



INTEGA GROUP LIMITED
ACN 633 194 920

000460 000 ITG



MR DOUGAL HAINS &
MRS PETA HAINS
<HAINS SUPER FUND A/C>
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Update your information:



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By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1300 140 285
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Securityholder Reference Number (SRN)

SRN WITHHELD

ASX Code	ITG
Record Date	14 December 2021
Payment Date	17 December 2021
Direct Credit Reference No.	800033

Scheme Consideration Payment

The scheme of arrangement to give effect to the acquisition of all of the ordinary shares on issue in Intega Group Limited (ASX:ITG) (**Intega**) (**Intega Shares**) by Kiwa Australia 2 Pty Ltd (ACN 654 686 549) (**Kiwa Nominee**) (the **Scheme**) was implemented on Friday, 17 December 2021, following approval by Intega Shareholders at the Scheme Meeting on Monday, 6 December 2021 and the Supreme Court of New South Wales on Thursday, 9 December 2021.

As a result of implementation of the Scheme:

- Kiwa Nominee acquired, and now holds, all of the Intega Shares on issue;
- Intega Shareholders who held Intega Shares on the Scheme Record Date (which was 7:00pm (Sydney time) / 6:00pm (Brisbane time) on Tuesday, 14 December 2021) have been sent the Scheme Consideration of A\$0.90 in cash for each Intega Share held on the Scheme Record Date; and
- you no longer hold any Intega Shares.

The cash payment the subject of this payment advice is the Scheme Consideration of A\$0.90 in cash for each Intega Share held by you on the Scheme Record Date.

Class Description	Consideration per Intega Share	Number of Intega Shares	Total Payment
Fully Paid Ordinary Shares	\$0.90	107,305	\$96,574.50

Note: You should retain this statement to assist you in preparing your tax return.

Your Payment Instruction

NATIONAL AUSTRALIA BANK LTD
BSB: 084-280 Account number: XXXXXX07

Amount Deposited
AUD\$96,574.50

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.

**CCH**

a Wolters Kluwer business

Suggested Retail Price: \$80

Intega Group Limited**ITG**

Registry: Computershare Investor Services Pty Limited GPO Box 523 BRISBANE QLD 4001 Registry Phone: (03) 9415 4000
 Further registry details, including free-call phone and fax, email address etc., may be found in CGT Reporter listing for this corporate entity

Security Prices

Security	Price (¢)	Date	Security	Price (¢)	Date	Security	Price (¢)	Date
ITG	90.0	31/12/2021	ITG	27.5	31/12/2020	ITG	47.7	31/12/2019
ITG	55.0	30/06/2021	ITG	23.0	30/06/2020			

Corporate Actions

Activity	Date	Description / Notes
Delisted	20/12/2021	Removed under Listing Rule 17.11 at entity's request following acquisition by Kiwa Australia 2 (a wholly-owned subsidiary of Kiwa N.V.)
Note	17/12/2021	Scheme Consideration (as defined in the Scheme) of A\$0.90 in cash for each Intega Share held on the Scheme Record Date. Record date 14/12/21; implement 17/12/21.
Buy-Back	19/01/2021	Off market share buy-back of 2,129,991 shares at 29.01c each totalling \$617,910.68.
Listed	21/10/2019	

Total holdings = 107305 * \$0.9 per share = \$96,574.5

Consideration received on 17/12/2021 for \$96,574.50

Intega Group Limited

— Street Talk

ASX-listed Intega signs \$400m takeover, European buyer

Anthony Macdonald, Yolanda Redrup and Kanika Sood

Oct 4, 2021 – 7.47am

Construction materials testing company Intega's strategic review has come to a head, finding a \$400 million payday for shareholders.

It is understood Intega's board has signed a deal to sell the company to Netherlands based Kiwa, which wants to add Intega's US and Australian footprint to its core European testing business.

The deal valued Intega at 90¢ a share, which was a 58 per cent premium to its last close, and \$400 million on an enterprise value basis.

Intega's board is expected to recommend shareholders accept the offer. The deal is likely to be announced on Monday morning.

The deal would end Intega's two-year stint on the ASX-boards.



Street Talk. **Louie Douvis**

The company was spun out of listed engineering group Cardno Ltd in October 2019, in a one-for-one spin-off to Cardno's shareholders.

Intega was set up to own the combined group's quality, testing and measurement business, testing construction materials, while Cardno refocused on higher value engineering consulting work globally.

Sydney-based Crescent Capital Partners speaks for a controlling stake in both companies.

Intega's board kicked off a strategic review in June, hiring financial adviser Greenhill and law firm Gilbert + Tobin to consider options.

The review made it clear to Intega's board that the company was undervalued on the ASX and could attract a higher valuation if it was sold. Greenhill started a global buyer search, that ended up seeing the now family-owned Kiwa take on a few US private equity groups for Intega.

Anthony Macdonald is a Chanticleer columnist. He is a former Street Talk co-editor and has 10 years' experience as a business journalist and worked at PwC, auditing and advising financial services companies. *Connect with Anthony on [Twitter](#). Email Anthony at a.macdonald@afrc.com*

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