

Rachel Green-Luther

From: barney.langley@me.com
Sent: Thursday, 30 November 2023 3:30 PM
To: Rachel Green-Luther
Subject: Re: Langley-Wapler Superannuation Fund - 2023FY Super Contributions
Categories: Filed in FYI

Rach,

Yes - as discussed, all correct.

Regards,
Andrew

On 30 Nov 2023, at 15:57, Rachel Green-Luther <RachelG@virtusuper.com.au> wrote:

Hi Andrew,

Thank you for this.

If you have a mobile, could I please get your number for our records?
We appear to only have a home phone of 3315 7999.

For the super contributions splitting, this is my understanding:

- During the FY 2022-23, Leslie split the maximum super contributions (which she received in the FY 2021/22) to you.
- During the FY 2023-24, you will split the maximum super contributions (which you received in the FY 2022/23) to Leslie.

If I have misunderstood anything, please let me know.

No problem about the data feeds. Have a great time in Tasmania and we can sort when you return home.

Kind regards,
Rach

Rachel Green-Luther (she/her) SSA CPA —
Senior Accountant

VIRTU | *self managed super specialists*
— 1454 Logan Road, Mount Gravatt Q 4122

— 07 3349 1452
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From: barney.langley@me.com <barney.langley@me.com>
Sent: Thursday, November 30, 2023 2:13 PM
To: Rachel Green-Luther <RachelG@virtusuper.com.au>
Subject: Re: Langley-Wapler Superannuation Fund - 2023FY Super Contributions

Rachel,
Correct file now uploaded - It printed blank (to PDF) for some reason initially.

Split is maximum toward me for contributions from Leslie for the FY 2022-23 as my defined benefit started FY 22-23 (taking up my super cap to over \$1.7M).

Next FY will be toward Leslie.

I didn't receive the email from Stacey but have it now. I will need to get to a printer as I am away on holiday in Tasmania, so will organise that soonest and come back to you/Stacey.

Regards,

Andrew

On 30 Nov 2023, at 14:17, Rachel Green-Luther <RachelG@virtusuper.com.au> wrote:

Hi Andrew,

Thank you for this information.

It appears your income statement came through blank. Could you please check if your side is also blank?

Please let me know when you are free to discuss the super contributions splitting. I want to confirm which Financial Years to split and who will receive it.

Also, did you have any questions about Stacey's data feed email – see attached?

If you have any questions, please feel free to contact me.

Kind regards,
Rach

Rachel Green-Luther (she/her) SSA CPA —
Senior Accountant

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From: barney.langley@me.com <barney.langley@me.com>

Sent: Thursday, November 30, 2023 7:19 AM

To: Rachel Green-Luther <RachelG@virtusuper.com.au>

Subject: Re: Langley-Wapler Superannuation Fund - 2023FY Super Contributions

Rachel,

Just uploaded to dropbox - under contributions:

Income statements for Leslie and I

Excel sheet which has the deposits identified from the employer contributions for both Leslie and I.

Let me know if you need anything further.

Regards,
Andrew

On 28 Nov 2023, at 17:54, Rachel Green-Luther
<RachelG@virtusuper.com.au> wrote:

Hi Andrew,

Thank you for the uploaded documents.

When are you expecting to have the list of contributions is for Leslie and yourself?

Let me know if you like me to send a list.

I have made a note for splitting the super contributions.

If you have any questions, please feel free to contact me.

Kind regards,
Rach

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Senior Accountant

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From: barney.langley@me.com <barney.langley@me.com>
Sent: Thursday, November 23, 2023 7:49 AM
To: Rachel Green-Luther <RachelG@virtusuper.com.au>
Subject: Re: Langley-Wapler Superannuation Fund - Dropbox Invitation

Rachel,
The files have been uploaded.
I need to send you a list of which contribution is which (clearly Leslie and I both contributed).
I started to receive a pension from a defined benefit fund (military super and benefit scheme) during the FY23 - this will likely take my super cap over the limit so I will take as much of the contributions as I can for that year.
i.e. Leslie will contribute 85% of her contributions to me.
Clearly for the following FYs this will be reversed.
Regards,
Andrew

On 15 Nov 2023, at 14:21, Rachel Green-Luther
<RachelG@virtusuper.com.au> wrote:

Hi Andrew,

Sounds great. Let me know once you have uploaded the documents and I'll make sure it has come through on our side.

Kind regards,
Rach

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Senior Accountant

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From: barney.langley@me.com <barney.langley@me.com>
[e.com](mailto:barney.langley@me.com)>

Sent: Wednesday, November 15, 2023 2:19 PM

To: Rachel Green-Luther

<RachelG@virtusuper.com.au>

Subject: Re: Langley-Wapler Superannuation Fund -
Dropbox Invitation

Rachel,
Yes - getting to that. Have a few more to download
(from Macquarie) and will get them to you by
tomorrow morning
Regards,
Andrew

On 15 Nov 2023, at 14:12, Rachel
Green-Luther
<RachelG@virtusuper.com.au>
wrote:

Hi Andrew and Leslie-Ann,

Hope you are well.

Wonderful. How did you go with
uploading files to dropbox?

If you have any questions, please
feel free to contact me.

Kind regards,
Rach

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From: barney.langley@me.com <[ba
rney.langley@me.com](mailto:barney.langley@me.com)>

Sent: Monday, November 6, 2023
11:37 AM

To: Rachel Green-Luther
<RachelG@virtusuper.com.au>

Subject: Re: Langley-Wapler
Superannuation Fund - Dropbox
Invitation

Rachel,
Thanks - dropbox no problem.
I'll get to the documents this
evening.
Regards,
Andrew

On 31 Oct 2023, at
16:50, Rachel
Green-Luther
<RachelG@virtusuper.com.au> wrote:

Hi Andrew and
Leslie-Ann,

My name is Rachel
Green-Luther and I
work with Elizabeth
Meiklejohn at Virtu
Super.

You should have
received an email
from dropbox with
the subject line
Rachel Green-
Luther shared
"LAN03S – Langley-
Wapler
Superannuation
Fund" with you
(example below),
stating I invited you
to edit a folder on
Dropbox.

This folder is for
you to use, as you
see fit. You can use
it to save any super
fund information or
as a platform for
file transfers.
Dropbox basic
allows you to have

2GB of space for free. This is a great option if Dropbox is just used as a file transfer platform only.

If you do not feel comfortable with Dropbox for any reason, please let me or Elizabeth know and we can work another way to share information.

<image001.png>

If you have any further questions or concerns, please let me or Elizabeth know.

Kind regards,
Rachel

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Senior Accountant

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