



Macquarie Group Limited  
ABN 94 122 169 279  
Place of Incorporation/Registration: Victoria

## CHESS HOLDING STATEMENT

For statement enquiries contact  
your CHESS Sponsor:

**ORD MINNETT LIMITED**

GPO BOX 2613  
SYDNEY, NSW 2001

☎ 02 8216 6300



141261 02337  
CLAREMONT CAPITAL PTY LIMITED  
<D R WYLLIE SUPER FUND A/C>  
PO BOX 180  
CAMPERDOWN NSW 1450

Holder ID Number (HIN): 0043480804

CHESS Sponsor's ID (PID): 02337

Statement Period: March 2021

Page: 1 of 1

### MQGPB - CAP NOTE 6-BBSW + 5.15% PERP NON-CUM RED T-03-21

Date	Transaction Type	Transaction ID	Ex/Cum Status	Quantity		Holding Balance
				On	Off	
	Balance Brought Forward from 11 Feb 19					366
Mar 21	Takeover Transfer	1165205426850200			366	0

### FOR YOUR INFORMATION

- ☛ To obtain full terms and conditions of an Issuer's securities contact the Issuer's Registrar or the Issuer directly.
- ☛ For information about CHESS Depositary Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHESS Depositary Nominees Pty Ltd go to [www.asx.com.au/cdis](http://www.asx.com.au/cdis) or phone 131 279.
- ☛ ASX Settlement may by law need to disclose information in CHESS Holdings to third parties.

*Refer overleaf for additional important information*

### Share Registry Details:

LINK MARKET SERVICES LIMITED  
LOCKED BAG A14,  
SYDNEY SOUTH NSW 1235  
Ph: 02 82807111



Issued By:

ASX Settlement Pty Limited | ABN 49 008 504 532 | PO Box H227, Australia Square, Sydney NSW 1215





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### MQGPE - CAP NOTE 3-BBSW + 2.90% PERP NON-CUM RED T-09-27

Date	Transaction Type	Transaction ID	Ex/Cum Status	Quantity		Holding Balance
				On	Off	
7 Mar 21	Allotment of a New Issue of Securities	6375705426107900		366		366

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# ORD MINNETT

24/02/2021

## Private & Confidential

CLAREMONT CAPITAL PTY LIMITED  
<D R WYLLIE SUPER FUND A/C>  
PO BOX 180  
CAMPERDOWN NSW  
1450

Dear Roslyn and Donald,

### MACQUARIE GROUP LIMITED ALLOCATION AND CONFIRMATION LETTER – REINVESTMENT OFFER

#### 1. Introduction

On behalf of Macquarie Group Limited ("MQG"), (ABN 94 122 169 279), Ord Minnett Limited ("Ord Minnett") as Joint Lead Manager to the Offer, is pleased to confirm your allocation of Macquarie Group Capital Notes 5 ("MQGPE").

Your holding in Macquarie Group Capital Notes 2 (ASX Code: MQGPB) has been reinvested into Macquarie Group Capital Notes 5 (ASX Code: MQGPE) offer as outlined below.

#### 2. Allocation

You have been allocated the following Securities under the Offer:

Security	Price (per Security)	No. of Securities	Total Amount
MQGPE	A\$100.00	366	\$36,600

#### 3. Replacement Prospectus

This document is intended to provide general securities advice only. Therefore, before applying, please read the Prospectus carefully and make your own decision as to the suitability of this investment for your particular needs and objectives. A copy of the Prospectus, including the terms of issue has been provided to you. Applications for the Securities can only be made on the Application Form attached to or accompanying the Prospectus. The firm allocation of Securities to you involves a commitment by you to subscribe or procure subscriptions for those Securities under the Prospectus. You should be aware that a further supplementary or replacement Prospectus may be lodged.

However, you will continue to be bound by your commitment to subscribe or procure subscriptions under the Prospectus, notwithstanding the lodgement of any further supplementary or replacement Prospectus.

Ord Minnett Limited

AFS Licence 237121 ABN 86 002 733 048

Level 8, NAB House, 255 George Street, Sydney GPO Box 2613, Sydney NSW 2001  
Telephone 61 2 8216 6300 Facsimile 61 2 8216 6455 www.ords.com.au

A Market Participant of Australian Stock Exchange Limited – Licensed Securities Dealer

This document was prepared for the private use of the addressee and may not be passed to any third party without the prior written consent of Ord Minnett. We believe the advice and information herein to be accurate and reliable, but no warranty of accuracy or reliability is given.

# ORD MINNETT

## 4. Indicative Timetable

Key Dates for the Reinvestment Offer	
Opening Date for the Reinvestment Offer	Tuesday, 23 February 2021
Finalised reinvestment demand due at Ord Minnett	10:00am (Sydney time) Wednesday, 3 March 2021
Record date for distribution on MCN2	Tuesday, 9 March 2021
Expected last date for trading in MCN2	Friday, 5 March 2021
Closing Date for the Reinvestment Offer	Wednesday, 10 March 2021
Issue Date for MCN5	Wednesday, 17 March 2021
Payment date for distribution on MCN2	Wednesday, 17 March 2021

Key Dates for Macquarie Group Capital Notes 5	
First Distribution Payment Date	Friday, 18 June 2021
Scheduled optional Exchange Dates	18 September 2027, 18 March 2028 and 18 September 2028 <sup>1</sup>
Scheduled Mandatory Exchange Date	18 September 2030

*The key dates for the Offer are indicative only and subject to change without notice.*

MQG and the Joint Lead Managers may at their discretion agree to vary the timetable, including extending any Closing Date, closing the Offer early without notice or accepting late Applications, whether generally or in particular cases, or withdrawing the Offer at any time before Securities are issued.

You are encouraged to apply as soon as possible after the Opening Date

## 5. Settlement For Reinvestment Offer

**No payment is required by you as the proceeds of your current holding in (ASX: MQGPB) will settle this new issue.**

**You may receive a personalised application form from the Registry. It is most important that you return it to Ord Minnett (rather than to the Registry) as we are holding the stock here for you.**

Yours sincerely,

Michael Salem  
Ord Minnett Limited