

1 July 2019

Julie Ann Scott
ROBANDJULE SUPERANNUATION FUND
24 LEONARD STREET, TOLGA, Queensland 4882

Dear Sir/Madam

ROBANDJULE SUPERANNUATION FUND
Continuation of Account Based Pension

We have recently completed a review of the assets of **ROBANDJULE SUPERANNUATION FUND** and your Account Based Pension account in the Fund as at 01 July 2019. It is confirmed that the pension balance will automatically revert to Robert William Scott upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2020.

Your balance contains:

- a Taxable Balance of: \$200,709.00;
- a Tax Free Balance of: \$245,318.00; and
- a Tax Free proportion: 0.00%.

Your Minimum income stream applicable is \$8,920.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



.....
Julie Ann Scott

1 July 2019

Robert William Scott
ROBANDJULE SUPERANNUATION FUND
24 LEONARD STREET, TOLGA, Queensland 4882

Dear Sir/Madam

ROBANDJULE SUPERANNUATION FUND
Continuation of Account Based Pension

We have recently completed a review of the assets of **ROBANDJULE SUPERANNUATION FUND** and your Account Based Pension account in the Fund as at 01 July 2019. It is confirmed that the pension balance will automatically revert to Julie Ann Scott upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2020.

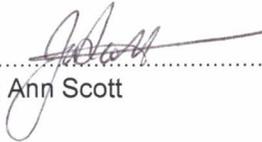
Your balance contains:

- a Taxable Balance of: \$206.00;
- a Tax Free Balance of: \$5,485.00; and
- a Tax Free proportion: 0.00%.

Your Minimum income stream applicable is \$110.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



.....
Julie Ann Scott

1 July 2019

Robert William Scott
ROBANDJULE SUPERANNUATION FUND
24 LEONARD STREET, TOLGA, Queensland 4882

Dear Sir/Madam

ROBANDJULE SUPERANNUATION FUND
Continuation of Account Based Pension

We have recently completed a review of the assets of **ROBANDJULE SUPERANNUATION FUND** and your Account Based Pension account in the Fund as at 01 July 2019. It is confirmed that the pension balance will automatically revert to Julie Ann Scott upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2020.

Your balance contains:

- a Taxable Balance of: \$706.00;
- a Tax Free Balance of: \$40,974.00; and
- a Tax Free proportion: 98.31%.

Your Minimum income stream applicable is \$830.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



.....
Julie Ann Scott

1 July 2019

Robert William Scott
ROBANDJULE SUPERANNUATION FUND
24 LEONARD STREET, TOLGA, Queensland 4882

Dear Sir/Madam

ROBANDJULE SUPERANNUATION FUND
Continuation of Account Based Pension

We have recently completed a review of the assets of **ROBANDJULE SUPERANNUATION FUND** and your Account Based Pension account in the Fund as at 01 July 2019. It is confirmed that the pension balance will automatically revert to Julie Ann Scott upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2020.

Your balance contains:

- a Taxable Balance of: \$161,576.00;
- a Tax Free Balance of: \$176,284.00; and
- a Tax Free proportion: 52.18%.

Your Minimum income stream applicable is \$6,760.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



.....
Julie Ann Scott