

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

 You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

140692507

2 Name

Mr Geoffrey Watkinson

3 Date of birth 28 March 1951

4 Current postal address

16 Beatty Street

Suburb/town/locality

Balgowlah Heights

State/territory

NSW

Postcode

2093

Country if outside Australia

5 Daytime phone number (include area code) 0409326295

Section B: Super fund's details

6 Fund name

G A Watkinson Retirement Benefit Fund

7 Fund Australian business number (ABN) 95 239 475 191

8 Member account number WATK39

Section C: Contribution details

9 Personal contribution details

Financial year ended 30 June 2018

My personal contributions to this fund covered by this notice 25,000.00

Is this notice varying an earlier notice? No

The amount of these personal contributions I will be claiming as a tax deduction 25,000.00

Section D: Declaration

i Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

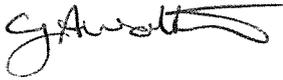
- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mr Geoffrey Watkinson

Signature



Date 22/10/18

Day Month Year

3 / 9 / 2018

i Send your completed notice to your super fund.

i **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
GAW INVESTMENTS HOLDINGS PTY LIMITED ATF
G A WATKINSON RETIREMENT BENEFIT FUND
HELD ON 03 SEPTEMBER 2018 AT
16 BEATTY STREET, BALGOWLAH HEIGHTS NSW

PRESENT: Geoffrey Watkinson

**RECEIPT OF s290-170
NOTICE:** A notice from the members of the G A Watkinson Retirement Benefit Fund
electing to claim tax deductions for the following contributions was tabled:

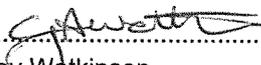
Member Name	Amount
Mr Geoffrey Watkinson	25,000.00

ACCEPTANCE OF NOTICE: It was resolved to accept the notice as tabled.

PAPERWORK: It was resolved to request the fund administrators to attend to the completion
of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE: There being no further business the meeting was closed.

.......... Dated: 22/10/18
Geoffrey Watkinson
Chairperson

03 September 2018

Mr Geoffrey Watkinson
16 Beatty Street
Balgowlah Heights, NSW 2093

Dear Geoffrey

G A Watkinson Retirement Benefit Fund
Member Number: WATK39
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 03 September 2018 advising the trustees of the G A Watkinson Retirement Benefit Fund of your intention to claim a tax deduction for 25,000.00 for total personal contributions of 25,000.00 in your 2018 Tax Return.

This advice is to confirm that the amount of 25,000.00 was received as a concessional personal contribution to the G A Watkinson Retirement Benefit Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely



Mr Geoffrey Alan Watkinson
Director
G A Watkinson Retirement Benefit Fund
16 Beatty Street
Balgowlah Heights, NSW 2093

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

 You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

140692507

2 Name

Mr Geoffrey Watkinson

3 Date of birth 28 March 1951

4 Current postal address

16 Beatty Street

Suburb/town/locality

Balgowlah Heights

State/territory

NSW

Postcode

2093

Country if outside Australia

5 Daytime phone number (include area code) 0409326295

Section B: Super fund's details

6 Fund name

G A Watkinson Retirement Benefit Fund

7 Fund Australian business number (ABN) 95 239 475 191

8 Member account number WATK39

Section C: Contribution details

9 Personal contribution details

Financial year ended 30 June 2017

My personal contributions to this fund covered by this notice 35,000.00

Is this notice varying an earlier notice? No

The amount of these personal contributions I will be claiming as a tax deduction 35,000.00

Section D: Declaration

1 Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mr Geoffrey Watkinson

Signature



Date

Day

Month

Year

8

11

2017

2 Send your completed notice to your super fund.

1 **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
GAW INVESTMENTS HOLDINGS PTY LTD ATF
G A WATKINSON RETIREMENT BENEFIT FUND
HELD ON/...../..... AT
16 BEATTY STREET, BALGOWLAH HEIGHTS NSW**

PRESENT: Geoffrey Watkinson

**RECEIPT OF s290-170
NOTICE:** A notice from the members of the G A Watkinson Retirement Benefit Fund electing to claim tax deductions for the following contributions was tabled:

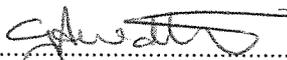
Member Name	Amount
Mr Geoffrey Watkinson	35,000.00

ACCEPTANCE OF NOTICE: It was resolved to accept the notice as tabled.

PAPERWORK: It was resolved to request the fund administrators to attend to the completion of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE: There being no further business the meeting was closed.


..... Dated: 28/11/17

Geoffrey Watkinson
Chairperson

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

140692507

2 Name

Mr Geoffrey Watkinson

3 Date of birth 28 March 1951

4 Current postal address

16 Beatty Street

Suburb/town/locality

Balgowlah Heights

State/territory

NSW

Postcode

2093

Country if outside Australia

5 Daytime phone number (include area code)

0409326295

Section B: Super fund's details

6 Fund name

G A Watkinson Retirement Benefit Fund

7 Fund Australian business number (ABN)

95 239 475 191

8 Member account number

WATK39

Section C: Contribution details

9 Personal contribution details

Financial year ended

30 June 2016

My personal contributions to this fund covered by this notice

575,000.00

Is this notice varying an earlier notice?

No

The amount of these personal contributions I will be claiming as a tax deduction

35,000.00

Section D: Declaration

Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- the day that I lodged my income tax return for the year stated in section C, and
- the end of the income year after the year stated in section C.

At the time of completing this notice:

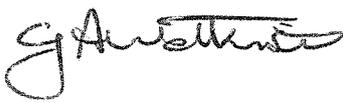
- I intend to claim the personal contributions stated in section C as a tax deduction.
- I am a member of the super fund stated in section B
- my super fund stated in section B still holds these contributions
- this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,
- I have not included these contributions in an earlier notice

The information given on this notice is correct and complete.

Name

Mr Geoffrey Watkinson

Signature



Date

Day Month Year

16 1 12 1 16

Send your completed notice to your super fund.

Do not send it to the ATO. The information on this notice is for you and your super fund. The ATO does not collect this information.

16, 12, 16...

Mr Geoffrey Watkinson
16 Beatty Street
Balgowlah Heights, NSW 2093

Dear Geoffrey

G A Watkinson Retirement Benefit Fund
Member Number: WATK39
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 16, 12, 16 advising the trustees of the G A Watkinson Retirement Benefit Fund of your intention to claim a tax deduction for 35,000.00 for total personal contributions of 575,000.00 in your 2016 Tax Return.

This advice is to confirm that the amount of 35,000.00 was received as a concessional personal contribution to the G A Watkinson Retirement Benefit Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely



Mr Geoffrey Alan Watkinson
Director
G A Watkinson Retirement Benefit Fund
16 Beatty Street
Balgowlah Heights, NSW 2093

MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
GAW INVESTMENTS HOLDINGS PTY LTD ATF
G A WATKINSON RETIREMENT BENEFIT FUND
HELD ON 16.12.16 AT
16 BEATTY STREET, BALGOWLAH HEIGHTS NSW

PRESENT: Geoffrey Watkinson

**RECEIPT OF s290-170
NOTICE:** A notice from the members of the G A Watkinson Retirement Benefit Fund electing to claim tax deductions for the following contributions was tabled:

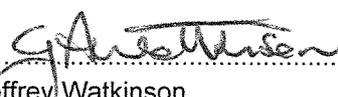
Member Name	Amount
Mr Geoffrey Watkinson	35,000.00

ACCEPTANCE OF NOTICE: It was resolved to accept the notice as tabled.

PAPERWORK: It was resolved to request the fund administrators to attend to the completion of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE: There being no further business the meeting was closed.


..... Dated: 16, 12, 16
Geoffrey Watkinson
Chairperson

08 November 2017

Mr Geoffrey Watkinson
16 Beatty Street
Balgowlah Heights, NSW 2093

Dear Geoffrey

G A Watkinson Retirement Benefit Fund
Member Number: WATK39
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 08 November 2017 advising the trustees of the G A Watkinson Retirement Benefit Fund of your intention to claim a tax deduction for 35,000.00 for total personal contributions of 35,000.00 in your 2017 Tax Return.

This advice is to confirm that the amount of 35,000.00 was received as a concessional personal contribution to the G A Watkinson Retirement Benefit Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely



Mr Geoffrey Alan Watkinson
Director
G A Watkinson Retirement Benefit Fund
16 Beatty Street
Balgowlah Heights, NSW 2093

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

140692507

2 Name

Mr Geoffrey Watkinson

3 Date of birth 28 March 1951

4 Current postal address

16 Beatty Street

Suburb/town/locality

Balgowlah Heights

State/territory

NSW

Postcode

2093

Country if outside Australia

5 Daytime phone number (include area code) 0409326295

Section B: Super fund's details

6 Fund name

G A Watkinson Retirement Benefit Fund

7 Fund Australian business number (ABN) 95 239 475 191

8 Member account number WATK39

Section C: Contribution details

9 Personal contribution details

Financial year ended 30 June 2015

My personal contributions to this fund covered by this notice 215,000.00

Is this notice varying an earlier notice? No

The amount of these personal contributions I will be claiming as a tax deduction 35,000.00

Section D: Declaration

Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- the day that I lodged my income tax return for the year stated in section C, and
- the end of the income year after the year stated in section C.

At the time of completing this notice:

- I intend to claim the personal contributions stated in section C as a tax deduction.
- I am a member of the super fund stated in section B
- my super fund stated in section B still holds these contributions
- this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,
- I have not included these contributions in an earlier notice

The information given on this notice is correct and complete.

Name

Mr Geoffrey Watkinson

Signature



Date

Day Month Year

30 / 6 / 2015

Send your completed notice to your super fund.

Do not send it to the ATO. The information on this notice is for you and your super fund. The ATO does not collect this information.

30 June 2015

Mr Geoffrey Watkinson
16 Beatty Street
Balgowlah Heights, NSW 2093

Dear Geoffrey

G A Watkinson Retirement Benefit Fund
Member Number: WATK39
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30 June 2015 advising the trustees of the G A Watkinson Retirement Benefit Fund of your intention to claim a tax deduction for 35,000.00 for total personal contributions of 215,000.00 in your 2015 Tax Return.

This advice is to confirm that the amount of 35,000.00 was received as a concessional personal contribution to the G A Watkinson Retirement Benefit Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely



Mr Geoffrey Alan Watkinson
Director
G A Watkinson Retirement Benefit Fund
16 Beatty Street
Balgowlah Heights, NSW 2093

MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
GAW INVESTMENTS HOLDINGS PTY LTD ATF
G A WATKINSON RETIREMENT BENEFIT FUND
HELD ON 30 JUNE 2015 AT
16 BEATTY STREET, BALGOWLAH HEIGHTS NSW

PRESENT: Geoffrey Watkinson

**RECEIPT OF s290-170
NOTICE:** A notice from the members of the G A Watkinson Retirement Benefit Fund
electing to claim tax deductions for the following contributions was tabled:

Member Name	Amount
Mr Geoffrey Watkinson	35,000.00

ACCEPTANCE OF NOTICE: It was resolved to accept the notice as tabled.

PAPERWORK: It was resolved to request the fund administrators to attend to the completion
of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE: There being no further business the meeting was closed.


..... Dated 28/11/15
Geoffrey Watkinson
Chairperson

**G A WATKINSON RETIREMENT BENEFIT FUND
SUPERANNUATION FUND ACKNOWLEDGEMENT
FOR RECEIPT OF MEMBER NOTICE OF DEDUCTIBILITY**

MR GEOFFREY WATKINSON
16 BEATTY STREET
BALGOWLAH HEIGHTS NSW 2093

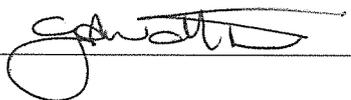
Gaw Investments Holdings Pty Ltd as trustee for
G A WATKINSON RETIREMENT BENEFIT FUND acknowledges that

GEOFFREY WATKINSON

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$25,000.00

for contributions paid in the year ended 30 June 2013. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed.



TRUSTEE

Date: 30 / 06 / 2013

**** IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY ****

If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

1. The amount shown above is not the amount that will be claimed, or
2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 1 July 2012 to 30 June 2013 is:

\$ 25,000.00



MEMBERS SIGNATURE

Date: 30 / 06 / 2013

**G A WATKINSON RETIREMENT BENEFIT FUND
SUPERANNUATION FUND ACKNOWLEDGEMENT
FOR RECEIPT OF MEMBER NOTICE OF DEDUCTIBILITY**

MR GEOFFREY WATKINSON
16 BEATTY STREET
BALGOWLAH HEIGHTS NSW 2093

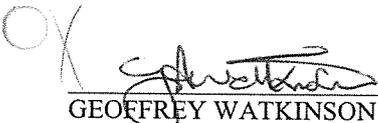
Gaw Investments Holdings Pty Ltd as trustee for
G A WATKINSON RETIREMENT BENEFIT FUND acknowledges that

GEOFFREY WATKINSON

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$50000.00

for contributions paid in the year ended 30 June 2012. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed.


GEOFFREY WATKINSON

Date: 30/06/2012

**** IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY ****

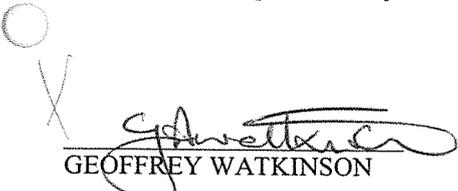
If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

1. The amount shown above is not the amount that will be claimed, or
2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 1 July 2011 to 30 June 2012 is:

\$ 50,000.00


GEOFFREY WATKINSON

Date: 30/06/2012



Notice of intent to claim a tax deduction for superannuation contributions or vary a previous deduction notice

WHEN COMPLETING THIS STATEMENT

- Print clearly in BLOCK LETTERS using a black pen only.
- Use BLOCK LETTERS and print one character per box.

S M I T H S T

- Place in ALL applicable boxes.

i The instructions contain important information about completing this notice. Please refer to them for more information about how to complete and lodge this notice.

Section A: Your details

1 Tax file number (TFN)

i Under the *Privacy Act 1988*, we need to tell you that it is not an offence not to quote your tax file number. However, if you do, it will help them identify you correctly. (Also, if your fund doesn't already have your TFN, they may not be able to accept your contribution.)

1 40 692 507

2 Name

Mr Mrs Miss Ms Other

Family name

WATKINSON

First given name

GEOFFREY

Other given names

ALAN

3 Date of birth 28 / 03 / 1951

4 Current postal address

SOTHERTONS SYDNEY

GPO BOX 491

Suburb/town/locality

SYDNEY

State/territory

NSW

Postcode

2001

Country if outside of Australia

5 Daytime phone number (include area code)

Section B: Contribution details

6 Fund name

G A WATKINSON RETIREMENT BENEFIT FUND

7 Fund Australian business number (ABN) 95 239 475 191

8 Member account number 01

9 Personal contribution details

Financial year ended 30 June 20 11

My total personal contributions to this fund for the financial year \$ 50,000.00

Amount of these contributions I will be claiming as a tax deduction \$ 50,000.00

Section C: Declaration

Complete and sign one of the following statements that applies to you

INTENTION TO CLAIM A TAX DEDUCTION

Use this declaration if you have **not** previously lodged a notice with your fund for these contributions.

I am lodging this notice before both of the following dates:

- the day that I lodged my income tax return for the year stated in section B, and
- the end of the income year after the year stated in section B.

At the time of completing this notice:

- I intend to claim the personal contributions stated in section B as a tax deduction.
- I am a member of the fund or RSA stated in section B
- The fund or RSA provider stated in section B still holds these contributions
- This trustee or RSA provider has not begun to pay a superannuation income stream based in whole or part on these contributions,
- I have not included these contributions in an earlier notice

The information given on this form is correct and complete.

Name (Print in BLOCK LETTERS)

G E O F F R E Y A L A N W A T K I N S O N

Signature

G. Watkins

Date

Day

Month

Year

30 / 05 / 2011

OR

VARIATION OF PREVIOUS DEDUCTION NOTICE

Use this declaration if you have already lodged a notice with your fund for these contributions and you wish to reduce the amount stated in that notice.

I intend to claim the personal contributions stated in section B as a tax deduction.

I wish to vary my previous notice for these contributions by **reducing** the amount I advised in my previous notice. I confirm that either:

- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year the contribution was made, or
- the Tax office has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous notice by the amount that has been disallowed.

The information given on this form is correct and complete.

Name (Print in BLOCK LETTERS)

Signature

Date

Day

Month

Year

Send your completed form to your superannuation fund or RSA provider. Do not send it to us.

Section C: Declaration

Complete and sign one of the following statements that applies to you

INTENTION TO CLAIM A TAX DEDUCTION

Use this declaration if you have **not** previously lodged a notice with your fund for these contributions.

I am lodging this notice before both of the following dates:

- the day that I lodged my income tax return for the year stated in section B, and
- the end of the income year after the year stated in section B.

At the time of completing this notice:

- I intend to claim the personal contributions stated in section B as a tax deduction.
- I am a member of the fund or RSA stated in section B
- The fund or RSA provider stated in section B still holds these contributions
- This trustee or RSA provider has not begun to pay a superannuation income stream based in whole or part on these contributions,
- I have not included these contributions in an earlier notice

The information given on this form is correct and complete.

Name (Print in BLOCK LETTERS)

G E O F F R E Y A L A N W A T K I N S O N

Signature

G Watkinson

Date

Day: 30 / Month: 06 / Year: 2011

OR

VARIATION OF PREVIOUS DEDUCTION NOTICE

Use this declaration if you have already lodged a notice with your fund for these contributions and you wish to reduce the amount stated in that notice.

I intend to claim the personal contributions stated in section B as a tax deduction.

I wish to vary my previous notice for these contributions by **reducing** the amount I advised in my previous notice. I confirm that either:

- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year the contribution was made, or
- the Tax office has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous notice by the amount that has been disallowed.

The information given on this form is correct and complete.

Name (Print in BLOCK LETTERS)

Signature

Date

Day: / Month: / Year:

Send your completed form to your superannuation fund or RSA provider. Do not send it to us.

LEVEL 7
109 PITT STREET
SYDNEY NSW 2000

30TH JUNE 2011

MR G A WATKINSON
16 BEATTY STREET
BALGOWLAH HEIGHTS NSW 2093

DEAR MR WATKINSON

WE ACKNOWLEDGE RECEIPT OF YOUR NOTICE OF 30TH JUNE 2011 ADVISING THAT YOU INTEND TO CLAIM \$50,000.00 OF YOUR MEMBER(S) CONTRIBUTION(S) TO THE FUND FOR THE YEAR ENDED 30TH JUNE 2011 AS A PERSONAL INCOME TAX DEDUCTION IN YOUR PERSONAL INCOME TAX RETURN FOR THE YEAR AND ACCORDINGLY THAT AMOUNT IE \$50,000.00 OF YOUR MEMBER(S) CONTRIBUTION(S) WILL BE INCLUDED AS TAXABLE CONTRIBUTION(S) TO THE FUND FOR THE YEAR.

YOURS FAITHFULLY



GAW INVESTMENTS HOLDINGS PTY LIMITED
TRUSTEE G A WATKINSON
RETIREMENT BENEFIT FUND