

# Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

THIS FORM CANNOT BE LODGED WITH THE ATO

## Fund Details

Name:

S&P Eternal Growth Superannuation Fund

ABN

47353451857

## Trustee Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.



Dated: 14/05/2021

Peter Berney  
Chairperson

Period From:

01/07/2019

To:

30/06/2020

## Reportable events for Mr Peter John Berney

| Account Type | Account Name         | Account Number | Event Type                   | Event Date | Value      |
|--------------|----------------------|----------------|------------------------------|------------|------------|
| IS1          | 2020 Pension Account | 3              | Superannuation Income Stream | 01/07/2019 | 159,456.92 |
| IS1          | 2020 Pension Account | 4              | Superannuation Income Stream | 10/08/2019 | 237,113.92 |