

S&P Eternal Growth Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mr Peter Berney

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2020 Pension Account 2	4,500.00	OK!	4,500.00	OK!	4,500.00	0.00	0.00	100.00%
2020 Pension Account 1	107,351.71	OK!	2,880.00	OK!	2,880.00	0.00	0.00	65.85%
Account Based pension	176.67	OK!	0.00	OK!	0.00	0.00	0.00	0.00%
Account Based pension 2016	1.62	OK!	0.00	OK!	0.00	0.00	0.00	0.00%
Totals								
Gross Drawdowns	112,030.00	0.00	7,380.00	0.00	7,380.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	112,030.00	0.00	7,380.00	0.00	7,380.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2020 Pension Account 2

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	4,500.00	0.00	4,500.00	part of \$90,030.00 Wdl Branch AVALON BEACH
Totals:	4,500.00	0.00	4,500.00	

2020 Pension Account 1

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	85,351.71	0.00	85,351.71	part of \$90,030.00 Wdl Branch AVALON BEACH
10/08/2020	20,000.00	0.00	20,000.00	Transfer to other Bank NetBank SB
20/05/2021	2,000.00	0.00	2,000.00	Transfer to other CoinTree
Totals:	107,351.71	0.00	107,351.71	

Account Based pension

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	176.67	0.00	176.67	part of \$90,030.00 Wdl Branch AVALON BEACH
Totals:	176.67	0.00	176.67	

Account Based pension 2016

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	1.62	0.00	1.62	part of \$90,030.00 Wdl Branch AVALON BEACH
Totals:	1.62	0.00	1.62	