

Roof & Building Service (Qld) Pty Ltd Superannuation Fund

Pension Withdrawal Limits

For the Period 1 July 2020 to 30 June 2021

Elizabeth Meiklejohn

Mrs Margaret Jensen

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
ABP - Commenced 1 July 2014	58,900.00	OK!	58,900.00	OK!	58,900.00	0.00	0.00	71.84%

Totals

Gross Drawdowns	58,900.00	0.00	58,900.00	0.00	58,900.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	58,900.00	0.00	58,900.00	0.00	58,900.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

ABP - Commenced 1 July 2014

Date	Gross Amount	PAYG	Net Amount	Description
23/07/2020	5,000.00	0.00	5,000.00	TFR Cash Manage MJ Pension
24/08/2020	5,000.00	0.00	5,000.00	TFR Cash Manage MJ Pension
18/09/2020	5,000.00	0.00	5,000.00	TFR Cash Manage MJ Pension
22/10/2020	3,900.00	0.00	3,900.00	part of \$10,000.00 TFR Cash Manage
22/10/2020	5,000.00	0.00	5,000.00	TFR Cash Manage
18/11/2020	5,000.00	0.00	5,000.00	TFR Cash Manage MJ Pension
18/12/2020	5,000.00	0.00	5,000.00	TFR Cash Manage MJ Pension
05/01/2021	5,000.00	0.00	5,000.00	TFR Cash Manage MJ Pension
17/02/2021	5,000.00	0.00	5,000.00	TFR Cash Manage MJ Pension
29/03/2021	5,000.00	0.00	5,000.00	TFR Cash Manage MJ Pension
06/04/2021	5,000.00	0.00	5,000.00	TFR Cash Manage MJ Pension
01/06/2021	5,000.00	0.00	5,000.00	TFR Cash Manage MJ Pension
Totals:	58,900.00	0.00	58,900.00	

Roof & Building Service (Qld) Pty Ltd Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mr Stuart Jensen

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
ABP- Commenced 1 July 2014	80,730.00	OK!	80,730.00	OK!	80,730.00	0.00	0.00	78.37%

Totals

Gross Drawdowns	80,730.00	0.00	80,730.00	0.00	80,730.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	80,730.00	0.00	80,730.00	0.00	80,730.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

ABP- Commenced 1 July 2014

Date	Gross Amount	PAYG	Net Amount	Description
02/07/2020	41,000.00	0.00	41,000.00	TFR Cash Manage SWJ Pension
23/07/2020	10,000.00	0.00	10,000.00	TFR Cash Manage SWJ Pension
24/08/2020	10,000.00	0.00	10,000.00	TFR Cash Manage SWJ Pension
18/09/2020	10,000.00	0.00	10,000.00	TFR Cash Manage SWJ Pension
18/11/2020	9,730.00	0.00	9,730.00	part of \$10,000.00 TFR Cash Manage SWJ Pension
Totals:	80,730.00	0.00	80,730.00	