for the Entitlement Offer and apply for shares in the Manager IPO, it is recommended that you apply for the Entitlement Offer online at [www.vgioffer.com](http://www.vgioffer.com). This application method will automatically calculate the number of shares you are entitled to apply for under the Manager IPO. The Manager IPO is being undertaken pursuant to the Manager IPO Prospectus and offers of ordinary shares in the Manager IPO are being made under the Manager IPO Prospectus, a copy of which can be obtained at [www.vgioffer.com](http://www.vgioffer.com) or by contacting the Offer Information Line between 8.30am and 5.30pm AEST Monday to Friday on 1300 046 609 within Australia or +61 2 9290 9611 outside Australia. Applicants wishing to apply for shares in the Manager IPO should read the Manager IPO Prospectus carefully and in full before deciding whether to apply for shares. Applications for shares in the Manager IPO must be made by completing the application form online at [www.vgioffer.com](http://www.vgioffer.com) or the application form that is in, or accompanies, the Manager IPO Prospectus. If you apply for the Entitlement Offer using this paper application form (or by making a BPAY payment), you can still apply for the Manager IPO online at [www.vgioffer.com](http://www.vgioffer.com).

### A Entitlement Acceptance

If you wish to accept **YOUR FULL ENTITLEMENT**, please complete and return this Entitlement and Acceptance Form **WITH YOUR PAYMENT FOR THE TOTAL NUMBER OF NEW SHARES APPLIED FOR**.

Entitlement to New Shares on the basis of 1 New Share for every 3.22 Shares held on the Record Date	Price per New Share	Total amount payable for full acceptance, at \$2.34 per New Share
<b>3,354</b>	<b>\$2.34</b>	<b>\$7,848.36</b>

If you wish to accept **PART ONLY OF YOUR ENTITLEMENT** please complete this Entitlement and Acceptance Form showing in the box below the **NUMBER OF NEW SHARES YOU ARE APPLYING FOR** and the appropriate amount payable

Number of New Shares applied	Price Per New Share	Total amount payable at \$2.34 per New Share
	<b>\$2.34</b>	<b>\$</b>

### B Apply for Additional New Shares (if available)

If you apply for your full Entitlement you can also apply for Additional New Shares in addition to your Entitlement above. Please insert the number of Additional New Shares in the box below and the appropriate amount payable. These Additional New Shares will only be allotted if available.

Number of Additional New Shares applied for	Price per Additional New Share	Total amount payable for Additional New Shares at \$2.34 per New Share
	<b>\$2.34</b>	<b>\$</b>

### C Calculate total amount to be paid

Add the total number of New Shares and Additional New Shares applied for in sections A and B and enter that total number below. Multiply the total number of New Shares and Additional New Shares (if any) applied for by \$2.34 and enter that amount below. Follow payment instructions.

Total Number of New Shares and Additional New Shares applied for A+B	Price per New Share	Total amount payable and enclosed with this Entitlement and Acceptance Form A+B
	<b>\$2.34</b>	<b>\$</b>

### Payment Instructions

Payment may only be made by BPAY or cheque. Cash will not be accepted via the mail or at Boardroom Pty Limited. Payments cannot be made at any bank. If paying by BPAY you do not need to return the Entitlement and Acceptance Form.

#### Payment Option 1 – BPAY



**Billers Code: 13391**  
**Ref: 58100546**

#### Telephone & Internet Banking - BPAY®

Contact your bank, credit union or building society to make this payment from your cheque, credit or savings account.  
More info: [www.bpay.com.au](http://www.bpay.com.au) © Registered to BPAY Ltd ABN 69 079 137 518

- To pay via BPAY please contact your participating financial institution
- If paying by BPAY you do not need to return the Entitlement and Acceptance Form
- If paying by BPAY the payment received divided by the Offer Price will be deemed to be the total number of New Shares or Additional New Shares (as the case may be) you are applying for.

## Payment Option 2 – Cheque

- Only cheques or bank drafts in Australian dollars and drawn on a bank or financial institution in Australia will be accepted.
- Your cheque or bank draft must be made payable to "VGI Entitlement Offer" and crossed Not Negotiable.
- Please ensure that you submit the correct amount. Incorrect payments may result in your application being rejected.

**Please enter your contact details in case we need to contact you in relation to your Application**

CONTACT NAME	EMAIL ADDRESS	TELEPHONE – WORK	TELEPHONE - HOME

**Important Information: This Entitlement and Acceptance Form and the Booklet is an important document which requires your immediate attention. If in doubt consult your stockbroker, solicitor, accountant or other professional advisor without delay.**

The Entitlement Offer to which this Entitlement and Acceptance Form relates does not constitute an offer to any person who is not an Eligible Shareholder, and in particular is not being made to Shareholders with registered addresses outside Australia or New Zealand. This Entitlement and Acceptance Form does not constitute an offer or invitation to acquire New Shares in the United States of America (or to, or for the account or benefit of, US Persons) or in any jurisdiction in which, or to any persons to whom it would not be lawful to make such an offer.

### ACCEPTANCE OF THE ENTITLEMENT OFFER

The return of this Entitlement and Acceptance Form by 5.00 pm AEST on 6 June 2019 with payment of your Application Monies will constitute acceptance of the Entitlement Offer. If the person completing this Entitlement and Acceptance Form is acting for the Eligible Shareholder, the return of this Entitlement and Acceptance Form together with payment of the Application Monies will constitute acceptance of the Entitlement Offer by the Eligible Shareholder, and if that person is acting under Power of Attorney, he/she states he/she has not received notice of revocation and that he/she has authority to accept the Entitlement Offer. By either returning the Entitlement and Acceptance Form with payment to the Share Registry, or making payment by BPAY, by 5.00pm AEST on 6 June 2019:

- you represent and warrant that you have read and understood the Booklet, agree to the terms set out on this Entitlement and Acceptance Form and make the warranties and representations in this Form and in section 8 of the Booklet;
- you represent and warrant that you are not located in the United States or a US Person and are not acting for the account or benefit of a US Person or any other foreign person;
- you provide authorisation to be registered as the holder of New Shares or Additional New Shares (as the case may be) acquired by you and agree to be bound by the constitution of VG1;
- your application to acquire New Shares or Additional New Shares (as the case may be) is irrevocable and may not be varied or withdrawn except as allowed by law; and
- you appoint VG1 as your agent for receipt of the Financial Services Guide (FSG) which is required to be provided to you by the Authorised Intermediary in connection with the Entitlement Offer. A copy of the FSG can be obtained at [www.vgioffer.com](http://www.vgioffer.com).

### HOW TO APPLY FOR AND ACCEPT NEW SHARES OR ADDITIONAL NEW SHARES (IF ANY) OFFERED

1. **Online application option (recommended):** complete your application online at [www.vgioffer.com](http://www.vgioffer.com) and follow the instructions provided.
2. **BPAY payment method (only available to Eligible Shareholders with an Australian bank account that supports BPAY transactions):** The total amount payable to accept your Entitlement in full is shown in section A on the front of this Entitlement and Acceptance Form. If you apply for your full Entitlement and wish to apply for Additional New Shares please complete section B. Complete section C to determine the total amount to be paid to acquire the New Shares and Additional New Shares (if any) which you have applied for. Contact your Australian bank, credit union or building society to make this payment from your cheque, savings or credit account. For more information visit: [www.bpay.com.au](http://www.bpay.com.au). Refer to the front of this Entitlement and Acceptance Form for the Biller Code and Customer Reference Number. BPAY payments must be received by the Share Registry before 5.00 pm AEST on 6 June 2019.

If the BPAY payment is for any reason not received in full, the Company may treat you as applying for as many New Shares and Additional New Shares (as the case may be) as will be paid for by the cleared funds. **You are not required to submit this Entitlement and Acceptance Form if you elect to make payment using BPAY.**

3. **Cheque payment method:** The total amount payable to accept your Entitlement in full is shown in section A on the front of this Entitlement and Acceptance Form. If you apply for your full Entitlement and wish to apply for Additional New Shares, please complete section B. Complete your payment details in section C and send your cheque/bank draft and the completed Entitlement and Acceptance Form to the Share Registry at the address shown below so as to reach the Share Registry before the close of the Offer at 5.00pm AEST on 6 June 2019. A reply paid envelope is enclosed for your convenience.

#### Postal Delivery:

VGI Partners Global Investments Limited  
C/- Boardroom Pty Limited  
GPO Box 3993  
SYDNEY NSW 2001

#### Hand Delivery:

VGI Partners Global Investments Limited  
C/- Boardroom Pty Limited  
Level 12, 225 George Street  
SYDNEY NSW 2000

### TO ACCEPT SOME OF THE NEW SHARES OFFERED AND SELL YOUR REMAINING ENTITLEMENT THROUGH A STOCKBROKER

Insert in the boxes on the front of this Entitlement and Acceptance Form:

- the number of New Shares accepted; and
- the amount of the cheque for those New Shares.

Indicate in the "Instructions to Your Stockbroker" section below, the number of New Shares you intend to accept, the amount of your cheque for those New Shares and the number of your Entitlement which you intend to sell. Send the Entitlement and Acceptance Form to your stockbroker with your cheque for the New Shares accepted. Sale of your Entitlement must be completed by 30 May 2019 when Entitlements trading ceases.

### TO SELL ALL YOUR ENTITLEMENT THROUGH A STOCKBROKER

Insert the information required in the "Instructions to Your Stockbroker" section below. Send the Entitlement and Acceptance Form to your stockbroker. Sale of your Entitlement must be completed by 30 May 2019 when Entitlements trading ceases.

### TO RENOUNCE SOME OR ALL OF YOUR ENTITLEMENT OTHER THAN THROUGH A STOCKBROKER (ISSUER SPONSORED HOLDERS ONLY)

Obtain a Standard Renunciation Form from your stockbroker or the Share Registry. Complete the Standard Renunciation Form with the number of your Entitlement that you are renouncing, making sure that it is signed by both you and the buyer, and your SRN (Securityholder Reference Number) is noted. If you are accepting some of the New Shares offered, insert in the boxes on the front of this Entitlement and Acceptance Form:

- the number of New Shares accepted, and
- the amount of your cheque for those New Shares.

Lodge both the Standard Renunciation Form and the Entitlement and Acceptance Form with the Share Registry by 5pm AEST on 6 June 2019, together with your cheque for any New Shares you are accepting.

**Entitlements trading commences on 17 May 2019 and ceases on 30 May 2019 by which time any sale of part or all of your Entitlement must be completed.**

Instructions to Your Stockbroker: To be completed and sent to your stockbroker only if you wish to sell the whole or part of your Entitlement.

Please insert the appropriate number in each of the boxes below:	
Number of the New Shares which I intend to ACCEPT	
Number of my Entitlement which I intend to SELL	
I attach a cheque/draft for the full amount of New Shares accepted	\$