

JM Browne Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Ms Jennifer Browne

Date of Birth: 26 Jan 1972

Age: 49 (at 30/06/2021)

Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary
Non-Concessional
Prior Year Contributions

Contributions for the previous 2 years are not confirmed

3-year cap in effect from previous years

Unknown

Total non-concessional contributions in previous 2 years

Unknown

Current Year Contributions
Note
Concessional
Non-Concessional

Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	42,428.05	0.00
Contributions made (to this fund)	3	8,423.10	2,698.43
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		8,423.10	2,698.43
Amount above caps	4	0.00	0.00
Available		59,004.95	97,301.57

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	8,423.10
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	8,423.10
NonConcessional	Personal	2,698.43
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	2,698.43
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
15/04/2021	Employer Mandated	8,423.10			manual
30/06/2021	Personal		1,852.00		manual
30/06/2021	Personal		846.43		manual

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Totals:

8,423.10

2,698.43