



Neometals

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Securityholder Reference Number (SRN)

SRN WITHHELD

E 0030010752

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN: TFN quoted
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Incorporated in Western Australia

ASX code: NMT

Security class: ORDINARY FULLY PAID SHARES

Issuer Sponsored Holding Statement as at 29 March 2019

Date	Transaction Type	Registry Reference	Quantity On	Quantity Off	Holding Balance
		OPENING BALANCE			60000
05/03/2019	CONVERSION TO/FROM ISSUER SPONSORSHIP	3641/10294242		30000	30000
		CLOSING BALANCE			30000

The Australian Taxation Office advises you to keep this statement as a permanent record. Disposal of securities by Australian residents may result in Capital Gains Tax. If you would like a copy of "Guide to Capital Gains Tax", published by the ATO, please go to www.ato.gov.au.

The closing balance shown in this statement is that recorded on the register at the close of business on the statement date. **The closing balance on this statement may not be the current holding balance.** Neither the security issuer nor the registrar will be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transactions which have yet to be registered. **Please keep this statement for future reference. A fee may be charged for replacement.**